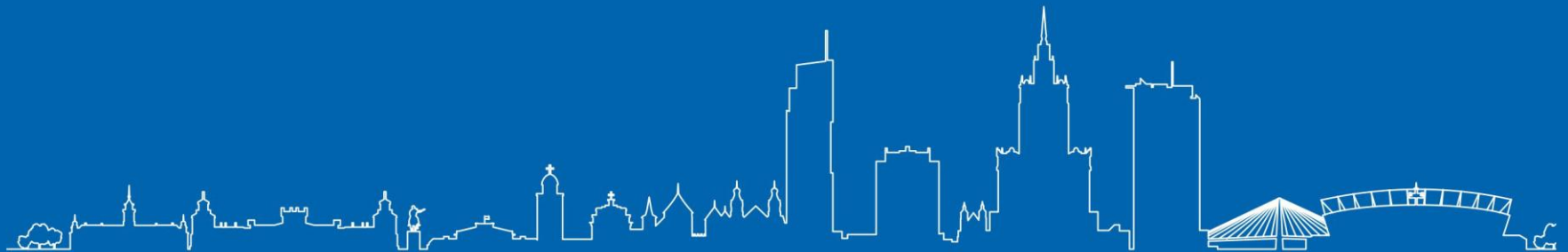


“Drones as a leverage for jobs
and new business opportunities”

23-24 November, Warsaw, Poland

HIGH LEVEL CONFERENCE ON DRONES





EUROPEAN COMMISSIONER FOR TRANSPORT
VIOLETA BULC

Creating an EU Drone Ecosystem by 2019

Drones Conference, Warsaw
23 November 2016



@Bulc_EU

Mobility and
Transport



STATE OF PLAY

The Riga Declaration

- ☺ Simple & performance-based rules
- ☹ Harmonised rules at global level
- ☹ Timely delivery of rules
- ☹ Adequate investment
- ☹ Public acceptance → much more to do.

A Drone Ecosystem



- Full automation: air traffic controller & piloting functions
- Creating conditions for a domestic market
- New business opportunities and models
- New and innovative services

Drone Services Market

DRONE MANUFACTURERS

CORE BUSINESS



Drone manufacturers

DRONE SERVICE PROVIDERS

DIRECT IMPACT



POTENTIAL by 2020:
€200 million to several billion

WIDER EU MARKET

INDIRECT IMPACT



Exploration



Precision farming



Security



Media



Aerial inspection



Energy exploration



Just in time delivery



Oil rig delivery



What are the challenges?

1. Full automation of pilot-flying and air traffic controller at the same time
2. Denser air traffic environment
3. Single operator for multiple drones
4. Safety & privacy concerns from citizens
5. Fast developing technology meaning legislation must be future-proofed



Creating an EU Drone Ecosystem

3 Pillars of action

- 1. Drones & Drone operations –
Operation Centric**
- 2. Airspace dimension**
- 3. U-Space**



EU DRONES ECOSYSTEM

The U-Space

- 3 types of Airspace
 - Space, Civil airspace, Lower.
- Cornerstone for safety & privacy
- Concrete plan to organise U-Space within 6 months
- Work with all stakeholders → 2019 Delivery

EU DRONES ECOSYSTEM

Funding

1. Grants through SESAR:

- €9m: Exploratory Research
- €30m: Industrial R+D
- €5m: Large Demonstrators
- Crucial : timing to deliver the ecosystem





EU DRONES ECOSYSTEM

Funding

2. Inducement Prizes

**3. Innovative Financial Mechanisms
such as:**

- **EFSI**
- **Blending**

A DRONES ECOSYSTEM

Coordination & Cooperation

- So far, so good: EASA, SJU, EDA, JARUS, ICAO, US-FAA.
- Task Force
 - To coordinate with industry
 - To monitor developments & deployment



A DRONES ECOSYSTEM

Where to from here?

- Flexible framework to enable fair access to U-space for people and business
- Innovative financing of demonstrators
- Enhance coordination
- Drones start to be part of our daily lives by 2019?





EUROPEAN COMMISSIONER FOR TRANSPORT
VIOLETA BULC

Thank you!
Dziękuję Ci bardzo!

Drones Conference, Warsaw
23 November 2016

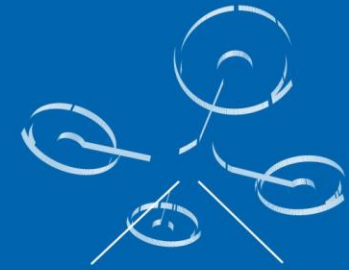


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Mobility and
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Challenges v Solutions

Challenges	Drones & Drone operations	Airspace	U-space
Full automation	X	X	
Dense Traffic		X	
Single Operator		X	
Citizens Concerns	X		
Legislation	X		



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