

## **Second Publication of Means of Compliance with the Special Condition VTOL**

**For practical reasons, it has been decided to sequence in two stages the final release of the Second Publication of MOCs with the Special Condition VTOL.**

The document at hand, Doc. No. MOC-2 SC-VTOL **Issue 2**, contains the **first stage**. It proposes new MOCs, as well as supplements and amendments to the ones already published with Doc. No. MOC SC-VTOL, Issue 2.

**The second and final stage, including MOC VTOL.2105, MOC VTOL.2115, MOC VTOL.2120 and MOC VTOL.2130, will be released as Doc. No. MOC-2 SC-VTOL Issue 3, once the re-assessment of the proposed text in the light of the received comments has been completed.**

**Following completion of this public consultation process, it is planned to collect all final MOCs in an upcoming issue 3 of Doc. No. MOC SC-VTOL, for general convenience.**

### **Statement of Issue**

EASA has received a number of requests for the type certification of vertical take-off and landing (VTOL) aircraft, which differ from conventional rotorcraft or fixed-wing aircraft. In the absence of suitable certification specifications for the type certification of this type of product, a complete set of dedicated technical specifications in the form of a Special Condition for VTOL aircraft was developed. The Special Condition addresses the unique characteristics of these products and prescribes airworthiness standards for the issuance of a type certificate, and changes to this type certificate, for a person-carrying VTOL aircraft in the small category, with lift/thrust units that are used to generate powered lift and control.

This Special Condition was subject to a public consultation process and finally issued by EASA in July 2019.

The Special Condition VTOL establishes the safety and design objectives. This approach, previously utilised for the development of CS-23 Amendment 5, is also used for VTOL designs in order not to limit technical innovation by describing prescriptive design solutions as certification standards. The Special Condition does not contain the means that are possible to demonstrate compliance with the safety and design objectives.

The Means Of Compliance (MOC) contained within this document address the applicant's requests for clarification of EASA's interpretation of these objectives and of possibilities how to demonstrate compliance with them. Some of these MOCs contain material which should be considered to be guidance material to assist the applicant with an understanding of the objective rather than providing a **defined** means of compliance.

In the preparation of these MOCs EASA has followed the same principles, and pursued the same objectives, as with the Special Condition. First, to provide sufficient flexibility to address different architectures and design concepts, although it is acknowledged that all possible cases cannot be considered in these MOCs and alternatives can be proposed by applicants to address some particular design features. In addition, the proposed MOCs should enable an equal treatment of all applicants, by establishing a level playing field and ensuring that a comparable level of safety in the compliance with the objectives of the Special Condition is achieved by all designs.

EASA is committed to continue supporting the industry in the development of safe VTOL aircraft. To this end EASA has decided to prioritise the publication of MOC with the Special Condition VTOL and to issue them in a sequential manner. This approach will allow EASA to focus its resources where the greatest safety impact will

be achieved and where the need for clarity is more urgently required. It will furthermore allow the industry to gain an early insight into EASA's interpretation and expectations from the design objectives of the Special Condition which could have an important effect in the design decisions, instead of waiting until exhaustive guidance for the Special Condition is developed.

In May 2021, EASA completed the first publication of MOCs with the Special Condition VTOL in Doc. No. MOC SC-VTOL, Issue 2. This document considered all comments received during the public consultation of Issue 1, which were furthermore individually responded in an associated Comment Response Document, also published.

The document at hand, Doc. No. MOC-2 SC-VTOL **issue 2**, contains **the first stage** of the second publication of MOCs with the Special Condition VTOL. It proposes new MOCs, as well as supplements and amendments to the ones already published with Doc. No. MOC SC-VTOL, Issue 2. Following completion of this public consultation process, it is planned to collect all final MOCs in an upcoming issue 3 of Doc. No. MOC SC-VTOL, for general convenience.

Finally, it is recognised that the experience gained during the certification of these new products and their entry into service will allow to increase the knowledge in their certification. It is possible that a better insight into the particular characteristics of these products is gained, which might result in modifications of particular elements of the first MOCs that are issued. EASA will do so considering first and foremost the safety of the European citizens but also mindful of the effects on all stakeholders.

Note: For ease of interpretation, grey shading has been used this document to indicate where additions or substitutions have been made to the text of the proposed means of compliance (issue 1). Deleted text is only marked through the revision bars on the left-hand side of the document.

### Log of issues

Issue	Issue date	Change description
1	23/06/2020	First Issue for Public Consultation
<b>2</b>	<b>29/06/2022</b>	Second issue. Contains the final text of all MOCs proposed at issue 1 except: MOC VTOL.2105, MOC VTOL.2115, MOC VTOL.2120 and MOC VTOL.2130 which appear as "[RESERVED]" and will be incorporated at issue 3. Includes a provisional page (page 54) which will be removed at issue 3.

## Second Publication of Means of Compliance with the Special Condition VTOL

### Contents

Statement of Issue.....	1
Log of issues.....	2
<b>MOC – SUBPART B – FLIGHT .....</b>	<b>5</b>
<b>MOC VTOL.2105 Performance Data .....</b>	<b>5</b>
<b>MOC VTOL.2115 Take-off performance .....</b>	<b>5</b>
<b>MOC VTOL.2120 Climb requirements .....</b>	<b>5</b>
<b>MOC VTOL.2130 Landing .....</b>	<b>5</b>
<b>MOC – SUBPART C – STRUCTURES .....</b>	<b>6</b>
<b>MOC VTOL.2205 Interaction of systems and structures .....</b>	<b>6</b>
<b>MOC VTOL.2210 Structural Design Loads .....</b>	<b>11</b>
<b>MOC VTOL.2225 Component Loading Conditions .....</b>	<b>13</b>
<b>MOC VTOL.2240 (a) and (b) Structural durability .....</b>	<b>15</b>
<b>MOC VTOL.2240(d) High Energy Fragments – Particular Risk Analysis .....</b>	<b>26</b>
<b>MOC VTOL.2240 (e) In-Service Monitoring .....</b>	<b>30</b>
<b>MOC VTOL.2245 Aeroelasticity .....</b>	<b>31</b>
<b>MOC VTOL.2250(c) No catastrophic effect from structural single failures in the Category Enhanced .....</b>	<b>32</b>
<b>MOC VTOL.2250(e) Doors, canopies and exits .....</b>	<b>33</b>
<b>MOC VTOL.2255 Protection of structure .....</b>	<b>34</b>
<b>MOC VTOL.2260 Materials and processes .....</b>	<b>35</b>
<b>MOC VTOL.2265 Special factors of safety .....</b>	<b>35</b>
<b>MOC VTOL.2270(c) Emergency Landing Conditions .....</b>	<b>36</b>
<b>MOC – SUBPART D – DESIGN AND CONSTRUCTION .....</b>	<b>38</b>
<b>MOC VTOL.2305 Landing Gear Systems .....</b>	<b>38</b>
<b>MOC VTOL.2310(b) Emergency Flotation .....</b>	<b>40</b>
<b>MOC VTOL.2310(c) Ditching .....</b>	<b>41</b>
<b>MOC VTOL.2315(a) Means of egress and emergency exits .....</b>	<b>43</b>
<b>MOC VTOL.2320(a)(1) Clear communication between flight crew and passengers .....</b>	<b>46</b>
<b>MOC VTOL.2320(a)(3) Occupant protection from breakage of windshields, windows, and canopies .....</b>	<b>46</b>
<b>MOC VTOL.2325(b)(1) and (b)(2) Fire Protection: Minimisation of Fire Propagation .....</b>	<b>46</b>
<b>MOC VTOL.2330 Fire Protection in designated fire zones .....</b>	<b>47</b>

<b>MOC - SUBPART E – LIFT/THRUST SYSTEM INSTALLATION .....</b>	<b>52</b>
MOC VTOL.2400(c)(3) Lift/thrust system installation – likely hazards in operation .....	52
MOC VTOL.2425(b) Shutdown and Restart of a Lift/Thrust Unit in Flight.....	58
MOC VTOL.2430(a)(3) and (a)(4) Accessible energy in electrical energy storage systems .....	59
MOC VTOL.2435(f) Prevention of likely foreign object damage to the lift/thrust unit .....	59
MOC VTOL.2435(g) Flight crew awareness of the lift/thrust unit configuration .....	59
<b>MOC – SUBPART F – SYSTEMS AND EQUIPMENT .....</b>	<b>61</b>
MOC 4 VTOL.2500(b) Certification credit for simulation and rig tests .....	61
MOC VTOL.2510(a) Aircraft Parachute Rescue System .....	66
MOC VTOL.2530 External and Cockpit Lighting .....	71
MOC VTOL.2535 Safety Equipment.....	72
<b>MOC – SUBPART G – FLIGHT CREW INTERFACE AND OTHER INFORMATION .....</b>	<b>74</b>
MOC VTOL.2600 Flight crew compartment .....	74
MOC VTOL.2605 Installation and operation information .....	80
MOC VTOL.2610 Instrument markings, control markings and placards .....	81
MOC VTOL.2620 Electronic Aircraft Flight Manual.....	82
MOC VTOL.2625 Instructions for Continued Airworthiness.....	88

## **MOC – SUBPART B – FLIGHT**

### **MOC VTOL.2105 Performance Data**

**[RESERVED]**

### **MOC VTOL.2115 Take-off performance**

**[RESERVED]**

### **MOC VTOL.2120 Climb requirements**

**[RESERVED]**

### **MOC VTOL.2130 Landing**

**[RESERVED]**

## MOC – SUBPART C – STRUCTURES

### MOC VTOL.2205 Interaction of systems and structures

#### 1. General

The following criteria should be used for compliance with VTOL.2205 for aircraft equipped with flight control systems, autopilots, stability augmentation systems, load alleviation systems, flutter control systems, fuel management systems and any other system the failure of which could affect the load condition or aeroelasticity characteristics of the aircraft. If this MOC is used for other systems, it may be necessary to adapt the criteria to the specific system.

- (a) The criteria defined herein only address the direct structural consequences of the system responses and performances and cannot be considered in isolation but should be included in the overall safety evaluation of the aircraft. These criteria may in some instances duplicate standards already established for this evaluation. These criteria are applicable to any structure the loading of which may be modified by failure(s) of a system. Specific criteria that define acceptable limits on handling characteristics or stability requirements when operating in the system degraded or inoperative mode are not provided in this MOC.
- (b) Depending upon the specific characteristics of the aircraft, additional studies may be required that go beyond the criteria provided in this appendix in order to demonstrate the capability of the aircraft to meet other realistic conditions such as alternative gust or manoeuvre descriptions for an aircraft equipped with a load alleviation system.
- (c) The following definitions are applicable to this MOC.
  - (1) *Structural performance*: Capability of the aircraft to meet the structural requirements of SC-VTOL.
  - (2) *Flight limitations*: Limitations that can be applied to the aircraft flight conditions following an in-flight occurrence and that are included in the flight manual (e.g., speed limitations, avoidance of severe weather conditions, etc.).
  - (3) *Operational limitations*: Limitations, including flight limitations, that can be applied to the aircraft operating conditions before dispatch (e.g., fuel, payload and Master Minimum Equipment List limitations).
  - (4) *Probabilistic terms*: The probabilistic terms (probable, improbable, extremely improbable) used in this MOC are the same as those used in MOC VTOL.2510.
  - (5) *Failure condition*: The term failure condition is the same as that used in MOC VTOL.2510, however this MOC applies only to system failure conditions that affect the structural performance of the aircraft (e.g., system failure conditions that induce loads, change the response of the aircraft to inputs such as gusts or pilot actions, or lower flutter margins).

#### 2. Effects of Systems on Structures

- (a) General. The following criteria will be used in determining the influence of a system and its failure conditions on the aircraft structure. The analysis should be performed for each aircraft configuration or flight mode, as appropriate.
- (a) System fully operative. With the system fully operative, the following apply:
  - (1) Limit loads should be derived in all normal operating configurations of the system from all the limit conditions specified in Subpart C, taking into account any special behaviour of such

a system or associated functions or any effect on the structural performance of the aircraft that may occur up to the limit loads. In particular, any significant nonlinearity (rate of displacement of control surface, thresholds or any other system nonlinearities) should be accounted for in a realistic or conservative way when deriving limit loads from limit conditions.

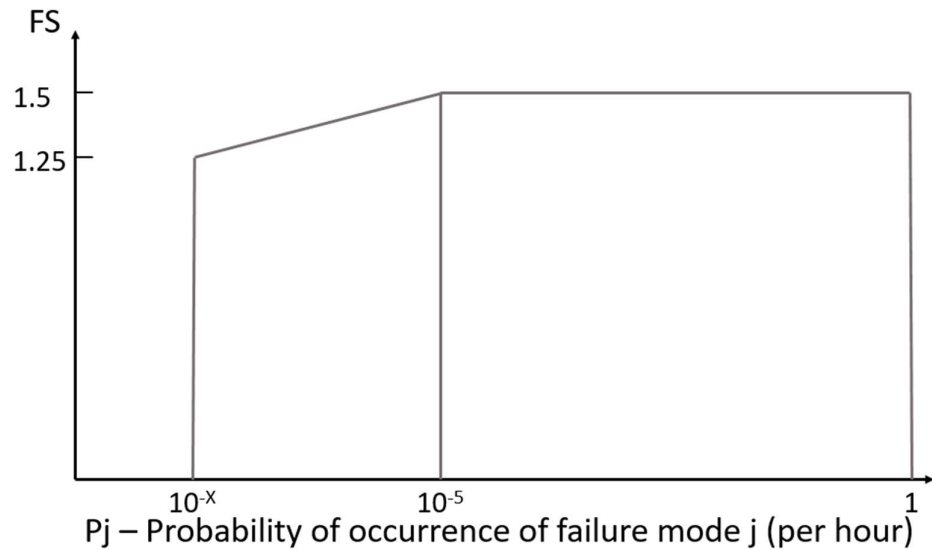
- (2) The aircraft should meet the strength requirements of SC-VTOL (Static strength, residual strength), using the specified factors to derive ultimate loads from the limit loads defined above. The effect of nonlinearities should be investigated beyond limit conditions to ensure the behaviour of the system presents no anomaly compared to the behaviour below limit conditions. However, conditions beyond limit conditions need not be considered when it can be shown that the aircraft has design features that will not allow it to exceed those limit conditions.
- (3) The aircraft should meet the aeroelastic stability requirements of VTOL.2245

(b) System in the failure condition. For any system failure condition not shown to be extremely improbable, the following apply:

- (1) At the time of occurrence. At the time of failure, the aircraft should be evaluated in 1-g level flight and also the most critical flight condition from the usage spectrum defined under MOC VTOL.2240(a)(b). Starting from these flight conditions, a realistic scenario, including pilot corrective actions, should be established to determine the loads occurring at the time of failure and immediately after failure.

Note: **Failure scenarios** may be excluded from the evaluation, if the probability of occurrence of the failure mode combined with the probability of being in the flight condition is shown to be extremely improbable.

- (i) For static strength substantiation, these loads, multiplied by an appropriate factor of safety that is related to the probability of occurrence of the failure, are ultimate loads to be considered for design. The factor of safety (F.S.) is defined in Figure 1 where  $10^{-x}$  is equal to the probability associated to Extremely Improbable for the aircraft Category and number of passengers in accordance with MOC VTOL.2510.

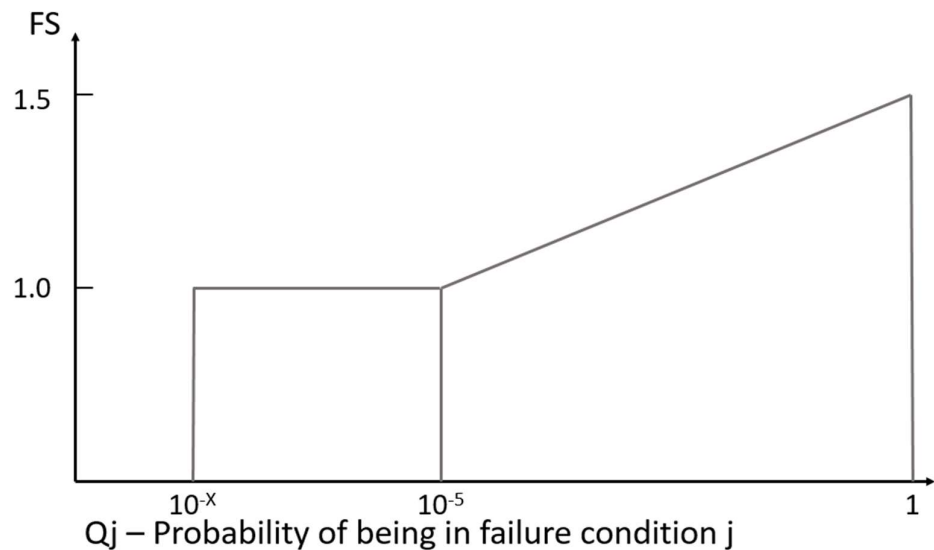


**Figure 1: Factor of safety at the time of occurrence**

- (ii) For residual strength substantiation, the aircraft should be able to withstand two thirds of the ultimate loads defined in subparagraph (c)(1)(i).
  - (iii) Freedom from aeroelastic instability should be shown up to  $V_D$ . The margins intended by MOC VTOL. 2245 should be maintained.
  - (iv) For failure conditions that result in excursions beyond the never-exceed speed,  $V_{NE}$ , freedom from aeroelastic instability should be shown to increased speeds, so that the margins intended by MOC VTOL.2245 are maintained. Similarly, any failure condition that results in excursions beyond other operating limitations, such as rpm ranges, freedom from aeroelastic instability should be shown considering these exceedances.
  - (v) Failures of the system that result in forced structural vibrations (oscillatory failures) should not produce loads that could result in detrimental deformation of primary structure.
- (1) For the continuation of the flight. For the aircraft, in the system failed state and considering any appropriate reconfiguration and flight limitations, the following apply:
- (i) The loads derived from the following conditions should be determined:
    - (A) The following limit flight manoeuvring conditions specified in MOC VTOL.2215 should be determined, at speeds up to  $V_{NE}$  or the speed limitation prescribed for the remainder of the flight, unless otherwise stated:
      - (a) Symmetrical flight load conditions
      - (b) Symmetrical Pull-up and Recovery
      - (c) Symmetrical Pushover and Recovery
      - (d) Rolling Flight Conditions
      - (e) Yawing Conditions (or  $V_H$ , whichever is lower)
      - (f) 50ft/sec gust cases (or  $V_H$ , whichever is lower)
    - (B) The limit ground loads specified in MOC VTOL.2220



- (ii) For static strength substantiation, each part of the structure should be able to withstand the loads in subparagraph (2)(i) of this paragraph multiplied by a factor of safety depending on the probability of being in this failure state. The factor of safety is defined in Figure 2 where  $10^{-x}$  is equal to the probability associated to Extremely Improbable for the aircraft Category and number of passengers in accordance with MOC VTOL.2510.



**Figure 2: Factor of safety for continuation of flight**

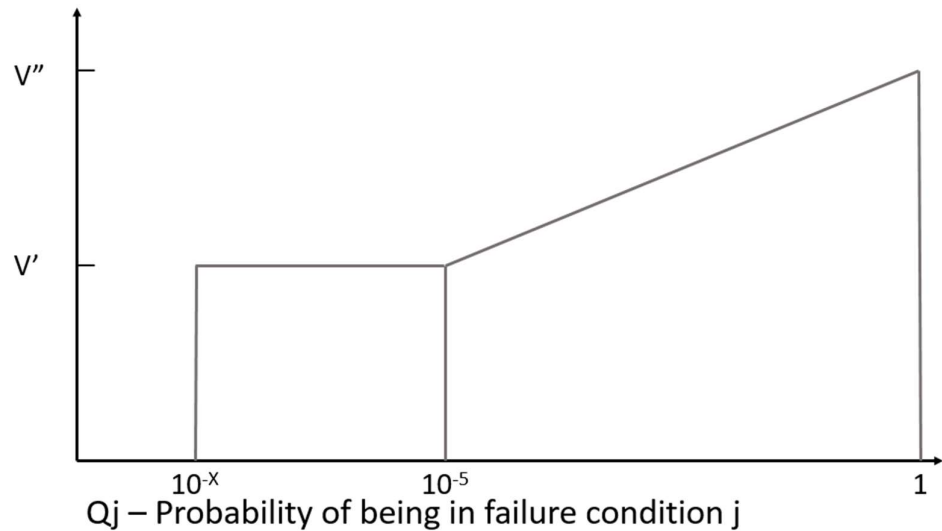
$Q_j = (T_j)(P_j)$  where:

$T_j$  = Average time spent in failure condition j (in hours)

$P_j$  = Probability of occurrence of failure mode j ( per hour)

*Note: If  $P_j$  is greater than  $10^{-3}$  per flight hour then a 1.5 factor of safety should be applied to all limit load conditions specified in Subpart C.*

- (iii) For residual strength substantiation, the aircraft should be able to withstand two thirds of the ultimate loads defined in subparagraph (c)(2)(ii).
- (iv) If the loads induced by the failure condition have a significant effect on SC VTOL.2240(a) and (b) durability then their effects should be taken into account.
- (v) Freedom from aeroelastic instability should be shown up to a speed determined from Figure 3. Flutter clearance speeds  $V'$  and  $V''$  may be based on the speed limitation specified for the remainder of the flight using the margins defined by MOC VTOL.2245.



**Figure 3: Clearance speed**

$V'$  = Clearance speed as defined by maximum permissible speed ( $V_{NE}$ ) in the failed condition times 1.11

$V''$  = An increase of 20% of  $V'$

$Q_j = (T_j)(P_j)$  where:

$T_j$  = Average time spent in failure condition  $j$  (in hours)

$P_j$  = Probability of occurrence of failure mode  $j$  (per hour)

*Note: If  $P_j$  is greater than  $10^{-3}$  per flight hour, then the flutter clearance speed should not be less than  $V''$ .*

(vi) Freedom from aeroelastic instability should also be shown up to  $V'$  in Figure 3 above, for any probable system failure condition combined with any damage required or selected for investigation by VTOL.2240

- (2) Consideration of certain failure conditions may be required by other paragraphs of SC-VTOL regardless of calculated system reliability. Where the failure analysis shows the probability of these failure to be less than the probability associated to Extremely Improbable for the aircraft Category and number of passengers in accordance with MOC VTOL.2510, criteria other than those specified in MOC VTOL.2510 may be used for structural substantiation to show continued safe flight and landing (for Category Enhanced) or controlled emergency landing (for Category Basic)

(c) Failure indications. For system failure detection and indication, the following apply:

- (1) The system should be checked for failure conditions, not extremely improbable, that degrade the structural capability below the level required by SC-VTOL or significantly reduce the reliability of the remaining system. As far as reasonably practicable, the flight crew should be made aware of these failures before flight. Certain elements of the control system, such as mechanical and hydraulic components, may use special periodic inspections, and electronic components may use daily checks, in lieu of detection and indication systems to achieve the objective of this requirement. These certification

maintenance requirements should be limited to components that are not readily detectable by normal detection and indication systems and where service history shows that inspections will provide an adequate level of safety.

- (2) The existence of any failure condition, not extremely improbable, during flight that could significantly affect the structural capability of the aeroplane and for which the associated reduction in airworthiness can be minimised by suitable flight limitations, should be signalled to the flight crew. For example, failure conditions that result in a factor of safety between the aircraft strength and the loads of Subpart C below 1.25, or flutter margins below  $V''$ , should be signalled to the crew during flight.
- (d) Dispatch with known failure conditions. If the aircraft is to be dispatched in a known system failure condition that affects structural performance, or affects the reliability of the remaining system to maintain structural performance, then the provisions of VTOL.2205 should be met for the dispatched condition and for subsequent failures. Flight limitations and expected operational limitations may be taken into account in establishing  $Q_j$  as the combined probability of being in the dispatched failure condition and the subsequent failure condition for the safety margins in Figures 2 and 3. These limitations should be such that the probability of being in this combined failure state and then subsequently encountering limit load conditions is extremely improbable. No reduction in these safety margins is allowed if the subsequent system failure rate is greater than  $10^{-3}$  per hour.

## MOC VTOL.2210 Structural Design Loads

### 1. Loads (General)

CS 27.301(b) and (c) Amdt. 6 is accepted as a means of compliance.

Methods used to determine load intensities and distributions should be validated by flight load measurement unless the methods used for determining those loading conditions are shown to be reliable or conservative.

### 2. Flight Loads (General)

CS 27.321(a) Amdt. 6 is accepted as a means of compliance.

Note: more detailed MOC on flight loads to be accounted for are available in MOC VTOL.2215.

### 3. Design Fuel Loads

For aircraft with disposable fuel, the following is applicable:

- (a) The disposable load combinations should include each fuel load in the range from zero fuel to the selected maximum fuel load.
- (b) If fuel is carried in the wings or other aerodynamic elements, the maximum allowable weight of the aircraft without any fuel in this tank(s) should be established as "maximum zero wing fuel weight" or "maximum zero 'aerodynamic element' fuel weight", if it is less than the maximum weight.
- (c) For Category Enhanced, a structural reserve fuel condition, not exceeding the fuel necessary for compliance with VTOL.2430(b)(4), may be selected, considering the most critical fuel distribution. If a structural reserve fuel condition is selected, it should be used as the minimum fuel weight condition for showing compliance with the flight load requirements of MOC VTOL.2215 and:

- (1) The structure should be designed to withstand a condition of zero fuel in the wing or aerodynamic element at limit loads corresponding to:
  - (i) 90 percent of the manoeuvring load factors defined in MOC VTOL.2200, and
  - (ii) Gust velocities equal to 85 percent of the values prescribed in MOC VTOL.2200.
- (2) The durability evaluation of the structure should account for any increase in operating stresses resulting from the design condition of (c)(1).
- (3) The flutter, deformation, and vibration requirements should also be met with zero fuel in the wings or aerodynamic elements.

#### 4. Jacking loads

CS 23.507 Amdt. 4 is accepted as a means of compliance

#### 5. Mooring loads

- (a) The mooring fittings and its support structure should be analysed for the loads resulting from the maximum permissible mooring wind speed multiplied by 1.11.
- (b) The wind should be considered as acting parallel to the ground in any direction to the aircraft. Ground gust conditions should also be considered.
- (c) All permissible mooring configurations, i.e. number of mooring lines and their range of angles from the aircraft fitting, should be evaluated.
- (d) The maximum wind speed and gust conditions for mooring and the permissible mooring configurations should be published in the Aircraft Maintenance Manual.

#### 6. Towing loads (towbar)

CS 23.509 Amdt. 4 is accepted as a means of compliance for towing an aircraft with the use of a towbar.

#### 7. Towbarless towing (aircraft with wheeled landing gear)

##### (a) General

Towbarless towing vehicles are generally considered as ground equipment and are as such not subject to direct approval by the (aircraft) certifying agencies. However, these vehicles should be qualified in accordance with the applicable SAE ARP documents. It should be ensured that the nose landing gear and supporting structure is not being overloaded (by static and dynamic (including fatigue) loads) during towbarless towing operations with these vehicles. This should be ensured by the aircraft manufacturer, either by specific investigations as described in (b) and (c) below, or alternatively, by publishing aircraft load limitations in a towbarless towing vehicle assessment document, to allow towbarless towing vehicle manufacturers to demonstrate their vehicles will not overload the aircraft.

##### (b) Limit static load cases

- (1) For the limit static load cases, the investigation may be conducted by rational analysis supported by test evidence.
- (2) The investigation should take into account the influence on the towing loads of the tractive force of the towing vehicle including consideration of its weight and pavement roughness.
- (3) The investigation should include all towbarless towing operation scenarios.
- (4) Operations that are explicitly prohibited need not to be addressed.

##### (c) Durability evaluation

- (1) Durability evaluation of the impact of towbarless towing on the airframe should be conducted under the provision of VTOL.2240.
- (2) The contribution of the towbarless towing operational loads to the fatigue load spectra for the nose landing gear and its support structure needs to be evaluated.
- (3) The impact of the towbarless towing on the certified life limits of the landing gear and supporting structure should be determined.
- (4) The fatigue spectra used in the evaluation should:
  - (i) consist of typical service loads encountered during towbarless towing operations, which cover the loading scenarios noted above for static considerations, and
  - (ii) be based on measured statistical data derived from simulated service operation or from applicable industry studies.

(d) Other considerations

- (1) Specific combinations of towbarless towing vehicle(s) and aircraft that have been assessed as described above and have been found to be acceptable, along with any applicable towing instructions and/or limitations should be specified in the Instructions for Continued Airworthiness and in the Aircraft Flight Manual.
- (2) Aircraft braking, while the aircraft is under tow, may result in loads exceeding the aircraft's design load and may result in structural damage and/or nose gear collapse. For these reasons, the aircraft manufacturer should ensure that the appropriate information is provided in the Aircraft Maintenance Manual and in the Aircraft Flight Manual to preclude aircraft braking during normal towbarless towing. Appropriate information should also be provided in the Instructions for Continued Airworthiness to inspect the affected structure should aircraft braking occur, for example in an emergency situation.

## 8. Ground loads: unsymmetrical loads on multiple-wheel units

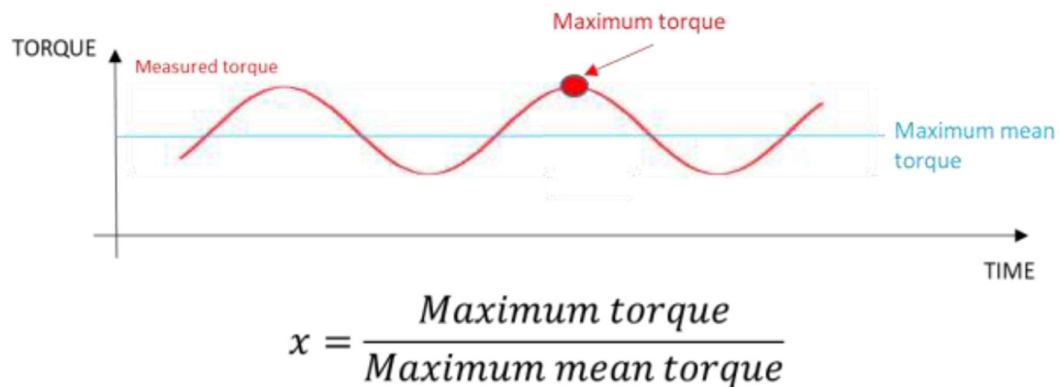
- (a) *Pivoting loads.* CS 23.511(a) Amdt. 4 is accepted as a means of compliance
- (b) *Unequal tyre loads.* The loads established under MOC VTOL.2220 level landing, tail-down and one-wheel landing conditions should be applied in turn, in a 60/40% distribution, to the dual wheels and tyres in each dual wheel landing gear unit.
- (c) *Deflated tyre loads.* For the deflated tyre condition –
  - (1) 60% of the loads established under the MOC VTOL.2220 level landing, tail-down and one-wheel landing conditions should be applied in turn to each wheel in a landing gear unit; and
  - (2) 60% of the limit drag and sideloads and 100% of the limit vertical load established under the MOC VTOL.2220 sideload, lateral drift and braked roll conditions, or lesser vertical load obtained under (1) , should be applied in turn to each wheel in the dual wheel landing gear unit.

## MOC VTOL.2225 Component Loading Conditions

### 1. Engine Torque

- (a) For turbine engines, CS 27.361(a) Amdt. 6 is accepted as a means of compliance.
- (b) For reciprocating engines, CS 27.361(b) Amdt. 6 is accepted as a means of compliance.
- (c) For electrical engines, the limit torque **should** not be less than the highest of:

- (1) The torque imposed by sudden engine stoppage due to malfunction or structural failure (such as rotor jamming), and
- (2) The mean torque multiplied by one of the following factors:
  - (i) 1.25 for engines for which torque oscillations as a function of time are shown to be negligible, i.e. in the same range as a turbine engine
  - (ii)  $x + 0.25$  for engines for which torque oscillations as a function of time cannot be considered as negligible.  $x$  expresses the amplitude of the torque oscillations around a mean value as shown below:



## 2. Unsymmetrical loads for horizontal aerodynamic surfaces

- (a) CS 27.427 Amdt. 6 is accepted as a means of compliance for horizontal aerodynamic surfaces that do not have installed lift/thrust units.
- (b) In case of load distribution deviation from CS 27.427 (b) Amdt. 6 and for designs with lift/thrust unit installation on the horizontal aerodynamic surface, the applicant is expected to provide the rationale justifying that the selected load distribution conservatively addresses the limit flight load conditions of MOC VTOL.2215. Combinations of unsymmetrical loads, within the design envelope, should be considered including those resulting from asymmetric wing slip-stream effects, lift/thrust unit asymmetric thrust, propeller or lift/thrust unit wake effects and unsymmetrical control surface forces, as applicable. Dedicated flight load and/or wind tunnel measurements should be performed to confirm the suitability of the proposed criteria.

## 3. Outboard fins or winglets

- (a) If outboard fins or winglets are included on the horizontal surfaces or wings, the horizontal surfaces or wings should be designed for their maximum load in combination with loads induced by the fins or winglets and moment or forces exerted on horizontal surfaces or wings by the fins or winglets.
- (b) The endplate effects of outboard fins or winglets should be taken into account in applying the flight conditions of MOC VTOL.2215 to the vertical surfaces.
- (c) If outboard fins or winglets extend above and below the horizontal surface, the critical vertical surface loading (the maximum load per unit area as determined under MOC VTOL.2215) should be applied as follows:
  - (1) For configurations where there is no possible influence of the lift/thrust unit wake on the outboard fin or winglet:
    - (i) The part of the vertical surfaces above the horizontal surface, with 80% of that loading applied to the part below the horizontal surface; and

- (ii) The part of the vertical surfaces below the horizontal surface, with 80% of that loading applied to the part above the horizontal surface;
- (2) For configurations with possible influence of the lift/thrust unit wake on the outboard fin or winglet a conservative loading distribution should be determined, supported by flight load and/or wind tunnel measurement.

#### 4. Special Devices

CS 23.459 Amdt. 4 is accepted as a means of compliance.

### MOC VTOL.2240 (a) and (b) Structural durability

#### 1. Introduction

VTOL.2240 (a) and (b) requests the applicant to perform all necessary evaluations and actions (inspection, procedures) *“to prevent structural failures due to strength degradation, which could result in serious or fatal injuries, or extended periods of operation with reduced safety margins.”*

For the **category Basic**, this comprises any relevant inspections or other procedures to prevent structural failure (e.g. replacement time for safe life evaluation).

For the **category Enhanced**, this includes any relevant inspections or other procedures to detect structural damages before failure (Damage Tolerance evaluation).

A distinction is thus made between categories Basic and Enhanced concerning durability: while both categories have the same objective to prevent structural failures due to strength degradation, for Enhanced category the detection of structural damage is added to VTOL.2240(a).

Table 1 summarises the accepted means to demonstrate compliance with VTOL.2240 (a) and (b) regarding structural durability and the associated guidance material additionally applicable:

**Table 1: Summary of the means of compliance for categories basic and enhanced**

Type of Structure	Category Basic	Category Enhanced
Metallic	<p><b>Sections 7 and 8 in this MOC</b>, which include the adaptation of CS 27.571 (Amdt. 6) <i>“Fatigue evaluation of flight structure”</i> and of AC 27.571</p> <p>Instead, it is also accepted to use <b>Sections 3 and 4 in this MOC</b> which include an adaptation of CS 29.571 <i>“Fatigue evaluation of metallic structure”</i> (Amdt. 6) and of AC 29.571</p>	<p><b>Sections 3 and 4 in this MOC</b>, which include the adaptation of CS 29.571 (Amdt. 6) <i>“Fatigue evaluation of metallic structure”</i> and of AC 29.571 (flaw tolerance and crack growth method)</p>
Composite	<p><b>Sections 5 and 6 in this MOC</b>, which include the adaptation of CS 27.573 (Amdt. 6) <i>“Fatigue evaluation of composite rotorcraft structures”</i> and of AC 27.573 and AMC 20-29.</p>	
Design precaution for metallic and composite	<p>CS 23.627 (Amdt 4) <i>“Fatigue strength”</i> is accepted as means of compliance</p>	



## 2. Selected Structural Elements (SSE)

Selected Structural Elements (SSE) are parts which carry flight or ground loads, or parts loaded in fatigue the failure of which would reduce the structural integrity of the aircraft.

The following is a non-exhaustive list of SSE examples:

### (a) Wing and empennage.

- (1) Control surfaces, slats, flaps, and their mechanical systems and attachments (hinges, tracks, and fittings);
- (2) Integrally stiffened plates;
- (3) Primary fittings;
- (4) Principal splices;
- (5) Skin or reinforcement around cutouts or discontinuities;
- (6) Skin-stringer combinations;
- (7) Spar caps; and
- (8) Spar webs.

### (b) Fuselage.

- (1) Frames and adjacent skin;
- (2) Door frames;
- (3) Pilot-window posts;
- (4) Structural bulkheads;
- (5) Skin and any single frame or stiffener element around a cutout;
- (6) Skin or skin splices, or both,
- (7) Door skins, frames, and latches; and
- (8) Window frames.

### (c) Landing gear and their attachments.

### (d) Engine mount/supports

### (e) Lift Thrust Units

- (1) Rotors including blades, propeller, hubs
- (2) Rotor drive systems between the engines and the rotor hubs,
- (3) Transmission mounting

### (f) Fixed and rotating control system

## 3. Means of Compliance for structural durability of metallic structures in the category Enhanced:

(a) Each SSE should be identified, as defined in Section 2 of this MOC.

(b) A fatigue tolerance evaluation of each *Selected Structural Element* (SSE) should be performed, and appropriate inspections and retirement time or approved equivalent means should be established to avoid failure during the operational life of the VTOL.

(c) Each fatigue tolerance evaluation should include:

- (1) In-flight measurements to determine the fatigue loads or stresses for the SSEs identified in  
(b) in all critical conditions throughout the range of design limitations required in MOC VTOL



2200 (including altitude effects), except that manoeuvring load factors need not exceed the maximum values expected in operations.

- (2) The loading spectra as severe as those expected in operations based on loads or stresses determined under (c)(1), including external load operations, if applicable, and other high frequency power-cycle operations.
  - (3) Take-off, landing, and taxi loads when evaluating the landing gear (including skis and floats) and other affected SSEs.
  - (4) For each SSE identified in (b), a threat assessment, which includes a determination of the probable locations, types, and sizes of damage taking into account fatigue, environmental effects, intrinsic and discrete flaws, or accidental damage that may occur during manufacture or operation.
  - (5) A determination of the fatigue tolerance characteristics for the SSE with the damage identified in (c)(4) that supports the inspection and retirement times, or other approved equivalent means.
  - (6) Analyses supported by test evidence and, if available, service experience.
- (d) A residual strength determination should be performed that substantiates the maximum damage size assumed in the fatigue tolerance evaluation. In determining inspection intervals based on damage growth, the residual strength evaluation should show that the remaining structure, after damage growth, is able to withstand design limit loads without failure.
- (e) The effect of damage on stiffness, dynamic behaviour, loads and functional performance should be considered.
- (f) The inspection and retirement times or approved equivalent means established under this Section should be included in the Airworthiness Limitation Section of the Instructions for Continued Airworthiness required by VTOL.2625
- (g) If inspections for any of the damage types identified in (c)(4) cannot be established within the limitations of geometry, inspectability, or good design practice, then supplemental procedures, in conjunction with the SSE retirement time, should be established to minimize the risk of occurrence of these types of damage that could result in a failure during the operational life of the VTOL aircraft.
- (h) Discrete source damage tolerance evaluation. The aircraft should be capable of successfully completing a flight during which likely structural damage occurs as a result of
- (1) Uncontained High-Energy Fragments and Sustained Imbalance as specified in VTOL.2240 (d)
  - (2) Bird impact as specified in VTOL.2250

#### 4. Additional guidance for structural durability of metallic structures in the category Enhanced:

Table 2 below provides the necessary adaptations to use AC 29.571 A and B as additional guidance for the fatigue of metallic structures in the category Enhanced:

**Table 2: Adaptations to AC 29.571 A and B for the fatigue of metallic structures in the category Enhanced**

AC 29.571A. § 29.571 (Amendment 29-28) FATIGUE TOLERANCE EVALUATION OF STRUCTURE AC 29.571B. § 29.571 (Amendment 29-55) FATIGUE TOLERANCE EVALUATION OF METALLIC STRUCTURE	
Original Text or reference	General Changes/Adaptations
"rotorcraft" and "helicopter"	To be replaced by "VTOL aircraft"
"the FAA" and "the Administrator"	To be replaced by "EASA"

"Principal Structural Element" or "PSE"	To be replaced by "Selected Structural element" or "SSE"
"§ 29.571"	To be replaced by "VTOL.2240 (a) and (b)"
"Catastrophic failure"	Concept not applicable to the VTOL durability objective. To be replaced by "failure".
"§ 29.309"	To be replaced by "VTOL.2200"
"§ 29.1529"	To be replaced by "VTOL.2625 Instructions for Continued Airworthiness"
<b>AC 29.571A. § 29.571 (Amendment 29-28) FATIGUE TOLERANCE EVALUATION OF STRUCTURE</b>	
<b>Paragraph</b>	<b>Changes/ Adaptations in addition to the "General changes/adaptations" above</b>
	Accepted without additional changes
<b>AC 29.571B. § 29.571 (Amendment 29-55) FATIGUE TOLERANCE EVALUATION OF METALLIC STRUCTURE</b>	
<b>Paragraph</b>	<b>Changes/ Adaptation in addition to the "General changes/adaptations" above</b>
a. Purpose	To be replaced by the paragraph below: <i>"This advisory material provides additional guidance with the provisions of VTOL 2240 (a) and (b) dealing with the fatigue tolerance evaluation of VTOL metallic structure. This guidance applies to conventional metallic materials. (Corresponding guidance for composite structure can be found in AC 27.573. The fatigue evaluation procedures outlined in this advisory material are for guidance purposes only and are neither mandatory nor regulatory in nature. Although a uniform approach to fatigue tolerance evaluation is desirable, it is recognized that in such a complex area, new design features and methods of fabrication, new approaches to fatigue tolerance evaluation, and new configurations may require variations and deviations from the procedures described herein."</i>
d.(1) Definitions	Applicable except PSE (xvi), which should be replaced by the definition of SSE provided in Section 2 of MOC VTOL.2240 (a) and (b)
d.(2).(ii)	The sentence below should be removed: <del>"Further mitigation of the sources of damage may be achieved by adoption of a critical parts plan to help ensure that the condition of the part remains as envisaged by the designer throughout its life cycle (see § 29.602)."</del>
d.(3).(i) <del>Selection of PSE</del> Selected Structural Elements	The text in (i) should be replaced as follows: <i>"Selection of SSE : All SSE, as defined in Section 2 of MOC VTOL.2240(a) and (b), should be identified. Specific areas of interest within the SSE that may require particular attention include the following:"</i> The text in (A) to (G) remains unchanged.
d.(3).(ii)	"§ 29.309" should be replaced by "VTOL.2215"
(f).(2).Identification of <del>PSE</del> SSE	The first sentence is deleted and should be replaced by: <i>"The fatigue tolerance evaluation should first consider all airframe structure and structural elements, and assemblies susceptible to fatigue loading or fatigue originated from damage."</i>
(f).(2).(i)	The first sentence is deleted, since the Failure Mode and Effects Analysis is not required for VTOL durability.
(f).(4).(i) <del>Rotorcraft</del> —VTOL Usage Spectrum.	The following is added at the end: <i>"The existing guidance available for flight spectrum determination are based on aeroplane/rotorcraft usage. However, considering the limited experience available on VTOL the applicant should anticipate a realistic and conservative spectrum addressing all flight phases and flight configurations conservatively. The principle to establish a VTOL spectrum can be derived from the existing guidance material"</i>
(f).(4).(iv)	To be fully replaced by

	<i>"The usage spectrum should be presented to <del>the FAA</del> EASA for their concurrence. It should include normal operation over the range of <del>rotorcraft</del> VTOL configurations including a percent time under 'external load' conditions, in all flight phases and configurations. These should be distributed conservatively."</i>
(f).(4).(v)	To be replaced by: <i>"AC 27-1B MG 11, provides further detail for the development of the rotorcraft usage spectrums used in the fatigue tolerance evaluations."</i>
(f).(5).(ii).(F)	Should be modified as follows: <i>"Credit may be given to manufacturing, transport, handling, installation, and maintenance instructions finalized to minimize or avoid damages. Examples of these processes or instructions could be: "frozen manufacturing processes," <del>Flight Critical Parts programs</del>, material selection to mitigate intrinsic flaws like inclusions and defects, procedures to reduce deviations from nominal structures, etc."</i>
(f).(6). Inspectability and Inspection Methods.	<i>"§ 29.1529 of the regulatory requirements."</i> should be replaced by <i>"VTOL.2625 Instructions for Continued Airworthiness"</i> The reference to <i>"§ 29.571"</i> should be replaced by <i>"Section 3 (f) in MOC VTOL.2240(a) and (b)"</i> .
(f).(6).(ii).(D)	<i>"§ 29.1529 of the regulatory requirements."</i> should be replaced by <i>"VTOL.2625 Instructions for Continued Airworthiness"</i> The reference to <i>"§ 29.571"</i> should be replaced by <i>"Section 3 (e) in this MOC VTOL.2240"</i> .
(f).(7).(i) Retirement Times	To remove : <i>"(as required by § 29.571(d)(iii))"</i>

## 5. Means of Compliance for structural durability of composite structures in the categories Basic and Enhanced:

- (a) Composite aircraft structure should be evaluated under the damage tolerance requirements (d) unless the applicant establishes that a damage tolerance evaluation is impractical within the limits of geometry, inspectability, and good design practice. In such a case, the composite aircraft structure should undergo a fatigue evaluation in accordance with (c).
- (b) Damage Tolerance Evaluation:
  - (1) Damage tolerance evaluations of composite structures should show that failure due to static and fatigue loads is avoided throughout the operational life or prescribed inspection intervals of the VTOL aircraft.
  - (2) The damage tolerance evaluation should include all SSEs, as defined in Section 2 of this MOC.
  - (3) Each damage tolerance evaluation should include:
    - (i) The identification of the structure being evaluated;
    - (ii) A determination of the structural loads or stresses for all critical conditions throughout the range of limits in VTOL.2215 (including altitude effects), supported by in-flight and ground measurements, except that manoeuvring load factors need not exceed the maximum values expected in service;
    - (iii) The loading spectra as severe as those expected in service based on loads or stresses determined under (b)(3)(ii), including external load operations, if applicable, and other operations including high torque events. The occurrence distribution of all flight phases and flight configurations should be conservatively selected.

- (iv) A Threat Assessment for all structure being evaluated that specifies the locations, types, and sizes of damage, considering fatigue, environmental effects, intrinsic and discrete flaws, and impact or other accidental damage (including the discrete source of the accidental damage) that may occur during manufacture or operation;
  - (v) An assessment of the residual strength and fatigue characteristics of all structure being evaluated that supports the replacement times and inspection intervals established under (b)(4); and
  - (vi) allowances for the detrimental effects of material, fabrication techniques, and process variability.
- (4) Replacement times, inspections, or other procedures should be established to require the repair or replacement of damaged parts to prevent failure. These replacement times, inspections, or other procedures should be included in the Airworthiness Limitations Section of the Instructions for Continued Airworthiness required by VTOL.2625 Instructions for Continued Airworthiness.
- (i) Replacement times should be determined by tests, or by analysis supported by tests to show that throughout its life the structure is able to withstand the repeated loads of variable magnitude expected in-service. In establishing these replacement times, the following items should be considered:
    - (A) Damage identified in the Threat Assessment required by (b)(3)(iv);
    - (B) Maximum acceptable manufacturing defects and in-service damage (i.e., those that do not lower the residual strength below ultimate design loads and those that can be repaired to restore ultimate strength); and
    - (C) Ultimate load strength capability after applying repeated loads.
  - (ii) Inspection intervals should be established to reveal any damage identified in the Threat Assessment required by (b)(3)(iv) that may occur from fatigue or other in-service causes before such damage has grown to the extent that the component cannot sustain the required residual strength capability. In establishing these inspection intervals, the following items should be considered:
    - (A) The growth rate, including no-growth, of the damage under the repeated loads expected in-service determined by tests or analysis supported by tests; and
    - (B) The required residual strength for the assumed damage established after considering the damage type, inspection interval, detectability of damage, and the techniques adopted for damage detection. The minimum required residual strength is the limit load.
- (5) The effects of damage on stiffness, dynamic behaviour, loads and functional performance should be taken into account when substantiating the maximum assumed damage size and inspection interval.

(c) Fatigue Evaluation:

If an applicant establishes that the damage tolerance evaluation described in (b) is impractical within the limits of geometry, inspectability, or good design practice, the applicant should do a fatigue evaluation of the particular composite aircraft structure and:

- (1) Identify structure considered in the fatigue evaluation;
  - (2) Identify the types of damage considered in the fatigue evaluation;
  - (3) Establish supplemental procedures to minimise the risk of failure associated with damage identified in (c)(2); and
  - (4) Include these supplemental procedures in the Airworthiness Limitations Section of the Instructions for Continued Airworthiness required by VTOL.2625 Instructions for Continued Airworthiness
- (d) Discrete damage source evaluation. The aircraft should be capable of continued safe flight and landing (for Category Enhanced) or controlled emergency landing (for Category Basic) with the likely structural damage occurring as a result of
- (1) Uncontained High-Energy Fragments and Sustained Imbalance as specified in VTOL.2240 (d)
  - (2) Bird impact as specified in VTOL.2250

#### 6. Additional guidance for structural durability of composite structures in the categories Basic and Enhanced:

Table 3 below provides the necessary adaptations to use AC 27.573 as additional guidance for fatigue of composite structures in the categories Basic and Enhanced:

**Table 3: Adaptations to AC 27.573 for the fatigue of composite structures in the categories Basic and Enhanced**

<b>§ 27.573 (Amendment 27-47) DAMAGE TOLERANCE AND FATIGUE EVALUATION OF COMPOSITE ROTORCRAFT STRUCTURES</b>	
<b>Original Text or reference</b>	<b>General Changes/Adaptations</b>
"rotorcraft" and "helicopter"	To be replaced by "VTOL aircraft"
"the FAA", "the Administrator", "the Rotorcraft Directorate"	To be replaced by "EASA"
"Principal Structural Element" or "PSE"	To be replaced by "Selected Structural element" or "SSE"
"§ 27.573"	To be replaced by "VTOL.2240 (a) and (b)"
"Catastrophic failure"	Concept not applicable to the VTOL durability objective. To be replaced by "failure".
"§ 27.309"	To be replaced by "VTOL.2200"
"§ 27.1529"	To be replaced by "VTOL.2625 Instructions for Continued Airworthiness"
"AC 20-107"	To be replaced by "AMC 20-29"
<b>Paragraph</b>	<b>Changes/ Adaptation in addition to the "General changes/adaptations" above</b>
d (20) Design Limit loads	"§ 27.301(a)" should be replaced by "VTOL.2230"
d (46) Principal Structural Element (PSE).	"PSE" should be replaced by the definition of "SSE" provided in Section 2 of MOC VTOL.2240 (a) and (b)
f. Procedures for Substantiation of Rotorcraft Composite Structure.	This paragraph is modified as follows: "The composite structures evaluation has been divided into eight basic regulatory areas to provide focus on relevant regulatory requirements. These eight areas are: fabrication requirements; basic constituent, pre-preg and laminate material acceptance requirements, and material property determination requirements; protection of structure; lightning protection; static strength evaluation; damage tolerance and fatigue evaluation; dynamic loading and response evaluation; and

	<p>special repair and continued airworthiness requirements. Original as well as alternate or substitute material system constituents (e.g., fibers, resins), material systems (combinations of constituents and adhesives), and composite designs (e.g., laminates, cocured assemblies, bonded assemblies) should be qualified in accordance with the methodology presented in the following paragraphs.</p> <p>Each regulatory area will be addressed in turn. It is important to remember that proper certification of a composite structure is an incremental, building block process, which involves phased"</p> <p><del>FAA/AUTHORITY EASA involvement and incremental approval in each of the various areas outlined herein. It is recommended that an FAA/AUTHORITY certification team approach be used for composite structural substantiation. The team should consist of FAA/AUTHORITY and cognizant members of the applicant's organization. Personnel who are composites specialists (or are otherwise knowledgeable in the subject) should be primary team member candidates. Once selected, it is recommended that team meetings be held periodically (possibly in conjunction with type boards) during certification to ensure the building block certification process is accomplished as intended. The team should assure that permanent documentation in the form of reports or other FAA/AUTHORITY acceptable documents are included in the certification data package.</del></p> <p>The documentation includes but is not limited to the structural substantiation reports (both analysis and test), manufacturing processes and quality control, and Instructions for Continued Airworthiness (maintenance, overhaul, and repair manuals). The Airworthiness Limitations Section of the Instructions for Continued Airworthiness is approved by EASA FAA engineering. Engineering practices for many of the areas identified below are available in CMH-17."</p>
f.(1).(v).	<p>This paragraph is modified as follows:</p> <p>"Alternate fabrication and process specifications should be approved and must comply with § 27.605-VTOL.2260. Any alternate specifications should provide at least the same level of quality and safety as the original specification. Any changes should be presented for FAA EASA approval well in advance of the effective date of the production change."</p>
f.(2). (i) to (vi)	<p>The first sentence is modified as follows:</p> <p>"The second area is the basic raw constituent, pre-preg and laminate material acceptance requirements, and material property determination requirements of §§ 27.603 and 27.613-VTOL.2260."</p>
f.(3)	<p>The first sentence is modified as follows:</p> <p>"The third area is the protection of structure as required by § 27.609 VTOL.2255"</p>
f.(4)	<p>This paragraph is modified as follows:</p> <p>"The fourth area is the lightning protection requirements of § 27.610 VTOL.2335 Lightning Protection. Protection should be provided and substantiated in accordance with analysis and with tests such as those of AC-20-53, "Protection of Aircraft Fuel Systems Against Fuel Vapor Ignition Caused by Lightning" and FAA Report DOT/FAA/CT-86/8 paragraph 17.1 of ASTM F3061/F3061M-19 "Standard Specification for Systems and Equipment in Small Aircraft". <del>For composite structure projects involving rotorcraft certificated to earlier certification bases (which do not automatically include the lightning protection requirements of § 27.610), these requirements should be imposed as special conditions.</del> The design should be reviewed early in the certification process to ensure proper protection is present. The substantiation test program should also be established, reviewed and approved early to ensure proper substantiation."</p>
f(5)	<p>The first sentence is modified as follows:</p> <p>"The fifth area is the static strength evaluation requirements of §§ 27.305 and 27.307 VTOL.2235 for composite structure."</p>
f(5).(iii)	<p>The first sentence is modified as follows:</p> <p>"Allowables should be evaluated and used as specified in § 27.613 VTOL 2260"</p>



f(5).(v)	The following sentence is modified as indicated: <i>"If sufficient process and quality controls cannot be achieved, it may be necessary to account for greater variability with special factors (<del>§ 27.619</del>)– VTOL.2265 applied to the design"</i>
f(6).(i). Background.	The first sentence is modified as follows: <i>"The static strength determination required by <del>§§ 27.305 and 27.307</del> VTOL.2235 establishes the ultimate load capability for composite structures that are manufactured, operated, and maintained with established procedures and conditions. The damage tolerance and fatigue evaluation required by <del>§ 27.573</del> section 5 of the MOC VTOL.2240 (a) and (b) implies procedures that allow the composite structure to retain the intended ultimate load capability when subjected to expected fatigue loads and conditions during its operational life."</i>
f(6).(iii) Means of compliance	The following sentences are modified as indicated: <i>"For each <del>PSE</del> SSE, inspections, replacement times, or other procedures must be established as necessary to avoid catastrophic failure. Compliance with the following requirements of <del>§ 27.573(d-b) and (e)</del> Section 5 (b) and (c) of MOC VTOL.2240(a) and (b) should be shown by one, or a combination of, the methods described subsequently...."</i> <i>"In that case, supplemental procedures must be established and submitted to the FAA EASA for approval acceptance. In any case, the FAA EASA must approve agree with the methodology used for compliance to <del>§ 27.573</del> in accordance with Section 4 of MOC VTOL.2240(a) and (b)"</i>
f(6).(iii) (D) Other Procedures.	The first sentence is modified as follows: <i>"Other procedures are allowed according to <del>§ 27.573(d)</del> Section 5 (b) of MOC 2240(a) and (b)."</i>
f(6).(iii) (E) Supplemental Procedures	This paragraph is modified as indicated below: <i>"If the damage tolerant evaluations as described previously cannot be achieved within the limitations of geometry, inspectability, or good design practice, a fatigue evaluation using supplemental procedures may be proposed to the FAA/AUTHORITY EASA per <del>§ 27.573(e)</del> Section 5 (c) of MOC VTOL.2240(a) and (b). The applicant must establish that the damage tolerance criteria are impracticable and cannot be satisfied for the specific <del>PSE</del> SSE, locations, and threats considered. In addition, the types of damage considered in the evaluations must be identified. Finally, supplemental procedures must be established to minimize the risk of catastrophic failure with the damages considered."</i>
f(6).(iv) (B)(1) Identification of Principal Structural Elements Selected Structural Elements.	The complete subparagraph (1) is replaced with Section 2 of MOC VTOL.2240(a) and (b).
f(6).(iv) (B)(1) (i)	This sentence is modified as follows: <i>"Rotor blades, propellers and attachment fittings."</i>
f(6).(v).(B).(1)	The final sentences in this paragraph are modified as follows: <i>"The distribution and number of strain gauges should cover the load spectrum adequately for each part essential to the safe operation of the rotorcraft as identified in <del>§ 27.573(d)(1)</del> Section 5 (b)(1) of MOC VTOL.2240(a) and (b). Other devices such as accelerometers may be used as appropriate."</i>
f(6).(v).(C)	This paragraph is replaced by the following: <i>"Parts to be Strain-Gauged: Fatigue critical sections of the Selected Structural Elements (SSE), as defined in Section 2 of MOC VTOL.2240(a) and (b), should be strain-gauged."</i>
f(6).(vi).(A).(4)	The last sentence is modified as follows: <i>"A note to this effect should also appear in the rotorcraft–VTOL airworthiness limitations section of the maintenance manual prepared in accordance with <del>§§ 27.573 and 27.1529</del> VTOL.2240 and VTOL.2625"</i>

f(7)	The first sentence is modified as follows: <i>"The seventh major area is the dynamic loading and response requirements of §§ 27.241, 27.251, and 27.629 VTOL.2160, for vibration and resonance frequency determination and separation for aeroelastic stability and stability margin determination for dynamically critical flight structure."</i>
f(8)	The first sentence is modified as follows: <i>"The eighth area is the special repair and continued airworthiness requirements of §§ 27.611, 27.1529, VTOL.2625 and 14 CFR part 27 Appendix A, for composite structures."</i>

## 7. Means of Compliance for structural durability of metallic structures in the category Basic

- (a) General. Each SSE, as defined in Section 2 of this MOC, should be identified and evaluated under (b), (c), (d), or (e). The following apply to each fatigue evaluation:
- (1) The procedure for the evaluation should be approved.
  - (2) The locations of probable failure should be determined.
  - (3) In-flight measurement should be included in determining the following:
    - (i) Loads or stresses in all critical conditions throughout the range of limitations in VTOL.2200, except that manoeuvring load factors need not exceed the maximum values expected in operation.
    - (ii) The effect of altitude upon these loads or stresses.
  - (4) The loading spectra should be as severe as those expected in operation. The loading spectra should be based on loads or stresses determined under (a)(3).
- (b) *Fatigue tolerance evaluation.* It should be shown that the fatigue tolerance of the structure ensures that the probability of fatigue failure is extremely remote without establishing replacement times, inspection intervals or other procedures under MOC VTOL.2625.
- (c) *Replacement time evaluation.* It should be shown that the probability of fatigue failure is extremely remote within a replacement time furnished under MOC VTOL.2625.
- (d) *Fail-safe evaluation.* The following apply to fail-safe evaluation:
- (1) It should be shown that all partial failures will become readily detectable under inspection procedures furnished under MOC VTOL.2625.
  - (2) The interval between the time when any partial failure becomes readily detectable under (d)(1), and the time when any such failure is expected to reduce the remaining strength of the structure to limit or maximum attainable loads (whichever is less), should be determined.
  - (3) It should be shown that the interval determined under (d)(2) is long enough, in relation to the inspection intervals and related procedures furnished under MOC VTOL.2625, to provide a probability of detection great enough to ensure that the probability of failure is extremely remote.
- (e) *Combination of replacement time and fail-safe evaluations.* A component may be evaluated under a combination of (c) and (d). For such component it should be shown that the probability of failure is extremely remote with an approved combination of replacement time, inspection intervals, and related procedures furnished under MOC VTOL.2625.
- (f) *Fatigue strength:* The structure should be designed, as far as practicable, to avoid points of stress concentration where variable stresses above the fatigue limit are likely to occur in normal service.



(g) Discrete source damage evaluation. The aircraft should be capable of successfully completing a flight during which likely structural damage occurs as a result of

- (1) Uncontained High-Energy Fragments and Sustained Imbalance as specified in VTOL.2240 (d)
- (2) Bird impact as specified in VTOL.2250

#### 8. Additional guidance for structural durability of metallic structures in the category Basic:

Table 4 below provides the necessary adaptations to use AC 27.571 as additional guidance for fatigue of metallic structures in the category Basic

**Table 4: Adaptations to AC 27.571 for the fatigue of metallic structures in the category Basic**

<b>AC 27.571 FATIGUE EVALUATION OF FLIGHT STRUCTURE</b>	
<b>AC 27.571. § 27.571 (Amendment 27-26) FATIGUE EVALUATION OF FLIGHT STRUCTURE</b>	
<b>Original Text or reference</b>	<b>General Changes/Adaptations</b>
"rotorcraft" and "helicopter"	To be replaced by "VTOL aircraft"
"the FAA" and "the Administrator"	To be replaced by "EASA"
"Principal Structural Element" or "PSE"	To be replaced by "Selected Structural element" or "SSE"
"§ 27.573"	To be replaced by "VTOL.2240 (a) and (b)"
"Catastrophic failure"	Concept not applicable to the VTOL durability objective. To be replaced by "failure".
"§ 27.309"	To be replaced by "VTOL.2200"
"§ 29.1529"	To be replaced by "VTOL.2625 Instructions for Continued Airworthiness"
<b>AC 27.571. § 27.571 (Amendment 27-26) FATIGUE EVALUATION OF FLIGHT STRUCTURE</b>	
<b>Paragraph</b>	<b>Changes/ Adaptation in addition to the "General changes/adaptations" above</b>
a. (2)	The last sentence is modified as follows: " <del>See Appendix A of FAR Part 27, paragraphs A27.4 and paragraph AC 27.1529 for information</del> VTOL.2625 Instructions for Continued Airworthiness"
a. (3)	To be removed
a. (4)	To be removed
b.(2) (i)	The following sentence should be deleted: " <del>(An FAA/AUTHORITY letter for specific test authorization would ordinarily be required.)</del> "
b.(5)	<i>This paragraph should be completely replaced by the following sentence: "The Applicant should propose a conservative spectrum that conservatively covers all intended operations of the VTOL aircraft. The occurrence distribution of all flight phases and flight configurations should be conservatively selected."</i>
<b>AC 27.571A. §27.571 (Amendment 27-33) FATIGUE EVALUATION OF FLIGHT STRUCTURE FOR CATEGORY A CERTIFICATION</b>	
<b>Paragraph</b>	<b>Changes/ Adaptation in addition to the "General changes/adaptations" above</b>
a. Explanation	To be removed
b. Procedures	The following introduction text is to be removed: " <del>For Category A certification, the tests specified in paragraph AC 29.571A are required for fatigue tolerance evaluation.</del> <del>Paragraph AC 29.571A is repeated in this section</del> "
b(7) bearing	New section to be added with the following content:

“Additional guidance for bearings is provided under MOC VTOL 2250(c)”

## MOC VTOL.2240(d) High Energy Fragments – Particular Risk Analysis

**Note: The following text supersedes and replaces in its entirety the MOC VTOL.2240(d) in Doc. No. MOC SC-VTOL, Issue 2. Changes introduced with this publication are highlighted.**

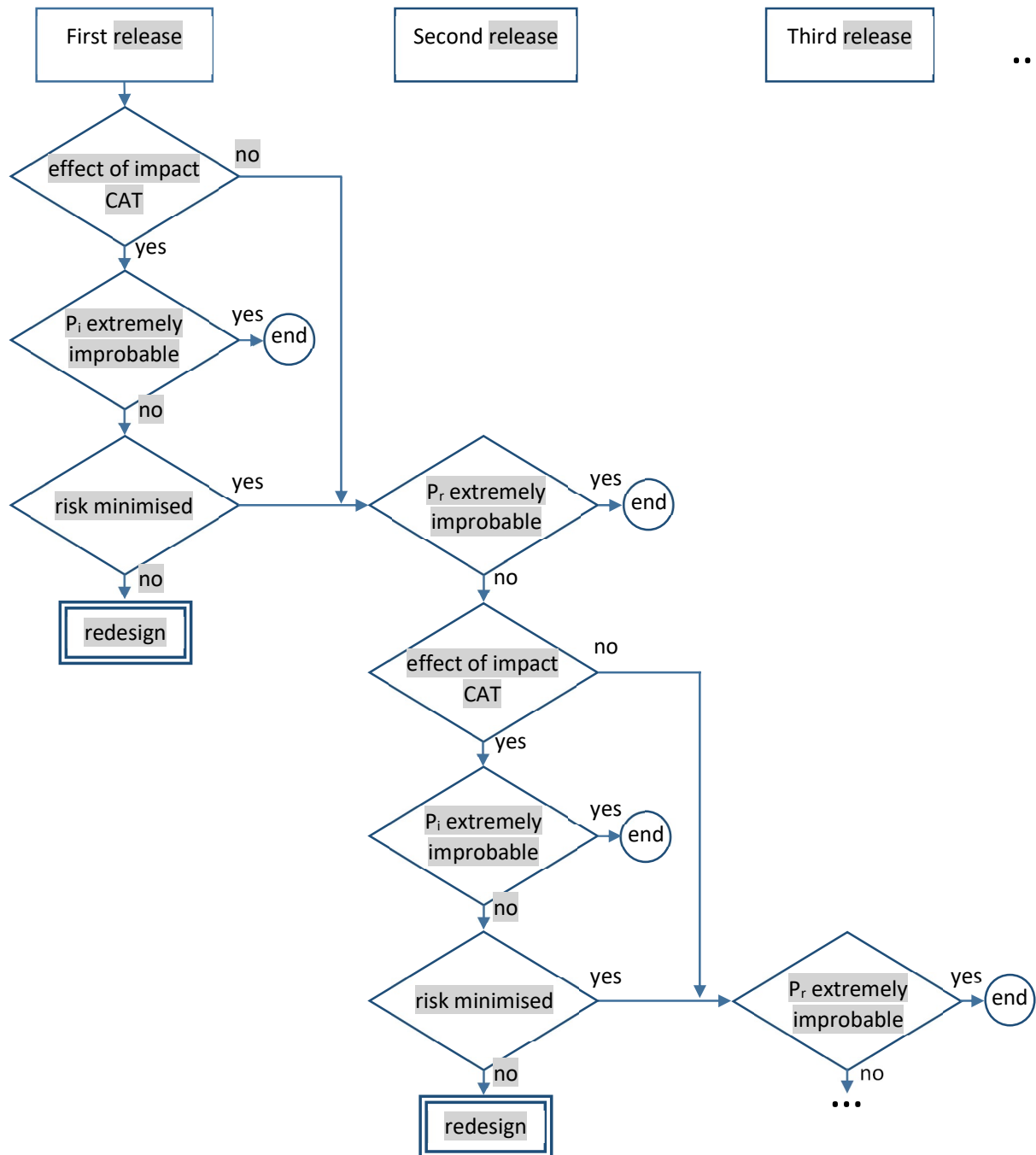
The objective of VTOL.2240(d) and this particular risk analysis apply to lift/thrust unit or rotating-machinery failures, such as propellers, rotors that provide lift, compressor and turbine rotors of turbine engines and APUs and, electric engine rotor and cooling fans. Service experience of conventional aircraft has shown that damages due to high-energy fragments, for example following uncontained compressor and turbine rotor failures, continue to occur. VTOL aircraft have no service experience while the introduction of new technology and architectures means that VTOL aircraft cannot directly use conventional aircraft service experience to determine the likelihood and effects of failures. For Category Enhanced the failure of a lift/thrust unit or other rotating-machinery should therefore be assumed and the corresponding risk should be assessed, in line with the objective of VTOL.2250(c), with specific considerations for simultaneous or cascading effects presented in this Particular Risk Analysis. For Category Basic, a lower safety objective, in line with VTOL.2510 and the current approach on conventional products, is accepted.

Applicants for either Basic or Enhanced category who wish to utilize means to shut down or stop individual rotor systems to mitigate hazards considered under this risk analysis should ensure that sufficient and reliable indications, control means and operational procedures are included in the design to allow for correct identification of a failed or hazardous lift/thrust unit and effective means to meet the analysis assumptions of imbalance exposure herein (see also MOC VTOL.2425 (b)).

This MOC does not address risk to people on the ground, which should be addressed separately.

### 1. For Category Basic:

- (a) For Category Basic 1 and Basic 2 aircraft (0 to 6 passengers), no Particular Risk Analysis is requested for high energy fragments.
- (b) For Category Basic 3 (7 to 9 passengers) the following methodology can be applied:
  - (1) For turbine engines, the paths and sizes of fragments described in AMC 20-128A and AMC 25.963(e) in Book 2 of CS-25 Amdt. 24 can be used.
  - (2) For propellers and other types of fragments, the impact area should be established based on test, analysis, or both. Applicants may use data from propellers with similar physical and operating characteristics to establish the impact area.
  - (3) The lift/thrust unit or rotating-machinery probability of a Catastrophic effect due to fragment release should be extremely improbable, in accordance with VTOL.2510, or the risk should be acceptably minimised by design to the maximum practicable extent.
    - (i) An applicant may choose to not calculate the probability of a fragment release or impact and demonstrate minimisation directly.
    - (ii) If the risk is only minimised when impacting a lift/thrust unit, the analysis should be carried further to the next release.
    - (iii) All consequences of the impact should be considered including possible cascading effects taking into account the overall probability of failure (Figure 1).



$P_r$  = overall probability of the  $n^{\text{th}}$  release occurring  
 $P_i$  = overall probability of the  $n^{\text{th}}$  impact occurring

Figure 1: Methodology for the cascading failure evaluation for Category Basic 3

## 2. For Category Enhanced:

### (a) Fragments to consider:

A failure of a lift/thrust unit or other rotating-machinery should be assumed. The Safety Analysis should consider all fragments released with residual energy. For propellers this could be the complete blade from the aerofoil surface to the retention and any component attached to the blade/hub. This could include counterweights, clamps, erosion shields, cuffs, de-ice boots, and pitch change pins.

### (b) Path and size of fragments:

For turbine engines, the paths and sizes of fragments described in AMC 20-128A and AMC 25.963(e) in Book 2 of CS-25 Amdt. 24 can be used. For propellers and other types of fragments the impact area should be established based on test, analysis, or both. Applicants may use data from propellers with similar physical and operating characteristics to establish the impact area.

### (c) Hazards:

Hazards from the failure of a lift/thrust unit or other rotating-machinery to be considered should include damage due to the impact of the high-energy fragments and the imbalance created by such failure. Further guidance material on engine imbalance, including windmilling considerations, can be found in AMC 25-24. Applicants may utilize design means of control and stoppage of those lift/thrust units, for which the probability of failure of those control means is shown to be commensurate with the objectives of VTOL.2510, and must rationally consider the environment of operation under the expected imbalance conditions.

### (d) Safety Analysis:

- (1) It should be assessed that the failure of a lift/thrust unit or rotating-machinery does not have a catastrophic effect as defined in MOC VTOL.2510.
- (2) The assessment should include aircraft systems, structures (including energy storage), occupants and other lift/thrust units.
- (3) Due to the distributed propulsion, the failure of a lift/thrust unit may, for some architectures, potentially cause other lift/thrust failures in a chain reaction. Specifically, the assessment of simultaneous or cascading failures of lift/thrust units **through fragment release** can use the following methodology:
  - (i) The first **release** shall not have an immediate catastrophic effect, that is:
    - (A) no catastrophic effect due to the lift/thrust unit failure, and
    - (B) no catastrophic effect due to fragment impact onto systems, structure, occupants or other lift/thrust units.
  - (ii) The first **release** may however have a catastrophic effect by cascading events if extremely improbable. This is determined as follows:
    - (A) If the first **impact** can cause a second **release** of a fragment from a lift/thrust unit, the probability of the second **release** should be evaluated.
    - (B) In the determination of the **overall probability of the second release**, consideration can be given to the probability of occurrence of the first **release** and the probability

of chain reaction (incl. hazardous trajectory probability and associated second release probability).

(C) If this overall probability of the second release ( $P_r$ ) is less than  $10^{-9}$  per flight hour, the hazards can be considered to have been minimised and the analysis can stop there.

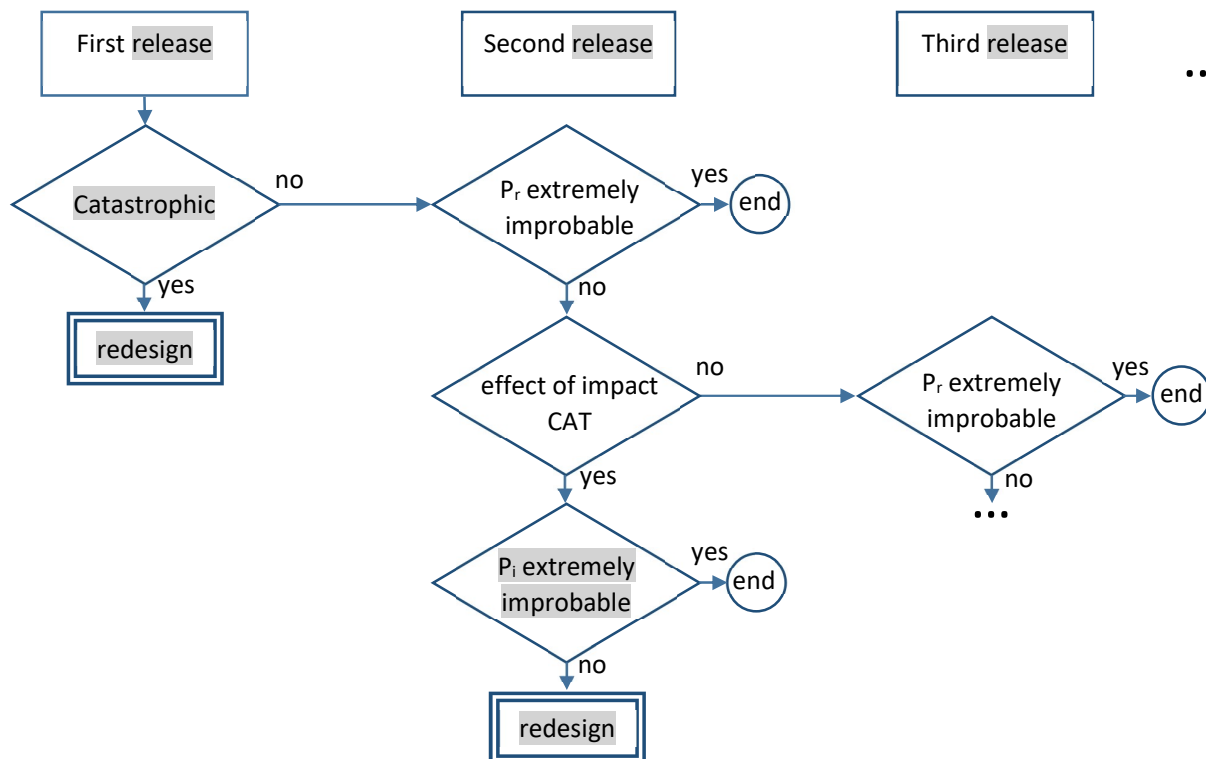
(D) If this overall probability of the second release ( $P_r$ ) is higher than  $10^{-9}$  per flight hour, the effect of the second impact should be assessed:

(a) If the effect of the second impact is catastrophic, it must be extremely improbable ( $P_i < 10^{-9}$  per flight hour).

(b) If the effect of the second impact is not catastrophic, the overall probability of the third release should then be evaluated.

(E) The analysis should continue until the overall probability of the next release ( $P_r$ ) or impact ( $P_i$ ) is less than  $1 \times 10^{-9}$  per flight hour, or all lift/thrust units have been assessed (Figure 2).

(iii) The residual risk for each lift/thrust unit and the whole aircraft should then be quantified to verify that the combined risks do not exceed an acceptable level.



$P_r$  = overall probability of the  $n^{\text{th}}$  release occurring

$P_i$  = overall probability of the  $n^{\text{th}}$  impact occurring

Figure 2: Methodology for the cascading failure evaluation for Category Enhanced

### 3. Structural Failure Rate (Category Basic and Enhanced)

- (a) The framework outlined in section (b) “Structural Failure Rate” of MOC VTOL.2250(c) may be used to determine the probability of occurrence of the first failure, which is then subsequently used in the cascading scenario.
- (b) The qualitative approach of section (b) “Structural Failure Rate” of MOC VTOL.2250(c) cannot be used to justify a Structural Failure Rate lower than  $10^{-7}$  per flight hour. All three aspects should be addressed, i.e. design robustness, quality of the part and in-service continued structural robustness, however not necessarily equally.

#### MOC VTOL.2240 (e) In-Service Monitoring

- (a) For the purpose of VTOL.2240(e) parts having an important bearing on safety in operations are parts the failure of which has hazardous or catastrophic effects for the aircraft.
- (b) The provisions for In-Service Monitoring established in compliance with VTOL.2240(e) should include the necessary means to verify the health and operating conditions to help ensure the continued durability, integrity and functionality of the part. Actions arising from a finding could in the future change the certification approach for similar components or lead to continued airworthiness action.
- (c) The applicant should define an In-Service Monitoring programme which should verify the continuity of the effectiveness of design and maintenance provisions, as well other procedures, implemented to comply with VTOL.2240(a) and (b), VTOL.2250(a) and (c) and VTOL.2625 through the life of the type design.
- (d) The following means can be used to support the In-Service Monitoring programme:
  - (1) Analysis of occurrence reports.
  - (2) Analysis of unscheduled removal rates.
  - (3) Results of scheduled maintenance.
  - (4) Strip Reports / Analysis at overhaul.
  - (5) Post-TC development and maturity tests.
  - (6) Additional inspection (non-destructive and/or destructive) and testing on selected high time or rejected components.
  - (7) Feedback from lead customers.
  - (8) Audits of subcontractors and suppliers of parts.
  - (9) Statistical process control data of manufacturing processes that are essential to ensure the integrity and/or functionality of the part.
  - (10) Review of concessions.
  - (11) Changes in utilization and operating environment.
  - (12) Operator / applicant working group activities.
  - (13) Health monitoring data.
  - (14) Usage monitoring data.
- (e) The assessments required by the In-Service Monitoring programme should be performed at suitable periods through the complete life of the subject component types, considering the types of operation, environment and ageing effects expected. In addition, the applicant should consider scheduling early evaluation opportunities to confirm the suitability of the inspection and/or other procedures developed under VTOL.2240. Consideration should be given to adding new samples and revising the programme when changes to the types of operation or environment occur.

- (f) A plan defining the tasks and schedule of the In-Service Monitoring programme should be agreed during certification.
- (g) Regular reports stating the findings of the In-Service Monitoring programme during service should be furnished to EASA, assessing all findings made.

#### MOC VTOL.2245 Aeroelasticity

- (a) General. The aeroelastic stability evaluations referred to in this MOC include flutter, divergence, control reversal and any undue loss of stability and control as a result of structural deformation. The aeroelastic evaluation should include whirl modes associated with any lift/thrust unit or other rotating device that contributes significant dynamic forces. Compliance with this paragraph should be shown by analyses and tests.
- (b) Aeroelastic stability envelopes. The aircraft should be designed to be free from aeroelastic instability for all configurations and design conditions, including transition phases, within the aeroelastic stability envelopes as follows:
  - (1) For normal conditions without failures, malfunctions, or adverse conditions, all combinations of altitudes and speeds encompassed by the  $V_D$  versus altitude envelope, enlarged at all points by an increase of 20 percent in equivalent airspeed at constant altitude, should be considered. In addition, a proper margin of stability should exist at all speeds up to  $V_D$  and there should be no large and rapid reduction in stability as  $V_D$  is approached.
  - (2) For the conditions described in (c) below, for all approved altitudes, any airspeed up to  $V_D$  should be considered.
  - (3) Failure conditions of certain systems should be treated in accordance with VTOL.2205. For these failure conditions, the speed clearances defined in MOC VTOL.2205 Figure 3 apply.
- (c) Failures, malfunctions, and adverse conditions. The failures, malfunctions, and adverse conditions which should be considered are:
  - (1) For aircraft with disposable fuel: critical fuel loading conditions not shown to be extremely improbable which may result from mismanagement of fuel
  - (2) Single failures, malfunctions, or disconnections, and any combination of these that is not extremely improbable, of elements in the primary flight control system, tab control system, or flutter damper
  - (3) Failure of any single element of the structure supporting any engine, lift/thrust unit, shaft, or large externally mounted aerodynamic body
  - (4) Failures of any single element of the lift/thrust unit structure that would affect the aeroelastic characteristics of the aircraft
  - (5) Any lift/thrust unit or rotating device capable of significant dynamic forces rotating at the highest likely overspeed
  - (6) Any damage or failure conditions, required or selected for investigation by VTOL.2240 (a) and (b)
  - (7) Any other combination of failures, malfunctions, or adverse conditions not shown to be extremely improbable.
- (d) Flight flutter tests should be made to show that the aircraft is free from flutter, control reversal and divergence and to show by these tests that:



- (1) Proper and adequate attempts to induce flutter have been made within the speed range up to  $V_D$ ;
  - (2) The vibratory response of the structure during the test indicates freedom from flutter;
  - (3) A proper margin of damping exists at  $V_D$ ; and
  - (4) There is no large and rapid reduction in damping as  $V_D$  is approached.
- (e) For modifications of the type design which could affect the flutter characteristics, compliance with (a) should be shown, except that analysis alone, which is based on previously approved data, may be used to show freedom from flutter, control reversal and divergence for all speeds up to the speed specified for the selected method.

**MOC VTOL.2250(c) No catastrophic effect from structural single failures in the Category Enhanced**

**Note: The following fully replaces (b) in MOC VTOL.2250(c) in Doc. No. MOC SC-VTOL, Issue 2**

(b) Structural Failure Rate

For structural elements or parts and failure modes identified in (a)(5)(ii), if a quantitative assessment is not directly feasible, an acceptable combination of compensating provisions should be implemented that provides sufficient confidence to achieve the safety objective and is appropriate to address the failure mode that could result in catastrophic consequences.

In addition, the framework outlined below may be used to determine the Structural Failure Rate for the MOC VTOL.2240(d) assessment, if a quantitative assessment is not directly feasible.

It should address each of the three following aspects (1) to (3), for which a non-exhaustive list of examples is provided below for each aspect:

- (1) Design Robustness:
  - (i) Larger static safety margins
  - (ii) Thorough proven understanding of the load distribution
  - (iii) Natural frequencies far from the forcing frequencies
  - (iv) Larger fatigue (safe life) margins
  - (v) Damage tolerance demonstration of larger damages
  - (vi) Low complexity of the design and a limited number of failure modes
  - (vii) Design values based on a statistical A-basis (99% probability with 95% confidence) as a minimum
- (2) Quality of the part
  - (i) Identification of key manufacturing parameters and processes that are strictly controlled, the modification of which require OEM validation.
  - (ii) Regular material batch testing throughout the life of the element or part
  - (iii) Non-destructive tests (NDT) / Destructive tests (DT) of one sample from every batch throughout the life of the element or part
  - (iv) Non-destructive acceptance test of every article
  - (v) Process control specimens or witness coupons
  - (vi) Special assembly procedures or functional tests to avoid maintenance errors
  - (vii) Sensitivity to production process variability is low or is taken into account in the design



(3) In-Service Continued Structural Robustness

- (i) Regular non-destructive inspections (NDI)
- (ii) Limited repairs permitted without TC Holder support
- (iii) End of flight reports of relevant parameters, for example, vibration, loads, deflection, temperature, acoustic emission
- (iv) Active in-flight monitoring with pilot notification
- (v) In-Service Monitoring to verify the health and operating conditions and the effectiveness of design and maintenance provisions, as well as other procedures, throughout the life of the type design., refer to MOC VTOL.2240(e)
- (vi) Health and Usage Monitoring System (HUMS), refer to MOC VTOL.2240(e)
- (vii) Notification required to the TC Holder of any unusual or unexpected wear or deterioration of parts in service

For some elements the determination of the failure rate could be more appropriately determined using other cycles, such as flight cycles or centrifugal force cycles. A conservative spectrum should then be used to convert the structural failure rate into probability per flight hour.

**Note: The following text is added to MOC VTOL.2250(c) in Doc. No. MOC SC-VTOL, Issue 2**

- (c) In the safety assessment in (a)(3) of this MOC related to bearings, as a minimum and when applicable, the following failure modes of bearings should be considered:
  - (1) rupture of one or several of the bearing constituents
  - (2) partial or complete seizure of the bearing
  - (3) advanced spalling of bearings races or rolling elements
  - (4) advanced wear of bearing rings, rolling elements or cages
  - (5) loss of bearing preload
  - (6) permanent deformation

**MOC VTOL.2250(e) Doors, canopies and exits**

**1. Scope and Definitions**

- (a) This paragraph applies to: All doors, hatches, openable windows, access panels, covers, etc., on the exterior of the vehicle.
- (b) However, this paragraph does not apply if the door requires a specific tool to both open and close the door.
- (c) This paragraph also does not apply if the opening of the door, in any flight phase, would not cause an event worse than Minor, as defined in VTOL.2510. The potential of persons inadvertently falling from the vehicle, and the physiological effect on passengers, should be included in the event classification, in addition to effects on the vehicle structure, systems, controllability etc.
- (d) Latches are movable mechanical elements that, when engaged, prevent the door from opening.
- (e) Latched means the latches are engaged with their structural counterparts and held in position by the latch operating mechanism.
- (f) Structural aspects of Door design, and Emergency Egress from the vehicle are out of scope of this paragraph. Refer to VTOL.2315(a) for emergency egress and Subpart C for the structural aspects.

## 2. Relevance to ASTM F3061 – 16a

- (a) 13.11.1 should be applicable, and complements Section 4 below.
- (b) 13.11.9 could be a means of compliance to Section 4 below, but need not be a separate point.

## 3. Occupant Retention

A seatbelt, or other occupant retention device, should not be considered an adequate alternative or mitigation against compliance with this paragraph.

## 4. Door Latching

- (a) For all doors within the scope of this paragraph, there should be means for latching and for preventing their opening in flight inadvertently or as a result of mechanical failure.
- (b) Acceptable features to prevent inadvertent operation by occupants are, for example:
  - (1) recessing door handles; and
  - (2) door handles that are moved/rotated up to open and moved/rotated down to close.
- (c) Means to prevent inadvertent door opening in flight due to "mechanical failure" should be provided through multiple door latches and multiple load path door locking mechanisms so that the door will remain locked after a single failure.
- (d) Care should be taken in the design of multiple load path latches and mechanisms to assure independence of all failures to consider the consequences of common-mode failures and errors, and to consider the effort of deflections after failures (if a failure allows deflections into the airstream sufficient to increase aerodynamic loads, the increase in loads should be accounted for; if a failure allows significant movement of latching components, the deflections should be accurately accounted for to assure that disengagement of non-failed latches does not occur).

## 5. Direct Visual Inspection

There should be means for direct visual inspection of the latching mechanism by crew members to determine whether the external doors (including passenger, crew, service, and cargo doors) are fully latched.

## 6. Flight Crew Indication

There should be visual means (combined with other attention-getters as appropriate, refer to MOC VTOL.2605(b) ) to signal to appropriate flight crew members when doors within the scope of this paragraph are not closed and/or not fully latched.

## 7. Particular Risk Aspects

The door mechanisms should be designed such that the door will not open in case of a bird strike or other Particular Risk effect.

## MOC VTOL.2255 Protection of structure

- (a) The following combination of CS-27 Amdt. 6 requirements, with their corresponding guidance material, is accepted as a means of compliance with VTOL.2255:

SC VTOL	CS -27 Amdt. 6
VTOL.2255 (a)	CS 27.609 (a) Protection of Structure CS 27.607 (a) Fastener
VTOL.2255 (b)	CS 27.609 (b) Protection of Structure
VTOL.2255 (c)	CS 27.611 Inspection provisions

- (b) For composite structures, additional guidance can be found in AMC 20-29 chapter 6.d. and 6.e and in MOC VTOL.2240 (a) & (b).

#### MOC VTOL.2260 Materials and processes

- (a) The following combination of CS-27 Amdt. 6 requirements, with their corresponding guidance material, is accepted as a means of compliance with VTOL.2260:

SC-VTOL	CS-27 Amdt. 6
VTOL.2260 (a)	CS 27.603 Material CS 27.613 (c) Material strength properties and design values
VTOL.2260 (b)	CS 27.605 Fabrication methods
VTOL.2260 (c)	CS 27.613 (a) & (b) Material strength properties and design values
VTOL.2260 (d)	CS 27.613 (a) Material strength properties and design values
VTOL.2260 (e)	CS 27.603 (c) Materials
VTOL.2260 (f)	CS 27.613 (e) Material strength properties and design values
VTOL.2260 (g)	CS 27.613 Material strength properties and design values

- (b) For composite structures, additional guidance can be found in AMC 20-29 chapter 6 and MOC VTOL.2240 (a) & (b).
- (c) For additive manufacturing, additional guidance can be found in the EASA Certification Memorandum CM-S-008.

#### MOC VTOL.2265 Special factors of safety

- (a) The following combination of CS-27 Amdt. 6 requirements, with their corresponding guidance material, is accepted as a means of compliance with VTOL.2265:

SC-VTOL	CS-27 Amdt. 6
VTOL.2265 (a)	CS 27.619(a) Special factors CS 27.621 Casting factors CS 27.785 (h) & (k)
VTOL.2265 (b)	CS 27.619 Special factors CS 27.621 Casting factors CS 27.623 Bearing factors CS 27.625 Fitting factors CS 27.785 (h)&(k) Seats, berths, safety belts, and harnesses
VTOL.2265 (c)	CS 27.619, applicable to limit (if any) and ultimate load conditions

- (b) For items of mass which are subjected to frequent removal: In order to ensure the strength of the components throughout the service life despite the deterioration through frequent removal, an additional factor in accordance with 27.619(a)(2) should be applied to all loading conditions. The local attachments for these items should be designed to withstand 1,33 times the specified loads if these items are subject to severe wear and tear through frequent removal.
- (c) For composite structure, additional guidance can be found in AMC 20-29.
- (d) For additive manufacturing, additional guidance can be found in the EASA Certification Memorandum CM-S-008.

## **MOC VTOL.2270(c) Emergency Landing Conditions**

### **1. STRUCTURAL PROVISIONS: Ditching, Emergency Flotation and Limited Overwater Operation**

VTOL aircraft will operate over different water environments, such as inland rivers and lakes, open seas and hostile sea areas. In order to be proportionate to the nature and risk associated to these different operational scenarios, three airworthiness categories are defined: limited overwater operations, emergency flotation and ditching. The air operations rules will specify the airworthiness category necessary for operations over water. The associated design criteria for these airworthiness categories have been developed following a tiered approach with a baseline set of conditions defined for limited overwater operations, additional criteria necessary for emergency flotation and further considerations added for ditching operations.

If certification with ditching provisions, emergency flotation provisions or limited over water operations is requested by the applicant, structural strength should meet the following design criteria.

If certification with emergency flotation or limited over water operations is requested, the loading conditions apply to the buoyancy components provided to meet VTOL.2310 and VTOL.2270(c) respectively, and their attachments to the aircraft. Buoyancy components may consist of flotation units of an emergency flotation system (floats), watertight compartments, hull buoyancy, integrated buoyancy or a combination of these.

If certification with ditching provisions is requested, the loading conditions apply to all parts of the aircraft.

#### **(a) Landing conditions:**

- (1) The conditions considered should be those resulting from an emergency landing into calm water.
- (2) Additionally, if certification with ditching provisions or emergency flotation provisions is requested by the applicant, the conditions considered should also be those resulting from an emergency landing into the most severe sea conditions for which certification is requested by the applicant
- (3) Unless other rational landing conditions acceptable to the Agency are defined, the following entry conditions apply: a forward ground speed not less than 15.4 m/s (30 knots), and a vertical speed not less than 1.5 m/s (5 ft/s), in likely pitch, roll and yaw attitudes, **for each aircraft configuration**.
- (4) Total lift may be assumed to act through the centre of gravity during water entry. This lift **should** not exceed two-thirds of the design maximum weight.

#### **(b) Loads:**

- (1) Aircraft with floats fixed or intended to be deployed before water contact: CS27.563(b)(1) Amdt. 5 (or later) is accepted as a means of compliance.

- (2) Aircraft with floats intended to be deployed after initial water contact: CS27.563(b)(2) Amdt. 5 (or later) is accepted as a means of compliance.
- (3) Aircraft with watertight compartments, hull buoyancy and/or integrated buoyancy: The loads to be considered are those resulting from the aircraft entering the water, in the conditions defined in (a), and in accordance with flight manual procedures.

(c) Procedures:

- (1) The buoyancy components and their attachment structure should be substantiated for limit and ultimate loads, as specified in (b).
- (2) A review of likely damages to the structure in the vicinity of the buoyancy components should be carried out, including consideration of splintering and sharp edges. The risk from such damage of puncture or improper functioning of the buoyancy components during water entry and flotation should be minimised.
- (3) Additionally if certification for ditching is requested by the applicant, any aircraft structure the failure of which would impair flotation, capsize resistance or cabin egress should be substantiated for limit and ultimate ditching loads, unless the effects of these failures are accounted for in the investigation of probable behaviour of the aircraft during water entry, flotation, and the capsize resistance demonstrations.

CS27 Amdt. 5 (or later): AMC 27.563 provides guidance.

## 2. Limited Overwater Operations

- (a) If certification for only limited overwater operations is requested by the applicant, the aircraft should meet the design criteria defined for MOC VTOL.2310(b) Emergency Flotation, with the exception that capsize resistance of (a)(1)(ii) and (a)(2)(ii) need not be demonstrated.
- (b) The following MOC VTOL paragraphs are also applicable:
  - (1) MOC VTOL.2315 Means of egress and emergency exits
  - (2) MOC VTOL.2430(a)(6) Energy retention capability in an emergency landing
  - (3) MOC.VTOL.2535 Safety Equipment
  - (4) MOC.VTOL.2605(d) Information related to safety equipment
  - (5) MOC VTOL.2610 Instrument markings, control markings and placard

**NOTE:** The MOC VTOL applicable to Emergency Flotation and Ditching operations are listed in MOC VTOL.2310(b) and MOC VTOL.2310(c) respectively.

**MOC – SUBPART D – DESIGN AND CONSTRUCTION****MOC VTOL.2305 Landing Gear Systems****1. Scope and Definitions**

(a) This MOC applies to

- (1) Wheeled landing gear, not to a skid, ski or float design.
- (2) Tricycle landing gear arrangement of Nose and Main Landing Gears.
- (3) Ground control of the vehicle, for the landing gear, pertains to steering by turning any of the vehicle wheels.

(b) The guidance assumes

- (1) Normal take-off and landing is vertical. Forward-speed landings might be made for non-normal (emergency) conditions.
- (2) No significant longitudinal engine thrust on ground
- (3) Steering system is restricted to low-speed taxi only
- (4) Ground resonance addressed separately, at aircraft-level

Note: Running take-off and landing (similar to fixed-wing aircraft) will be considered in a future update of this MOC.

**2. Interference with Extension/Retraction**

It should be shown that, in any practical circumstances, movement of the pilot's ground control (including movement during retraction or extension or after retraction of the landing gear) cannot interfere with the correct retraction or extension of the landing gear, unless it can be shown that such interference cannot create a consequence worse than Major, as defined in VTOL.2510.

**3. Towing**

If it is intended to tow the vehicle via the landing gear (either via tow-bar or via direct attachment to the wheel(s)), the ground control system(s), towing attachment(s), and associated elements should be designed or protected by appropriate means such that during ground manoeuvring operations effected by means independent of the vehicle:

- (a) Damage affecting the safe operation of the ground control system is precluded, or
- (b) A flight crew alert is provided, before taxi commences, if damage may have occurred.

**4. Wheels**

- (a) The wheel should be approved, to ETSO C26d or equivalent
- (b) The maximum static load rating of each wheel should not be less than the corresponding static ground reaction with:
  - (1) Maximum weight; and
  - (2) Critical centre of gravity.
- (c) The maximum limit load rating of each wheel should equal or exceed the maximum radial limit load determined under the applicable ground load requirements of this SC.

## 5. Tyres

(a) If the landing gear is fitted with a tyre, then it should be a tyre:

- (1) That is a proper fit on the rim of the wheel; and
- (2) Of a rating that is not exceeded under:
  - (i) The design maximum weight;
  - (ii) A load on each main wheel tyre equal to the static ground reaction corresponding to the critical centre of gravity; and
  - (iii) A load on nose wheel tyres to be compared with the dynamic rating established for those tyres equal to the reaction obtained at the nose wheel, assuming that the mass of the vehicle acts at the most critical centre of gravity and exerts a force of 1.0 g downward and 0.25 g forward, the reactions being distributed to the nose and main wheels according to the principles of statics with the drag reaction at the ground applied only at wheels with brakes. Dynamic elements may be omitted for vehicles which usually take off and land vertically, and for which a running landing is Extremely Improbable.

(b) Each tyre installed on a retractable landing gear system should, at the maximum size of the tyre type expected in service, have a clearance to surrounding structure and systems that is adequate to prevent contact between the tyre and any part of the structure or systems.

(c) ETSO C62 provides the appropriate tyre performance standards. This ETSO accepts the use of a 1.5 factor on the Tyre Rating for helicopters. This factor is also appropriate to be used in VTOL vehicles which take off and land vertically (i.e. equivalent to helicopters).

## 6. Brakes

(a) The brakes should also be adequate to counter any normal unbalanced torque when starting engines or rotors.

(b) A park brake should be included which will hold the vehicle stopped, on a 10 degree slope, on a dry and smooth runway, for whichever is most demanding of the following three cases. In each case a steady wind speed of at least 17 kt, or higher defined by the applicant, from the most adverse direction should be assumed.

- (1) To allow sufficient time for emergency egress and to secure the vehicle in place via other means
- (2) To counter any unbalanced torque when starting or stopping rotating lift/thrust units
- (3) To react any element of longitudinal thrust from lift/thrust units, albeit that the take-off and landing will be vertical.

(c) The brakes should have adequate controllability and stopping capacity to bring the vehicle safely to a halt for any emergency running landing (including an immediate re-land). Such a running landing need not be considered if it arises from failure combinations determined to be Extremely Improbable, as defined in VTOL.2510. ETSO-C26c contains minimum performance standards for wheels and wheel-brake assemblies. The rotorcraft parts of this ETSO may be used when following this MOC.

(d) Any fatigue or endurance effect of applying the brake during high-speed taxi should be taken into consideration.

(e) Means should be provided for each brake assembly to indicate when the heat sink is worn to the permissible limit. The means should be reliable and readily visible.



- (f) Compatibility of the wheel and brake assemblies with the vehicle and its systems should be substantiated.

### **7. Landing Gear Warning**

If a retractable landing gear is used, an aural or equally effective landing gear warning device should be provided that functions continuously when the vehicle is in a normal landing mode and the landing gear is not fully extended and locked. A manual shut-off capability should be provided for the warning device and the warning system should automatically reset when the vehicle is no longer in the landing mode.

### **8. Landing Gear Position Indication**

If a retractable landing gear is used, there should be a landing gear position indicator (as well as necessary switches to actuate the indicator) or other means to inform the pilot that each gear is secured in the extended (or retracted) position. If switches are used, they should be located and coupled to the landing gear mechanical system in a manner that prevents an erroneous indication of either “down and locked” if each gear is not in the fully extended position, or of “up and locked” if each landing gear is not in the fully retracted position.

### **9. Landing Gear Emergency Extension**

If a retractable landing gear is used, emergency means should be provided for extending the gear in the event of –

- (a) Any reasonably probable failure in the normal retraction system; or
- (b) The failure of any single source of hydraulic, electric, or equivalent energy.

### **10. Operation Tests**

The proper functioning of the extending/retracting mechanism must be shown by operation tests.

### **11. Landing Gear Lock**

There must be positive means (other than the use of the LG extension power source) to keep the landing gear extended in the landing position.

## **MOC VTOL.2310(b) Emergency Flotation**

- (a) If certification for emergency flotation is requested by the applicant, the aircraft should meet the following design criteria:
  - (1) For aircraft fitted with an emergency flotation system (floats):
    - (i) The flotation units of the emergency flotation system and their attachments to the aircraft should comply with the structural provisions for ditching, emergency flotation and overwater operations of MOC VTOL.2270(c).
    - (ii) The aircraft should be shown to resist capsize, in the intended floating attitude, in the sea conditions selected by the applicant. The probability of capsizing in a 5-minute exposure to the sea conditions should be demonstrated to be less than or equal to 10.0 % with a fully serviceable emergency flotation system, with 95 % confidence. No demonstration of capsize resistance is required for the case of the critical float



compartment having failed. Allowances should be made for probable structural damage and leakage.

- (iii) For Category Enhanced, it should be shown that the aircraft will not sink following the functional loss of any single complete flotation unit for 15 minutes<sup>(1)</sup>.
  - (iv) For Category Basic, it should be shown that the aircraft will not sink for 15 minutes<sup>(1)</sup> with a fully functional emergency flotation system.
  - (v) An emergency flotation system that is stowed in a deflated condition during normal flight should have a means of automatic deployment following water entry. Automatic deployment should not rely on any manual action during flight.
- (2) For aircraft with watertight compartments, hull buoyancy and/or integrated buoyancy:
- (i) The buoyancy components of the aircraft and their attachments to the aircraft should comply with the structural provisions for ditching, emergency flotation and overwater operations of MOC VTOL.2270(c).
  - (ii) The aircraft should be shown to resist capsize, in the intended floating attitude, in the sea conditions selected by the applicant. The probability of capsizing in a 5-minute exposure to the sea conditions should be demonstrated to be less than or equal to 10.0 % with fully functional buoyancy components, with 95 % confidence. No demonstration of capsize resistance is required for the case of the functional loss of the critical buoyancy component. Allowances should be made for probable structural damage and leakage.
  - (iii) For Category Enhanced, it should be shown that the aircraft will not sink following the functional loss of any single buoyancy component for 15 minutes<sup>(1)</sup>.
  - (iv) For Category Basic, it should be shown that the aircraft will not sink for 15 minutes<sup>(1)</sup> with fully functional buoyancy components.

**Note** <sup>(1)</sup>: 15 minutes is consistent with MOC VTOL.2430(a)(6) "Energy retention capability in an emergency landing".

- (b) CS27 Amdt. 5 (or later): AMC 27.802 and 'AMC to CS27.801(e) and 27.802(c)' provide additional guidance.
- (c) If certification with emergency flotation provisions is requested by the applicant, the flight manual should contain the substantiated sea conditions and any associated information relating to the certification obtained with emergency flotation provisions.
- (d) The following MOCs are also applicable:
  - (1) MOC VTOL.2315 Means of egress and emergency exits
  - (2) MOC VTOL.2430(a)(6) Energy retention capability in an emergency landing
  - (3) MOC.VTOL.2535 Safety Equipment
  - (4) MOC.VTOL.2605(d) Information related to safety equipment
  - (5) MOC VTOL.2610 Instrument markings, control markings and placard

#### **MOC VTOL.2310(c) Ditching**

- (a) If certification with ditching provisions is requested by the applicant, the aircraft should meet the following design criteria:
  - (1) The design criteria defined for MOC VTOL.2310(b) Emergency Flotation

- (2) The aircraft should comply with the structural provisions for ditching, emergency flotation and overwater operations of MOC VTOL.2270
- (3) Each practicable design measure, compatible with the general characteristics of the aircraft, should be taken to minimise the probability that when ditching, the behaviour of the aircraft would cause immediate injury to the occupants or would make it impossible for them to escape.
- (4) The probable behaviour of the aircraft during ditching water entry should be shown to exhibit no unsafe characteristics.
- (5) For aircraft fitted with an emergency flotation system:
  - (i) The aircraft should be shown to resist capsize<sup>(1)</sup>, in the intended floating attitude, in the sea conditions selected by the applicant. The probability of capsizing in a 5-minute exposure to the sea conditions should be substantiated to be less than or equal to 3.0 % with a fully serviceable emergency flotation system and 30.0 % with the critical float compartment failed, with 95 % confidence.
  - (ii) Allowances should be made for probable structural damage and leakage.
  - (iii) An emergency flotation system that is stowed in a deflated condition during normal flight should be designed such that the effects of a water impact (i.e. crash) on the emergency flotation system are minimized.
- (6) For aircraft with watertight compartments, hull buoyancy and/or integrated buoyancy:
  - (i) The aircraft should be shown to resist capsize<sup>(1)</sup>, in the intended floating attitude, in the sea conditions selected by the applicant. The probability of capsizing in a 5-minute exposure to the sea conditions should be substantiated to be less than or equal to 3.0 % with fully functional buoyancy components, and 30.0 % with the functional loss of the critical buoyancy component, with 95 % confidence.
  - (ii) Allowances should be made for probable structural damage and leakage.
  - (iii) The buoyancy components should be designed such that the effects of a water impact (i.e. crash) on the buoyancy components are minimised.
- (7) Unless the effects of the collapse of external doors and windows are accounted for in the investigation of the probable behaviour of the aircraft during ditching and for the capsize resistance demonstration, the external doors and windows should be designed to withstand the probable maximum local pressures.
- (8) Additionally, for Category Enhanced: The aircraft design should incorporate appropriate post-capsize<sup>(1)</sup> survivability features to enable all passenger cabin occupants to safely egress the aircraft, taking into account the human breath hold capability.
  - (i) One method of meeting this post-capsize survivability provision is to create stable floating attitudes which will create an air pocket in the passenger cabin. Passengers can utilise the air in the pocket for continued survival during the time needed for all to make their escape.
  - (ii) The size and shape of the air pocket should be sufficient to accommodate all passengers. A minimum volume per passenger, in the form of an elliptical column of 70 cm x 50 cm (27 in. x 19 in.) and height of 30 cm (11 in.) relative to the static waterline should be established and demonstrated as fitting into the air pocket, including with the critical float compartment or buoyancy component failed.

- (iii) The air pocket should be accessible and immediately available without passengers needing to cross seat backs
- (iv) Emergency breathing systems (EBSs) that are capable of being quickly deployed underwater do exist. This type of personal protective equipment (PPE) may provide a limited level of mitigation for the issues related to human breath hold capability, but it should not be considered alone as being sufficient to meet the post-capsize survivability provisions.

**Note** <sup>(1)</sup>: Capsize means full or partial capsize, i.e. inability to maintain the intended floating attitude.

- (b) CS27 Amdt. 5 (or later): AMC 27.801 and AMC to CS 27.801(e) and 27.802(c) provide additional guidance.
- (c) If certification with ditching provisions is requested by the applicant, the flight manual should contain the substantiated sea conditions and any associated information relating to the certification obtained with ditching provisions.
- (d) The following MOCs are also applicable:
  - (1) MOC VTOL.2315 Means of egress and emergency exits
  - (2) MOC VTOL.2430(a)(6) Energy retention capability in an emergency landing
  - (3) MOC.VTOL.2535 Safety Equipment
  - (4) MOC.VTOL.2605(d) Information related to safety equipment
  - (5) MOC VTOL.2610 Instrument markings, control markings and placard

#### **MOC VTOL.2315(a) Means of egress and emergency exits**

##### **1. Means of egress and emergency exits for Ditching, Emergency Flotation and Limited Overwater Operations<sup>1</sup>**

- (a) If certification with emergency flotation provisions or limited overwater operations is requested by the applicant, the aircraft should meet the following design criteria:
  - (1) There should be an emergency exit accessible to each passenger on each side of the cabin with the aircraft in any stable floating attitude.
  - (2) For aircraft where the proximity of the passenger emergency exits to the flight crew area does not offer a convenient and readily accessible means of evacuation for the flight crew, the following applies:
    - (i) there should be a flight crew emergency exit on each side of the aircraft, or a top hatch emergency exit in the flight crew area, accessible to the flight crew with the aircraft in any stable floating attitude
    - (ii) each emergency exit should be located to allow rapid evacuation of the flight crew
  - (3) Each emergency exit should be reasonably protected from becoming jammed as a result of fuselage deformation.

<sup>1</sup> For explanation of overwater operations refer to MOC VTOL.2270(c) "Structural Provisions: Ditching, Emergency Flotation and Limited Overwater Operation", MOC VTOL.2310(b) Emergency Flotation and MOC VTOL.2310(c) Ditching.

- (4) In addition, for flight crew underwater exits: If flight crew emergency exits are submerged in any stable floating position, these exits should meet the following design criteria:
  - (i) Each exit should be shown by test, demonstration, or analysis to be accessible and operable underwater. Evaluations should consider ranges of size and strength found in the 5th percentile female to the 95th percentile male.
  - (ii) Each operational device (pull tab(s), operating handle, 'push here' decal, etc.) should be marked with black and yellow stripes.
  - (iii) The exit should be marked so to be readily located and operated even in darkness, and these markings should remain visible if the cockpit is submerged.
- (5) In addition, for passenger underwater exits: If passenger emergency exits are submerged in any stable floating position, these exits should meet the following design criteria:
  - (i) Each exit should be shown by test, demonstration, or analysis to be accessible and operable underwater to give each occupant every reasonable chance of escaping. Evaluations should consider ranges of size and strength found in the 5th percentile female to the 95th percentile male.
  - (ii) Each operational marking (pull tab(s), operating handle, 'push here' decal, etc.) should be marked with black and yellow stripes.
  - (iii) The exit should be provided with a suitable handhold, or handholds adjacently located inside the cabin, to assist occupants in locating and operating the exit, as well as in egressing through the emergency exit.
  - (iv) The exit should be marked so to be readily located and operated even in darkness, and these markings should remain visible if the cabin is submerged.
- (6) Additionally, for aircraft fitted with an emergency flotation system (floats):
  - (i) Each emergency exit, including underwater exits, should be shown by test, demonstration, or analysis to open without interference from flotation devices, whether stowed or deployed, and with the aircraft in any stable floating attitude.
- (b) CS27 Amdt. 5 (or later): AMC 27.805(c) and AMC 27.807(d) provide additional guidance for certification with emergency flotation provisions or limited overwater operations
- (c) If certification with ditching provisions is requested by the applicant, the aircraft should meet the following design criteria:
  - (1) Each emergency exit, including underwater exits, should be reasonably protected from becoming jammed as a result of fuselage deformation.
  - (2) Any non-jettisonable doors intended for use after a ditching should have means to enable them to be secured in the open position and remain secure for emergency egress in all sea conditions for which ditching capability is requested by the applicant
  - (3) For Category Enhanced the following is also applicable:
    - (i) Ditching emergency exits should be provided such that following a ditching, in all sea conditions for which ditching capability is requested by the applicant and in the intended floating attitude, passengers are able to evacuate the aircraft and step directly into any of the required life raft

- (ii) It should be possible for each passenger to egress the aircraft via the nearest underwater emergency exit, when capsized, with any door in the open and secured position;
  - (iii) Means should be provided to assist cross-cabin escape when capsized
- (4) In addition, for flight crew underwater exits: Flight crew emergency exits should meet the following design criteria:
- (i) Each exit should be shown by test, demonstration, or analysis to provide for rapid escape in any stable floating attitude. Evaluations should consider ranges of size and strength found in the 5th percentile female to the 95th percentile male.
  - (ii) The average load required to operate the exit release mechanism and open the exit should not exceed 222N (50 lbf), and the maximum individual load of a test series should not exceed 245N (55 lbf).
  - (iii) Each operational device (pull tab(s), operating handle, 'push here' decal, etc.) should be marked with black and yellow stripes and should be shown to be accessible for the range of required flight crew heights and for both the case of an un-deformed seat and a seat with any deformation resulting from the test conditions required by VTOL.2270(b)(1)
  - (iv) For Category Enhanced: each exit, its means of access and its means of opening, should be provided with highly conspicuous illuminated markings that illuminate automatically and are designed to remain visible in any stable floating attitude and the cockpit flooded.
  - (v) For Category Basic: The exit should be marked so to be readily located and operated even in darkness, and these markings should remain visible if the cockpit is submerged
- (5) In addition, for passenger underwater exits: Underwater emergency exits should be provided in accordance with the following requirements and should be proven by test, demonstration, or analysis to provide for rapid escape with the aircraft in any stable floating attitude:
- (i) One underwater emergency exit, providing an unobstructed opening that will admit a 0.48 m by 0.66 m (19 inch by 26 inch) ellipse, should be installed in each side of the aircraft for each unit (or part of a unit) of four passenger seats. However, the seat-to-exit ratio may be increased for underwater emergency exits large enough to permit the simultaneous egress of two passengers side by side.
  - (ii) Passenger seats should be located in relation to the underwater emergency exits in a way to best facilitate escape with the aircraft capsized and the cabin flooded
  - (iii) Underwater emergency exits, including their means of operation, markings, lighting and accessibility, should be designed for use in a flooded and capsized cabin. Evaluations should consider ranges of size and strength found in the 5th percentile female to the 95th percentile male.
  - (iv) The average load required to operate the exit release mechanism and open the exit should not exceed 222N (50 lbf), and the maximum individual load of a test series should not exceed 245N (55 lbf).
  - (v) Each operational marking (pull tab(s), operating handle, 'push here' decal, etc.) should be marked with black and yellow stripes.

- (vi) The exit should be provided with a suitable handhold, or handholds adjacently located inside the cabin, to assist occupants in locating and operating the exit, as well as in egressing through the emergency exit.
  - (vii) For Category Enhanced: each exit, its means of access and its means of opening, should be provided with highly conspicuous illuminated markings that illuminate automatically and are designed to remain visible in any stable floating attitude and the cabin flooded.
  - (viii) For Category Basic: The exit should be marked so to be readily located and operated even in darkness, and these markings should remain visible if the cockpit is submerged
- (6) Additionally, for aircraft fitted with an emergency flotation system:
- (i) Each emergency exit, including underwater exits, should be shown by test, demonstration, or analysis to open without interference from flotation devices, whether stowed or deployed, and with the aircraft in any stable floating attitude.
- (d) CS27 Amdt. 5 (or later): AMC 27.783, AMC 27.805(c), AMC 27.807(d) and AMC 29.803(c) provide additional guidance for certification with ditching provisions.

#### **MOC VTOL.2320(a)(1) Clear communication between flight crew and passengers**

- (a) CS 23.771(b) Amdt. 4 is accepted as a means of compliance
- (b) For those aircraft in which the flight crew members cannot observe the other occupants' seats or in which the crew compartment is separated from the passenger compartment
  - (1) CS 23.791 Amdt. 4 is accepted as a means of compliance, or
  - (2) A boarding procedure should be introduced together with suitable placarding in the cabin to ensure that the seat belts are fastened during the whole flight.

#### **MOC VTOL.2320(a)(3) Occupant protection from breakage of windshields, windows, and canopies**

- (a) CS 27.775 Amdt. 5 (or later) is accepted as a means of compliance.
- (b) In addition, for Category Enhanced and Category Basic with a maximum seating configuration of 7 or more, the windshield should be evaluated for a single bird strike in accordance with VTOL.2250(f).

#### **MOC VTOL.2325(b)(1) and (b)(2) Fire Protection: Minimisation of Fire Propagation**

**Note: The following text is added to MOC VTOL.2325 (b)(1) and (b)(2) in Doc. No. MOC SC-VTOL, Issue 2:**

##### **3. Category Basic and Enhanced: Detection and extinguishing systems in designated fire zones**

- (a) Detection Systems:  
It is accepted that adequate fire or smoke awareness for the designated fire zones is provided by the installation of detection systems that follow Section 3(g) in MOC VTOL.2330.
- (b) Extinguishing Systems:  
Following CS requirements are accepted as means to comply with VTOL.2325(b)(1) regarding adequate extinguishing means for Designated Fire Zones in accordance with section 1(d) of MOC VTOL.2330:
  - (1) CS 27.1194 Amdt. 6 "Other surfaces"
  - (2) CS 29.1195 Amdt. 6 "Fire extinguishing systems"

- (3) CS 29.1197 Amdt. 6 “Fire extinguishing agents”
- (4) CS 29.1199 Amdt. 6 “Extinguishing agent containers”
- (5) CS 29.1201 Amdt. 6 “Fire extinguishing system materials”

For extinguishing systems in Fire Withstanding Zones and Explosive Fire Zones (refer to definitions in sections 1(c) and 1(e) of MOC VTOL.2330), specific means of compliance should be agreed with EASA taking into consideration the intended operation and existing technologies.

## MOC VTOL.2330 Fire Protection in designated fire zones

### 1. Definitions and Terminology

In accordance with VTOL.2400, the aircraft *lift/thrust system* installation includes each component that is necessary for lift/thrust, affects lift/thrust safety, or provides auxiliary power to the aircraft.

Three *types of Fire Zone* can be found in electric lift/thrust systems. Among them there is the Designated Fire Zone, as defined in 29.1181, which shall not be confused with the generic term *designated fire zone* used in the Special Condition VTOL encompassing zones of different fire risks.

For the purpose of this MOC, the following definitions are provided:

#### (a) Electrical Energy Storage System:

The Electrical Energy Storage System (EESS) consists of the battery necessary for the propulsion of VTOL aircraft and its associated management system.

#### (b) Fire zones for the lift/thrust system :

- (1) Explosive Fire Zone, EFZ
- (2) Fire Withstanding Zone, FWZ
- (3) Designated Fire Zone, DFZ (reserved)

#### (c) Explosive Fire Zone:

The term is related to EESS (Electrical Energy System Storage) supplying an electric engine or powerplant installation and defined by a volume surrounding an EESS including or not an electrical lift/thrust unit. This volume contains the effect of a flame and/or sparks, heat, hot parts ejection, explosive behaviour of accumulated gases and prevents from overpressure and its effects.

#### (d) Designated Fire Zone:

The Designated Fire Zone encompasses the zones defined in CS 29.1181(a) regarding fires fed by a significant amount of flammable fluids.

#### (e) Fire withstanding Zone :

Is a volume surrounding one or several electric lift/thrust units not containing a hazardous quantity of flammable fluids that could be open or closed and able to withstand the effect of a flame and/or sparks, arcing, heat, and hot parts ejection. It is assumed that a lift/thrust unit basically presents a fire hazard, which means that a fire withstanding zone will provide the minimum zonal fire protection.

#### (f) Closed Volume:



A closed volume is a volume designed for a complete retention/ containment of fire – it does not preclude from draining or ventilation features that do not impact the fire containment capabilities of the volume or zone.

**(g) Open Volume:**

An open volume is a volume designed for a partial retention/ containment of fire. The concept of open volume is applied on the FWZ. It prevents fire propagation by an appropriate choice of materials.

**(h) Fire withstanding capability (Electrical lift/thrust unit fire):**

The fire withstanding capability is the capability required of a Fire Withstanding Zone for electric lift/thrust unit installation, for a fire not confined in a Designated Fire Zone as defined in CS 29.1181(a).

This capability can be shown:

- (1) by the test in section 3(e)(4) of this MOC, or
- (2) following a fire threat characterisation of the electrical lift/thrust unit proposed by the applicant and accepted by EASA. This characterisation should be performed using the design, the material characteristics, power, etc. and should then be used to demonstrate the zone's robustness against a fire threat.

**(i) Explosive fire capability (Electrical Energy Storage System fire):**

The explosive fire capability is the capability required to contain a thermal runaway of the propulsion batteries as defined in the accepted standards or means of compliance.

## 1. Applicability and Scope

This MOC VTOL.2330 will be developed in an incremental approach according to the following steps:

- (a) Step 1: Air cooled engine with rechargeable batteries as electrical energy storage system not liquid cooled,
- (b) Step 2: Air cooled engine with liquid cooled battery (oil, glycol water, etc...),
- (c) Step 3: Other energy storage technologies (e.g. fuel cells, capacitors) or hybrid propulsion. For instance: liquid cooled engine with liquid cooled battery.

The MOC at hand provides guidance and methods for addressing the fire protection of the installation of electric propulsion systems in VTOL using rechargeable batteries as electrical energy storage system not liquid cooled [step 1]. Some provisions for steps 2 and 3 have already been included in this step 1 for clarity purpose, especially the definition of Designated Fire Zone in the VTOL context, and will be completed in the subsequent steps. For different energy storage technologies (e.g. fuel cells, capacitors) or hybrid propulsion systems this MOC is not yet applicable and will be completed [steps 2 and 3].

The certification of electric engines and propellers is not part of this MOC.

This MOC does not cover or replace applicable regulations for qualification, handling, storage, transport, and disposal of batteries.

It is applicable to VTOL Aircraft in Category Basic and Enhanced.

This MOC can also be followed to demonstrate compliance with VTOL.2325 and VTOL.2440, where applicable.

## 2. Protection against the effects of fire

(a) **Fire protection of flight controls, lift/thrust unit mounts, and other flight structure:** Flight controls, lift/thrust unit mounts and other flight structure located in the Fire Withstanding Zone, the Designated Fire Zone, the Explosive Fire Zone or in adjacent areas subject to the effects of fire, heat or arc-faults should be constructed of materials or shielded to withstand the effects of fire, so that they can perform their essential function at the most adverse operating condition.

(b) **Areas adjacent to a Fire Withstanding Zone, a Designated Fire Zone or an Explosive Fire Zone:** Components, electrical lines and fittings (including fire detection components, if any), located in area adjacent to a Fire Withstanding Zone, a Designated Fire Zone or an Explosive Fire Zone should be constructed of such materials and located such that if a portion of the lift/thrust unit or EESS is subject to fire, heat or arc-faults, the following is ensured:

- (1) continued safe flight and landing, for Category Enhanced VTOL aircraft, or
- (2) controlled emergency landing, for Category Basic VTOL aircraft.

(c) **Drainage and ventilation of Fire Withstanding Zone, Designated Fire Zone and Explosive Fire Zone:**

- (1) There should be a complete drainage of each part of each Fire Withstanding Zone or Explosive Fire Zone if any presence of fluids can occur.
- (2) The drainage means should be:
  - (i) effective under conditions expected to prevail when drainage is needed; and
  - (ii) arranged so that no discharged fluids or gases, smoke, soot, particulate will cause an additional hazard.
- (3) In absence of efficient draining, especially in case of limited amount of fluids in EESS, these fluids can be contained within the zone, which then should be capable to resist the increased fire threat.
- (4) Each Fire Withstanding Zone or Explosive Fire Zone should be ventilated/exhausted to prevent the accumulation of hazardous gases, smoke, soot, particulate.
- (5) No ventilation opening may be where it would allow the entry of fluids, of hazardous gases, smoke, soot, particulate or flame from other zones.
- (6) The ventilation means should be:
  - (i) effective under conditions expected to prevail when ventilation is needed, and
  - (ii) arranged so that no discharge of gases, smoke, soot, particulate or flame will cause an additional hazard or impinge occupants or persons on the ground (refer to Hazard Areas, as defined in paragraph (d) of MOC VTOL.2400(c)(3)).

(d) **Disconnect mechanism**

- (1) For each EESS there should be a means to quickly disconnect, either manually by the flight crew or automatically, and isolate the battery from the main electrical circuit during operation.
- (2) For each lift/thrust unit there should be a means to quickly disconnect, either manually by the flight crew or automatically, and isolate the engine from the main electrical circuit during operation.
- (3) If a manual disconnection means for a lift/thrust unit is implemented, it should be ensured that the connection can be re-established in flight.

**(e) Fire Withstanding Zone**

- (1) Each lift/thrust unit, should be isolated by a Fire Withstanding Wall, barrier, shroud, or equivalent means (for example, an air gap), from personnel compartments, structures, flight controls, and any other parts that may be affected by the lift/thrust unit fire and propagate it.
- (2) Each element in the Fire Withstanding Zone, including its wall, barrier and shroud should be:
  - (i) constructed of self-extinguishing materials in order to prevent fire propagation. If an Open Fire Withstanding Volume is chosen, a minimum distance to materials not part of the zone should be established to prevent fire propagation.
  - (ii) constructed so that no hazardous quantity of fumes, flames, heat, arc or spark, and fluids, including liquid metal, can pass from any lift/thrust unit compartment to other parts of the VTOL aircraft, and
  - (iii) capable to sustain a fire, spark or arc so that the protected elements essential to perform the remainder of the flight can continue to perform their essential function.
- (3) In meeting this paragraph, account should be taken of the probable path of a fire as affected by the airflow in normal flight and vertical take-off and landing.
- (4) Fire withstanding wall, barrier, and shroud - including any adhesives, resins, sealer coatings, grommets, bushings or fittings that make up the barrier assembly and installation - should be made of material shown to be flame resistant as per Appendix F of CS-23 Amdt. 4 when exposed to the following tests or their equivalent:
  - (i) Vertical tests of section (d) for 60 seconds, during which:
    - (A) the average burn length should not exceed 6 inches, and
    - (B) the average flame time after removal of the flame should not exceed 15 seconds, and
    - (C) drippings from the test specimen should not continue to flame for an average of 3 seconds after falling, and
    - (D) at no time should the flame penetrate (pass through) the material during application of the flame or subsequent to its removal.
  - (ii) 45-degree flame tests of section (f), during which the flame should not penetrate (pass through) the material during application of the flame or subsequent to its removal.

**(f) Explosive firewall**

- (1) Each EESS should be isolated by an Explosive Firewall, shroud, or equivalent means, from personnel compartments, structures, flight controls, and any other parts that may be affected by fire, heat, sparks, ejected parts and pressure caused by the EES.
- (2) Each opening in the Explosive Firewall should be sealed with close-fitting as grommets, bushings, or fittings able to withstand the heat and pressure created by a thermal runaway of the battery.
- (3) Each Explosive Firewall and shroud should be:

- (i) constructed of materials capable to withstand the effects of a flame and/or sparks, heat, pressure and hot parts ejection, not allowing backside burning, backside ignition, or significantly high temperatures that can result in additional fire hazard,
  - (ii) constructed so that no hazardous quantity of fluid, gases, smoke, soot, particulate, liquid metal or flame can pass from any Explosive Fire Zone to other parts of the VTOL aircraft, and
  - (iii) resistant to the heat and pressure created by a thermal runaway of the battery capable to sustain a fire, spark, arc or heat transfer so that the protected elements essential to perform the remainder of the flight can continue to perform their essential function.
- (4) The conditions in (f)(3)(i) and (ii) should be fulfilled for the complete duration of an accepted Thermal Runaway Test as per MOC VTOL.2440.
- (5) In meeting this paragraph, account should be taken of the probable path of a fire as affected by the airflow in normal flight and vertical take-off and landing.

**(g) Detection systems**

- (1) Detection systems include but are not limited to: quick-acting fire, gases, overtemperature / undervoltage / overpressure sensors.
- (2) For each EESS and lift/thrust unit, approved, quick-acting detectors should be provided in numbers and locations ensuring prompt detection of faults potentially leading to fire.
- (3) Each detector should be constructed and installed to withstand any loads to which it would be subjected in operation.
- (4) No detector should be affected by any oil, water, other fluids, or fumes, soot and corrosive gas that might be present.
- (5) There should be means to allow crew members to check the functioning of each detector system electrical circuit.
- (6) The wiring and other components of each detector system in an electrical energy storage system compartment should have appropriate characteristics for the associated fire zone.
- (7) No detector system component for any fire zone (FWZ, DFZ or EFZ) should pass through any other fire zone, unless—
  - (i) It is protected against the possibility of false warnings resulting from fires in zones through which it passes; or
  - (ii) The zones involved are simultaneously protected by the same detector and extinguishing systems.

## MOC - SUBPART E – LIFT/THRUST SYSTEM INSTALLATION

### MOC VTOL.2400(c)(3) Lift/thrust system installation – likely hazards in operation

The likely hazards in operation, including hazards to ground personnel, that the applicant must account for should include:

(a) Risk of inadvertent electric motor start (if applicable):

The aircraft controls should prevent inadvertent sudden motor operation when not commanded by the pilot, in particular during the aircraft supply power-on.

(b) Rotor/propeller disk conspicuity during landing, take-off and ground operations (if applicable):

CS 27.1565 Amdt. 6 is accepted as a means of compliance for rotors, propellers and other rotating parts that could hit and injure ground personnel. Considerations for night conditions should also be included if night operations are authorised.

(c) Downwash effect on third parties:

The downwash of the aircraft should be characterised and reported to allow safe operation and minimisation of hazards to ground personnel.

The following method can be followed to test and report aircraft downwash:

(1) Preliminary assessment:

The applicant should assess whether the test as described in this **section** can be conducted safely for his aircraft.

(2) Test:

While the aircraft is in a low hover, the radial component of the downwash (outwash) is measured around the aircraft on a circle of diameter 2 D.

(3) Reporting:

The maximum measured speed is reported in km/h to the nearest multiple of 5, as well as the measurement standard (here “§(c) in MOC VTOL.2400(c)(3)”), in the performance section of the aircraft flight manual.

If the downwash temperature on the 2 D-diameter circle is more than 10°C above ambient temperature, this should also be characterised and reported.

Note: ‘D’ is reported as part of MOC VTOL.2115.

(4) Test specification:

Parameter	Description	Value	Tolerance
Conditions	density altitude	≤ 2000 ft	-
	ambient wind, throughout each test run, measured 2 m above the ground within 200 m of the circle centre. Location should be representative of the test condition.	≤ 3 kt	-
	no precipitations	-	-
Surface	Smooth pavement, e.g. concrete or asphalt, surrounded by clear area, e.g. grass (Figure 1)		
	diameter pavement	≥ 3 D	-
	diameter clear area	≥ 6 D	-
	naturally occurring height discontinuity on pavement (excluding measuring equipment and operator, e.g. joint between concrete slabs)	≤ 2 cm	-

Parameter	Description	Value	Tolerance
	naturally occurring height discontinuity on clear area (e.g. grass)	≤ 20 cm	-
	pavement level (locally and overall)	0°	± 2°
	clear area level (locally and overall)	0°	± 5°
<b>Aircraft position</b>	Hovering in a normal take-off and landing configuration, holding height or a power datum. Up to 8 poles can be used to assist in visually positioning the aircraft.		
	height (from the bottom of the landing gear)	1 m	(2)
	heading	-	(2)
	lateral and longitudinal position	-	(2)
	mass	MTOM	-0.1%
	diameter of poles	≤ 3 cm	-
<b>Measurement positions</b>	Measuring at discrete locations on the 2 D circle <sup>(1)</sup> <ul style="list-style-type: none"> <li>- option 1: While the aircraft is maintained on a fixed heading, successive measurements are taken around the 2 D circle (Figure 2)</li> <li>- option 2: The aircraft is yawed facing successive aiming points while measurements are taken at 4 fixed cardinal positions on the 2 D circle to compensate for residual ambient wind (Figure 3). The measurement intervals at the 4 positions should be synchronised (within ± 1 sec).</li> </ul>		
	distance between successive measurement positions (option 1) or aiming points (option 2)	≤ 2 m	-
	heights (Figure 4)	0.5 m and 1.5 m	± 5 cm
	lateral and longitudinal position	-	± 10 cm
	measure in the radial direction	-	± 5°
	measure the horizontal wind component	-	± 5°
	measure the maximum over time (for each measurement)	≥ 10 s	-
<b>Measuring support</b>	An operator and up to 4 poles, or a tripod, can be used to assist in positioning the measuring equipment. The operator and poles should not be located directly in front or behind the measuring equipment.		
	diameter of poles or tripod legs	≤ 3 cm	-
	position of operator laterally of measuring equipment	≥ 2 m	-
<b>Measuring equipment</b>	For example vane anemometer		
	accuracy wind speed	≤ ± 4.5 km/h	-
	accuracy temperature (if applicable)	≤ ± 3°C	-
	resolution wind speed	≤ 1 km/h	-
	wind speed reporting interval	≤ 3 sec <sup>(3)</sup>	-

<sup>(1)</sup> The 2 D circle should be centred on the centre of the smallest enclosing circle (refer to MOC VTOL.2115 Section 8).

<sup>(2)</sup> The accuracy of the hover should meet the accuracy expected in operations. Height, heading and lateral/longitudinal position accuracy values could be the “desired” values used to evaluate the handling qualities in hover as per Eurocae ED-295 standard.

<sup>(3)</sup> or “maximum” reporting function

-----PROVISIONAL PAGE-----

**NOTE:**

Until the final version of MOC VTOL.2115 is released, the following guidance is provided for the definition of 'D':

**Dimension "D" and the centre of the smallest enclosing circle:**

- 'D' means the diameter of the smallest circle enclosing the VTOL aircraft projection on a horizontal plane, while the aircraft is in the take-off or landing configuration, with rotor(s) turning if applicable (Figure A).
- The diameter D should be published in meters and feet, rounded up to the next tenth.
- If the VTOL aircraft changes dimension during taxi or parking (e.g. folding wings), a corresponding  $D_{\text{taxi}}$  and  $D_{\text{parking}}$  should also be provided.

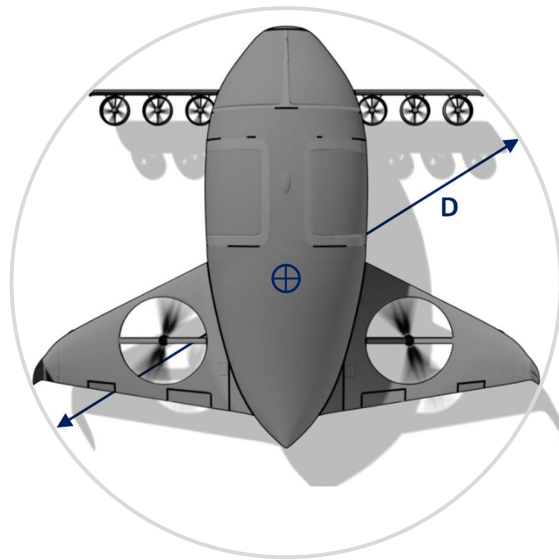


Figure A: Centre and diameter 'D' of the smallest enclosing circle

**Centre of the smallest enclosing circle**

- The location (e.g. STA and BL) of the centre of the smallest enclosing circle used to determine D should be published (Figure A).
- If the VTOL aircraft changes dimension during taxi or parking (e.g. folding wings) and the positions of the centre of the smallest enclosing circle varies, the corresponding locations should also be provided.

-----PROVISIONAL PAGE-----



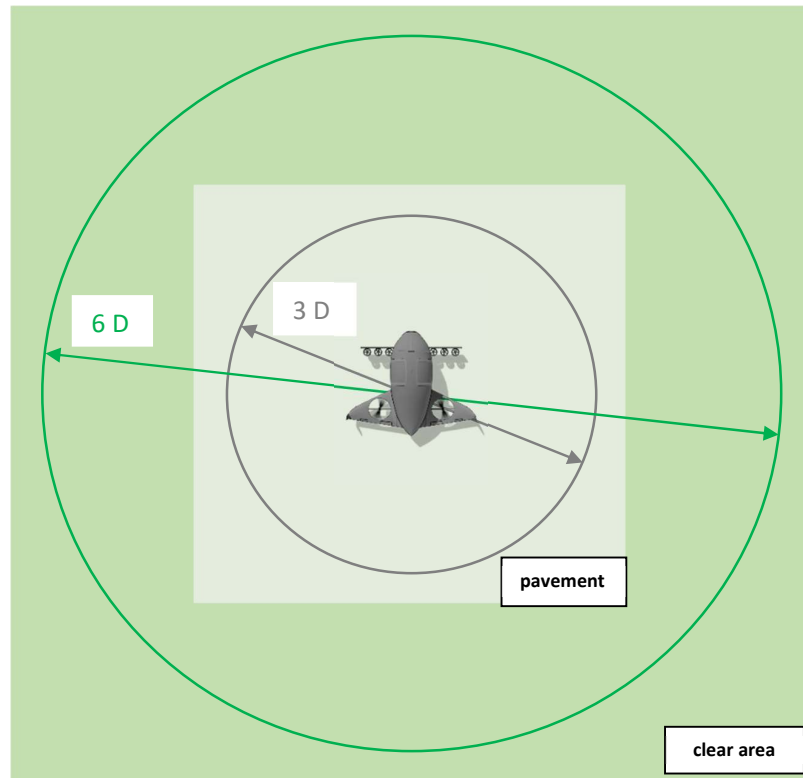


Figure 1: Test surfaces

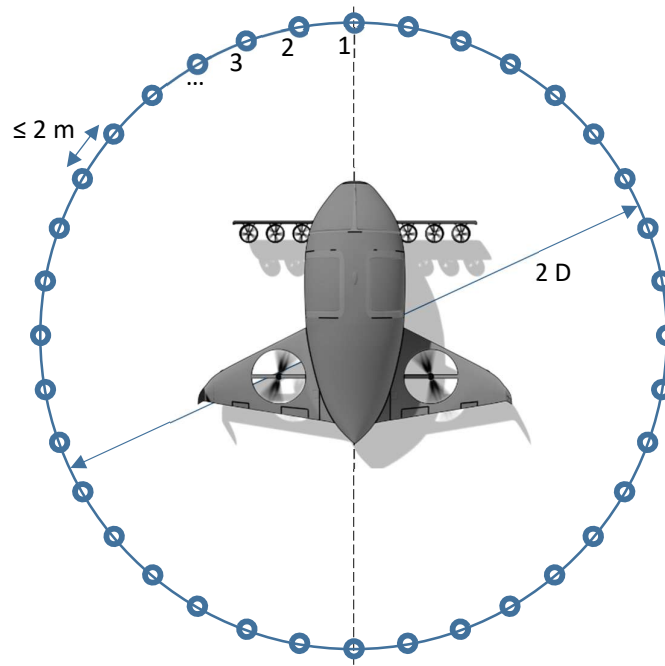


Figure 2: Option 1 – Measurement positions

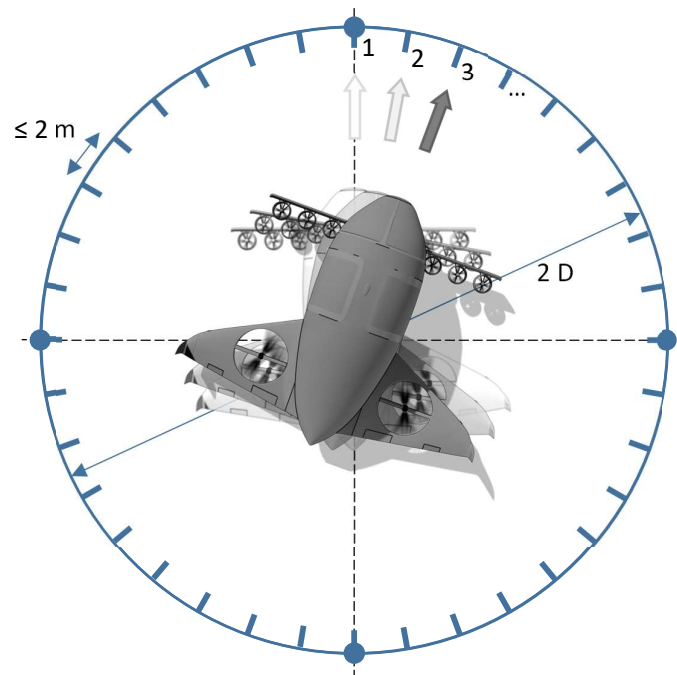


Figure 3: Option 2 – Measurement positions and aiming points

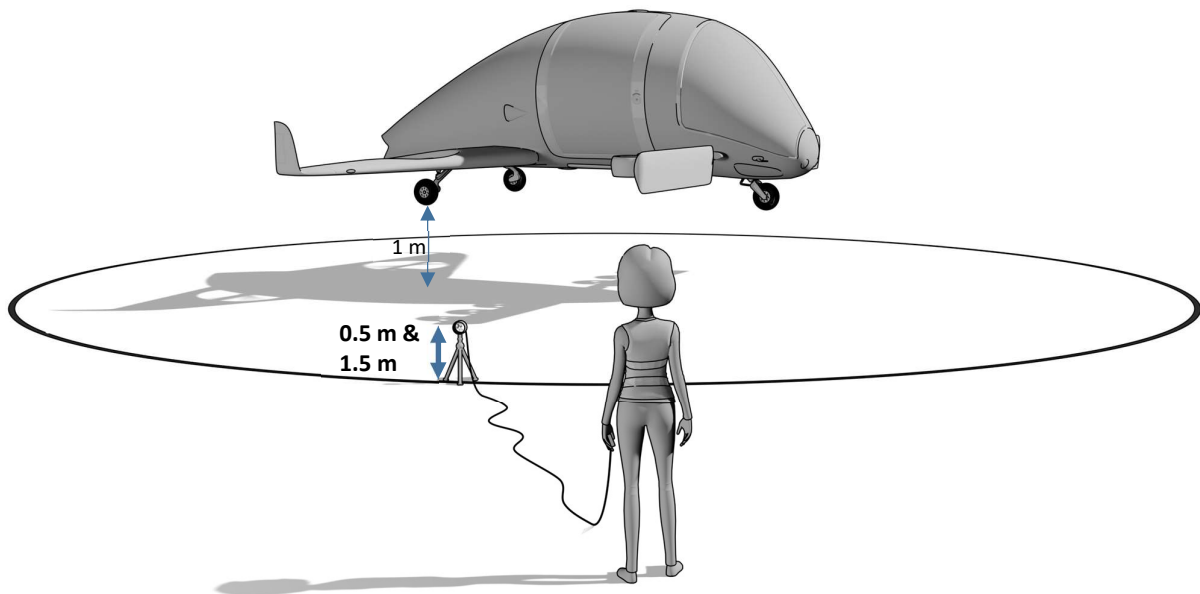


Figure 4: Measurement heights

(d) Hazard areas:

Areas around the aircraft where a hazard to persons or equipment may exist, for example due to moving surfaces, engine exhaust or battery venting in case of fire, should be identified and depicted in the AFM (see example Figure 5). Corresponding hazard markings should be present on the aircraft.

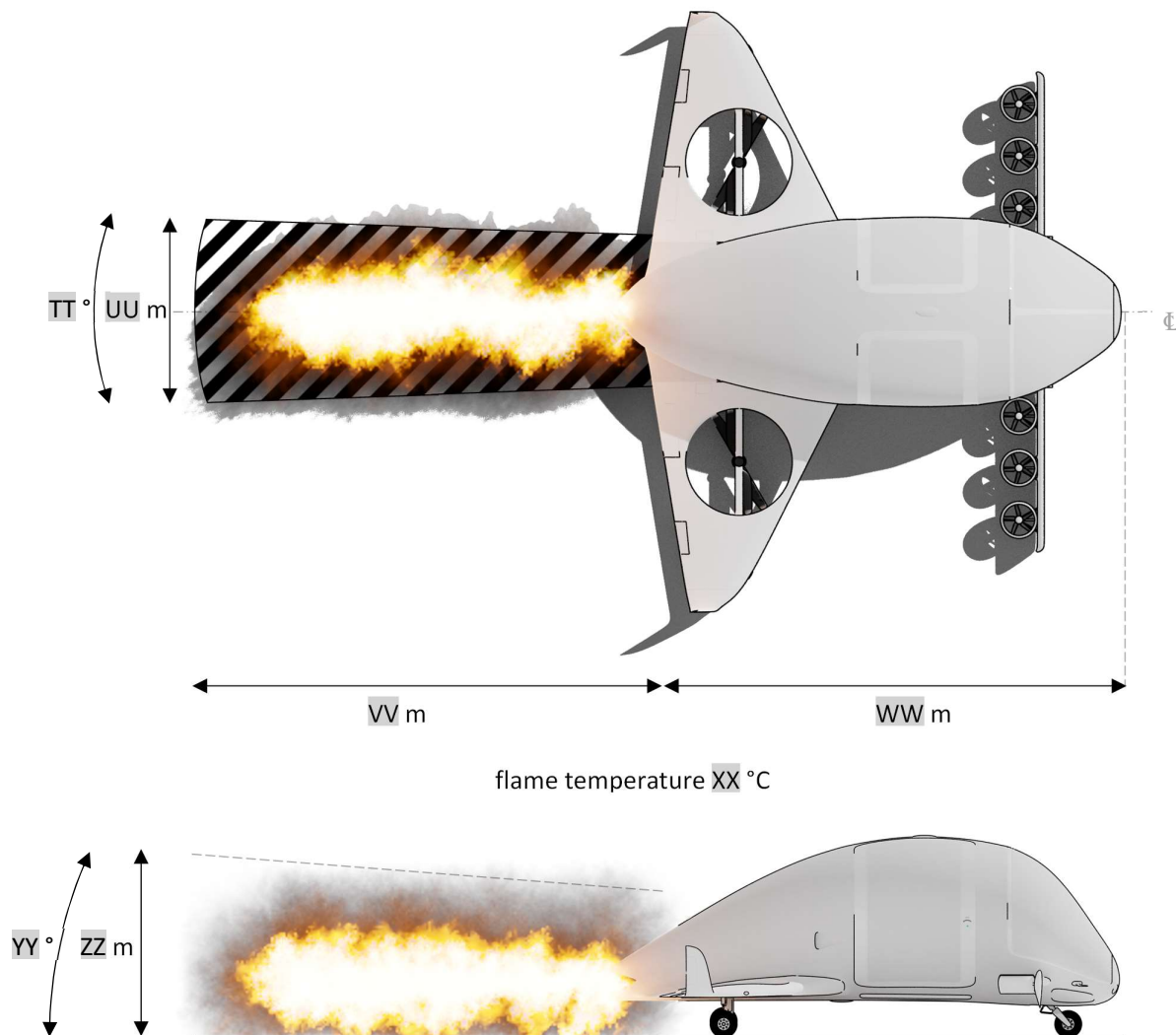


Figure 5: Example of battery fire flame venting hazard area depiction

(e) High Voltage:

Eurocae ED-290 “Guidance on High Voltage definition and Consideration for Personal Safety” is accepted as a means to determine the likely hazards related to High Voltage to be accounted for in VTOL 2400 (c)(3)

## MOC VTOL.2425(b) Shutdown and Restart of a Lift/Thrust Unit in Flight

A lift/thrust unit may be shut down during VTOL operation in some particular failure cases (overspeed condition, erratic operation...) or in the event of energy starvation. In the event of failure, this shutdown can be automatically triggered by the control system or manually triggered by the crew as a result of the application of an emergency operating procedure. The shutdown can affect several whole lift/thrust units or only one of its sub-systems, e.g. one electric engine.

- (a) In any case, there should be means to isolate the lift/thrust system as requested per VTOL.2440.
- (b) Special care should be taken of distributed propulsion systems incorporating a large number of lift/thrust units. Human error, such as the shutdown of the wrong lift/thrust unit by the pilot, should be avoided by adequate design solutions and an appropriate human factors evaluation.
- (c) The phrase “if the safety benefit outweighs the hazard” employed in VTOL.2425(b) is related to the capability to restart (or relight in the case of an internal combustion engine) a lift/thrust unit. It is often worthwhile that the aircraft system allows the restart or the relight (in case an internal-combustion engine is part of the lift/thrust system) of the lift/thrust unit that has been shut down. However, this restart/relight capability **should** not be systematically the safest option to offer to the crew as it could also create hazards to the aircraft. The applicant should therefore establish an associated failure scenario to determine if it is in the interest of safety to perform a restart and relight.
- (d) In performing the assessment in (c), the applicant should take into account the following elements:

- (1) The aircraft performances and handling qualities:

Is a continued safe flight and landing possible without restarting/relighting the lift/thrust unit that has been shut down? If not, there should be means to restart/relight the shutdown lift/thrust unit (automatically or by the crew).

- (2) The associated hazards:

Does the restart/relight of the shutdown lift/thrust unit allow a continued safe flight and landing? The following two examples are provided for clarification:

- (i) One electric engine is shut down on a VTOL equipped with several electric engines. On the one hand, the aircraft flight control system detects the engine shutdown and adjusts the flight control laws in order to perform a continued safe flight and landing. On the other hand, a restart of the shutdown electric engine is performed automatically, which may lead to aircraft transient attitude changes due to the flight control system adjustments. This may surprise the crew which could be detrimental in situations such as the final approach. In such situations, if automatic engine restart/relight capabilities are provided to the VTOL, the system capability **should** enable the crew to make a final decision whether to activate this function or not.
- (ii) An electric engine is shut down due to friction caused by a bearing damage. Vibrations are detected and the engine is shutdown. The restart of such engine may lead to sparks (with the associated fire risk), high vibration levels or other phenomena that could impair the safety of the aircraft. Such severe bearing damage **should** be detectable so as to prevent from restart/relight.

### (3) Human factors

VTOL concepts are often designed around a significant number of lift/thrust units. The applicant should assess if manual operating procedures to restart or relight a shutdown lift/thrust unit are compatible with the workload of the crew or if the procedures should be automated, and what are the possibilities of erroneous manipulation of the lift/thrust unit controls during a restart/relight performed by the crew, as well as possible ways of mitigating them by design.

Note: Standard systems safety assessment and crew error assessment contain specific methodologies to identify and mitigate hazards presented by restarting a lift/thrust unit in flight. **MOC VTOL.2430(a)(3) and (a)(4) Accessible energy in electrical energy storage systems**

- (a) Eurocae ED-289 “Guidance on the determination of accessible energy in battery systems for eVTOL applications” is accepted as a means to determine the adequate margins of an electrical energy storage system required by VTOL.2430(a)(3).
- (b) Eurocae ED-289 “Guidance on the determination of accessible energy in battery systems for eVTOL applications” is accepted as a means to define the reliability of the relevant information of an electrical energy storage system to be provided to the flight crew as required by VTOL.2430(a)(4) and established in VTOL.2445(g).

### **MOC VTOL.2435(f) Prevention of likely foreign object damage to the lift/thrust unit**

- (a) The demonstration of compliance with VTOL.2435(f) should consider any foreign object of a nature such that it could impair the proper functioning of the lift/thrust system, both in flight and on the ground.
- (b) It should be substantiated that the strike and ingestion effects of foreign objects such as plastic bags, papers, cleaning cloths, hand tools, rivets, bolts and screws are not hazardous to the aircraft. This can be achieved by demonstrating that such threat cannot affect more than a critical number of lift/thrust units and ensuing
  - continued safe flight and landing for Category Enhanced
  - controlled emergency landing for Category Basic
- (c) Design precautions should be taken to avoid the clogging of cooling holes by foreign objects.

### **MOC VTOL.2435(g) Flight crew awareness of the lift/thrust unit configuration**

This MOC is applicable in case that several configurations of the lift/thrust system are part of the VTOL type design definition.

It is a common practice in the rotorcraft industry that turbines are equipped with different kinds of air intakes depending on the mission. The crew must be aware of the associated configuration in order to apply the proper procedures and to adequately calculate the performances.

- (a) The term “configuration” of the lift/thrust system mentioned in VTOL.2435 (g) refers only to “physical” configuration. It does not consider the different aerodynamic conditions that a lift/thrust system may be subject to within the certified envelope. For example, a lift/thrust unit mounted on a tilting element is considered as a single configuration even though the aerodynamic conditions in which the lift/thrust unit operate depend on the tilting angle.
- (b) The intent of VTOL.2435(g) is therefore to provide the flight crew through the relevant VTOL aircraft systems, with the necessary information concerning any lift/thrust configuration that has an impact on:

- (1) the lift/thrust performances
- (2) the lift/thrust operating procedures

The applicant should assess the impact of any lift/thrust configuration change with regards to these criteria.

- (c) If it is determined that VTOL performances and/or operating procedures should be adapted depending on the lift/thrust configuration:

- (1) The crew should have a clear and easily interpretable means to know which configuration of the lift/thrust system is mounted
- (2) Operating procedures impacted by the configuration should be provided in the flight manual
- (3) The impact of the different configurations on the VTOL aircraft performances should be established by a combination of analysis, bench tests and flight tests. Following their determination, they should be published in the flight manual
- (4) VTOL aircraft systems which use the configuration status of the lift/thrust system automatically (without human intervention), should receive this status also automatically.

**MOC – SUBPART F – SYSTEMS AND EQUIPMENT****MOC 4 VTOL.2500(b) Certification credit for simulation and rig tests****1. Scope of this MOC**

This MOC provides methods and guidance when using simulation benches and test rigs in the substantiation of compliance with different **system** requirements of the SC-VTOL (for example: VTOL.2500(b), VTOL.2510, VTOL.2135, etc.).

In this MOC:

- (a) ‘simulation bench’ refers to a simulator with pilot in the loop capability, when “Simulation” has been agreed in the Certification Programme as the means to demonstrate compliance with a requirement in the SC-VTOL (See Appendix A to AMC 21.A.15(b)).
- (b) ‘test rig’ refers to a laboratory test bench, when “Laboratory test” has been agreed in the Certification Programme as the means to demonstrate compliance with a requirement in the SC VTOL (See Appendix A to AMC 21.A.15(b)).

Other uses of simulation benches and test rigs are **out of scope** from this **particular** MOC, in particular with different purposes than defined under (a) and (b) (e.g. when supporting an assessment if “Calculation/Analysis” has been agreed in the Certification Programme to demonstrate compliance with a requirement in the SC VTOL, or when they are not in connection with the type certification exercise). **Moreover, this MOC does not apply to the compliance demonstration of structural requirements of Subparts C and D.**

**This MOC is intended as a general guideline that should be applied to any rig tests or simulations when fulfilling the purposes defined under (a) and (b). Additional and specific guidelines for using rig tests to show compliance with specific requirements (e.g. VTOL.2520) may be available in the MOCs associated to these requirements.**

**2. Introduction:**

For most aircraft, simulator benches and test rigs commonly used to support aircraft integration tests may also support some certification tests. This requires particular attention on complex, highly integrated aircraft: simulators and test rigs are efficient and powerful means that enable the evaluation of failure cases which sometimes could even not be tested by flight test. Indeed, traditional verification methods are usually effective for loss of function, but additional effort is often needed for more complex aspects (e.g. malfunction, unintended behaviour, cascading failures/faults, propagation effects, common mode errors). Furthermore, simulator benches and test rigs also offer flexibility to perform the evaluations with different scenarios and enable to check the impact of parameters’ variability. Tests on simulators and test rigs may be agreed in the Certification Programme to show compliance with some certification requirements, particularly for Handling Qualities (HQ), Performance, Flight Controls and other systems, as well as for Human Factors (HF). This MOC may thus apply to any simulator or rig test facilities when proposed to be used as a means of compliance or to support a means of compliance (e.g. failure case evaluation to support a safety analysis) for certification requirements.

**To** ensure that credit can be taken from simulators and test rigs tests, simulators and test rigs must be adequately representative of aircraft systems and flight dynamics. At the same time, the limitations for using simulators and test must be established. This objective can be achieved by a combination of a controlled development process of simulators and test rigs, simulator configuration management, system models



behaviour validation (crosschecked when necessary with partial system development bench or flight test results, analysis, desktop simulation) and engineering/operational judgment.

### 3. Means of Compliance

To qualify simulation benches and test rigs so that they can be used to substantiate compliance for certification, the following aspects should be addressed by the applicant:

- (a) Identify/list all simulator benches and test rigs proposed in the Certification Programme to be used for “simulation” and “laboratory test” compliance demonstrations (as per Appendix A to AMC 21.A.15(b)).

- (b) Controlled development process:

Simulation benches and test rigs usually integrate numerous real aircraft systems or components, and modelled systems or components. Although simulation benches and test rigs are not subject to certification, the design of such devices for use as a certification means is deemed of sufficient complexity to stipulate a formalized and structured development process.

- (1) Simulation benches and test rigs specifically developed to support a given certification project should have a formalized and structured development process to achieve the applicant own objectives for the scope and intended use.

This development process should include the usage of problem reports to record identified issues and their associated corrections (see Section 3(c)(2))

- (2) When simulation benches and test rigs are re-used from another project, the applicant should propose justifications to ensure the correctness/appropriateness of the rigs for the intended purpose.

- (c) Configuration management:

- (1) Simulation benches and test rigs configuration should be managed similarly to the test aircraft configuration with a traceability that covers all relevant systems and models as well as the human machine interface (HMI). A change control process should also be implemented.

- (2) A detailed status of simulation benches and test rigs should be established for all certification tests (including tests performed without EASA participation) and briefed along with each test order before the certification tests:

- (i) The configuration management of simulation benches and test rigs should include the relevant elements for the test objectives (e.g. version of the flight control laws/software, crew alerting system and the electronic check list (ECL) for a “Simulation” test).
    - (ii) Problem reports should be established and assessed at system test level for their effects on the representativeness in all relevant aspects (e.g. Human Factor, Handling Qualities, System Performances). This would typically include deficiencies, process deviations and errors in definition or implementation of simulation benches or test rigs.

- (3) The tracking and impact assessment of the models' limitations (see section 4 below) and any simulation bench problem reports should be part of the configuration management process.

- (4) Consistency of the simulation benches and rig tests design with aircraft design:  
 As part of the configuration management process, the consistency of the aircraft design with simulation benches and test rigs should be guaranteed. The objective is to ensure:

- (i) The representativeness of the benches with respect to the expected certification configuration; In case modifications are performed once the certification tests have started, the simulation benches or test rigs modification impact analysis should assess the need for additional/modified testing (e.g. new/updated tests, regression tests).
- (i) The identification of the impact of post-test evolutions of the aircraft design on the validity of the certification tests performed on the simulation benches and test rigs.
- (ii) The repeatability of the tests later on

(d) Representativeness:

- (1) The applicant should provide an overview of the general verification strategy applied for the integration of the different systems and models in simulation benches and test rigs:  
 Integration testing should begin with item-by-item integration building to intra-system, inter-system and aircraft level integration, using verification at each stage. The intent is not for EASA to verify each step of the integration or over-formalise this process but to share an understanding of this process (and where it is documented) in order to obtain confidence in the representativeness of the simulation bench.
  - (i) Similarly, for each major simulation bench configuration change, an integrated verification is necessary and should also follow a similar controlled process.
  - (ii) The intent of the bench should be defined (e.g. test(s) intended to be performed, validation of a procedure) and depending on the intent, the representativeness for the part/scope that is required should be demonstrated.
- (2) For an agreed "Simulation" compliance demonstration: the certification evaluations performed in the simulation bench are typically with an aircraft-level view, they cover not only the aircraft behaviour or a single item or system but possibly multiple systems as well as the crew procedures and the workload. The demonstration of the representativeness and limitations of the simulator bench should, therefore, also be at aircraft-level, that is inter-systems. Representativeness of simulated failure cases should also be demonstrated. The representativeness and limitations should match the test objectives and be synthesised in a single document.
- (3) For an agreed "Laboratory test" compliance demonstration: the certification evaluation performed on a test rig may be with a system, multi-system, or aircraft-level view. The representativeness and limitations should match the test objectives and be synthesized in a single document.
- (4) The representativeness demonstration:

- (i) Should cover the steady state and the transient phases and should be based on flight test data when available, as proposed by applicant.
  - (ii) Where (i) is not possible, for instance for hazardous or catastrophic failure cases, the demonstration should also include analysis (for example, matching of system behaviour expected by the design office with the simulator bench/test rig behaviour) and comparison with partial or segmented demonstration of a failure case performed in flight when relevant.
  - (iii) For the system part, qualification test data, partial system bench or flight test results combined with analysis and/or engineering judgement could also be used to assess the system response compared to the related models embedded in the simulation bench.
- (5) The **representativeness** and limitations assessment should also cover the dynamics of data exchanges between systems during the failures and the potential dynamics (including time delays) introduced by the specific hardware and model architecture of the simulation bench and test rig, when the timing may influence the sequence of events and the system/aircraft behaviour.
- (6) Models' **representativeness** and limitations:
- (i) For system models, when used instead of the real aircraft systems:
    - (A) the **representativeness** and limitations of these models should be established and presented before the evaluation, and
    - (B) this status in (A) should include the functional and/or operational impacts due to the lack of **representativeness** or the limitations, and
    - (C) these pieces of information in (B) should be part of the configuration management mentioned in Section 3.(c) of this MOC.
  - (ii) The **representativeness** and limitations (in terms of flight domain for instance) of the simulated aircraft dynamics and the aerodynamic models (including on aircraft the control surfaces hinge moments and free-float positions):
    - (A) should be demonstrated (by comparison to flight test data when available) and documented, and
    - (B) relevant tolerances specified in the applicable certification specification for flight simulation training devices may be used as a guideline, and
    - (C) sound engineering judgment should be exercised to determine whether tolerances of the models are adequate.
  - (iii) When used to support VTOL.2510 compliance demonstration, the simulation bench:
    - (A) should be capable of monitoring structural loads during tests through a model, and
    - (B) if no real time monitoring is available, the simulation bench test data could be post-processed when high load level are suspected, and
    - (C) the **representativeness** and the limitations of aircraft loads models used should be established.
  - (iv) **Aircraft on the ground** model representativeness and limitations should be part of this status.

Note: This status on models' **representativeness** and limitations should be established and briefed before the certification tests.

- (7) When the performance impact is an expected output of a failure case assessment in the simulation bench,
  - (i) the **representativeness** and limitations should be documented (e.g. ground effect, ground reaction and braking models), and
  - (ii) point (i) should be supported by a combination of flight test results, analysis, desktop simulation and engineering/operational judgment to provide a qualitative/reasonable assessment of the performances' **representativeness**, and
  - (iii) depending on the intended evaluation, the most appropriate simulator bench configuration (i.e., using models versus real systems) may vary. This choice should be justified, documented, and briefed before the evaluation.
- (8) For Human Factors assessments,
  - (i) the **representativeness** of systems and simulation means is not a key driver in the early stages of the development and should not necessarily prevent simulation bench usage as long as the nature of the limitations does not compromise the validity of the data to be collected.
  - (ii) partial certification credit may still be granted while using a non-conformed test article, provided that the item to be evaluated is simulated with an adequate level of **representativeness**.
- (9) When the simulation bench is used for purposes of Human Factors and Handling Qualities evaluation certification,
  - (i) the simulation bench should be designed to maximise the **subject pilots' immersive environment to demonstrate and validate the Human Factor data.**"
  - (ii) it is recommended to ensure a sterile environment (no outside noise or visual perturbation), with realistic simulation of ATC communications, subject pilots wearing headsets, etc.
- (10) For Human Factors **(HF)** and Handling Qualities **(HQ)** evaluation certification tests, the applicant should present the list of problem reports and **simulation bench limitations**. Their related cockpit effects with an assessment of their impacts on the **representativeness** of the certification exercise should be presented to EASA. Problem reports that are considered to **not affect the HF and HQ evaluations by either comparison to Flight Test data, Analysis or Engineering Judgement do not need to be presented to EASA**. Regardless of EASA attendance or not to HF or HQ evaluations, this data is expected to be directly visible in the certification data package, for example data could be included in the evaluations test reports.

(e) Recognition of the simulation bench in the design organisation manual (or equivalent) as a certification means:

If the simulation bench is planned to be used to generate compliance data (this applies for instance if some certification tests are planned to be performed on the simulation bench or test rigs):

- (1) For any test facility used to produce deliverables (e.g. certification reports), the personnel and the processes should be managed via procedures under the control of the Design Organization.

- (2) The simulation bench should be recognized as an asset of the applicant Design Organization.
- (3) The applicant should document:
  - (i) how the simulation bench is recognized in the Design Organisation Manual (or equivalent) as a certification mean;
  - (ii) which processes of the Design Organization are in place that are related to the aspects and considerations discussed in this MOC.

(f) Automatic testing and analysis tools

- (1) Automatic testing and analysis tools, if used, should be subject to a controlled development process (see Section 3.(b)) and configuration management (see Section 3.(c)). This includes automatic testing and analysis tools that are not considered to be part of the simulation and test rigs but are used to process the associated verification data.
- (2) Pass/fail criteria should be reviewed and
  - (i) should take care of the bench and system dynamics, and
  - (ii) special care should be taken if static or quasi-static criteria are used, and
  - (iii) a manual review of the critical cases (e.g. safety-critical monitors, reconfigurations after failure) should still be performed to identify if the dynamic of the parameters used to compute the pass/fail criteria is correct, or to detect unexpected behaviours outside the direct parameters under analysis.
- (3) If the automatic testing or analysis tool eliminates, reduces, or automates processes for this simulation bench, then the tool should be qualified to a way acceptable to EASA. For example, guidance from ED-215/DO-330 Software Tool Qualification Considerations for TQL-5 may be followed.
- (4) Limitations and problem reports should be recorded, and
  - (i) their impact should be assessed as part of the configuration management process, and
  - (ii) a process to address these limitations needs to be established and could include identification of temporary corrective actions (e.g. manual review) pending correction.

## **MOC VTOL.2510(a) Aircraft Parachute Rescue System**

### **1. Scope of this MOC**

- (a) This MOC provides guidance and methods for addressing the installation and operation of Aircraft Parachute Rescue Systems (APRS). An APRS is intended to prevent serious injuries to the occupants and third parties, during an impact onto the ground while the aircraft is suspended beneath a fully inflated parachute system, following a serious in-flight incident.
- (b) The MOC is applicable to VTOL aircraft in the Categories Basic and Enhanced.
- (c) The purpose of this MOC is to offer a path for demonstrating compliance with the SC-VTOL of an APRS installation intended as a last resort following a failure classified as catastrophic and already meeting the corresponding probability target as per MOC VTOL.2510, without taking any credit for the APRS. Therefore, APRS installations cannot be:
  - (1) used for substantiation or relief of requirements defined in SC-VTOL,

- (2) part of the minimum equipment,
- (3) compensation for any deviation from SC-VTOL.

## 2. Background

Aircraft Parachute Rescue Systems (APRS) are designed to provide a last safety resort in case of a partial or full loss of aircraft controllability. A variety of system concepts are available, a number of them have been tested successfully, and some have eventually been certified together with the aircraft design.

Common to all of them are parachute canopies made from textile fabric, lines, connecting bridles and a deployment system. Textile decelerators, parachutes are a sub-group of them, have a longstanding and successful history. The current technology covers the range of any combination from very low speed to high Mach numbers, light payload to tons of heavy payload and from low to high altitude [1].

Nevertheless, the engineer's task remains challenging as the design needs to be tailored to the specific use. Furthermore, the interaction between the forebody wake and parachute system in all phases from deployment to landing depends highly on the design of the aircraft. Last, but not least, parachutes are made from fabric, the behaviour of which changes each time the same sample is tested.

Thusly, a certain margin in performance and reliability needs to be taken into account.

Furthermore, an efficient APRS requires two further elements, the suspension system and the crashworthiness of the aircraft fuselage. The suspension system connects the aircraft structure to the bridle line. It should assure a predefined attitude for touchdown, despite reasonably expectable damages to the aircraft structure. The crashworthiness of the aircraft fuselage is intended to dissipate and consume the impact energy such that the occupants suffer no serious injuries. It is obvious, that the effectivity of the crashworthiness depends on the correct attitude at initial touchdown with the ground.

Last, but not least, the demonstration of the function under realistic conditions is required. The APRS can be demonstrated for a certain Capability Category. The four available categories \*, \*\*, \*\*\*, \*\*\*\* depend on the scope of the demonstrated scenarios and to what extent this has been shown by flight or ground test (see Chapter 5., Table 2).

This MOC VTOL.2510(a) is based on research data, existing standards (see Chapter 3.) and certification of parachute systems (see Chapter 4., Table 1) for General Aviation aircraft. It is applicable for SC-VTOL up to the maximum certified take-off mass of 3 175 kg (7 000 lb).

## 3. Reference documents

- [1] Parachute Recovery Systems Design Manual; T.W. Knacke, January 1992, ISBN: 0-915516-85-3
- [2] ASTM F3408/F3408M-20, © ASTM International, 100 Barr Harbor Drive, PO Box C700, West Conshohocken, PA 19428-2959, U.S.A.
- [3] Vorläufige Ergänzungsforderungen für den Einbau von Gesamtrittungssystemen in Segelflugzeugen und Motorseglern; Luftfahrt-Bundesamt, October 1994
- [4] OSTIV Airworthiness Standards for Sailplane Parachute Rescue Systems, October 1996, P. Kousal for OSTIV
- [5] Entwicklung von Nachweisverfahren für die Verkehrssicherheit von Segelflugzeugen und Motorseglern; W. Röger et al., February 2002, FE-Nr. L-1/98-50169/98, FH Aachen for German Ministry of Transport
- [6] Untersuchungen des Insassenschutzes bei Unfällen mit Segelflugzeugen und Motorseglern; M. Sperber et al., 1998, L-2/93-50112/92, TÜV Rheinland for German Ministry of Transport

[7] Verbesserung der Insassensicherheit bei Segelflugzeugen und Motorseglern durch integrierte Rettungssysteme; W. Röger et al., April 1994, FE-Nr. L-2/90-50091/90, FH Aachen for German Ministry of Transport

[8] Insassensicherheit bei Luftfahrtgerät; W. Röger et al., December 1996, FE -L-4/94-50129/94, FH Aachen for German Ministry of Transport

#### 4. EASA/FAA Publications

These MOCs have been issued as part of certification projects (in chronological order):

**Table 1: EASA/FAA Publications**

Number, Date, Authority	Title	Code, Aircraft	Seats, MTOM, Speed, Altitude
23-ACE-88 November 1997 FAA <sup>3</sup>	Ballistic Recovery Systems Cirrus SR-20 Installation	Part 23 Model SR-20	4 seats, 1 428 kg V <sub>c</sub> 155 KTAS, 17 500 ft
CSTMG01 SC 02 May 2008 EASA <sup>4</sup>	CSTMG01 Special Condition 02 in accordance to Part 21.A.16B (a) (1): Sailplane Parachute Rescue System	CS-22 generic (not model specific)	2 seats, 900 kg V <sub>c</sub> 270 km/h EAS
SC-OVLA.div-01 March 2010 EASA <sup>2</sup>	Installation of Ballistic Recovery System (BRS)	CS-VLA generic (not model specific)	2 seats, 750 kg
23-16-01-SC August 2016 FAA <sup>1</sup>	Cirrus Design Corporation, Model SF50; Whole Airplane Parachute Recovery System	Part 23 Model SF50	5/7 seats, 6 000 lb V <sub>c</sub> 250 kt, 28 000 ft

#### 5. Means of Compliance

For the demonstration of compliance with the Special Condition VTOL, the following Means of Compliance are accepted:

- (a) ASTM standard 'F3408/F3408M – 20, Standard Specification for Aircraft Emergency Parachute Recovery Systems', reference [2], together with the additional requirements in (b),
- (b) Supplemental requirements based on references [3] and [4], substantiated by references [5] through [8]. These are listed in Table 2 and Table 3 below:

<sup>3</sup> See: <https://www.federalregister.gov/>

<sup>4</sup> See: <https://www.easa.europa.eu/document-library/product-certification-consultations>



**Table 2: Flight and Deployment Tests**

		Basic only	Basic and Enhanced		
Nr.	Test requirement fulfilled	★	★★	★★★	★★★★
i.	Flight test deployment at $v_{ne}$				X
ii.	Flight test deployment in a stabilised turn at the most critical of the following combinations of bank angle and speed: <ul style="list-style-type: none"> <li>- the maximum permissible bank angle at its maximum permissible speed</li> <li>- <math>v_H</math> or <math>v_{ne}</math>, whichever is lower, and its associated maximum bank angle</li> </ul>			X	X
iii.	Flight test deployment during stabilised hover			X (see Note 1)	X (see Note 1)
iv.	Flight test deployment at maximum permissible vertical rate of descent (at zero forward speed)		X	X	X
v.	Parachute drop test at maximum design altitude		X	X	X
vi.	Parachute drop test at $v_{ne}$	X	X	X	
vii.	Ground test deployment at lowest temperature			X	X
viii.	Ground test deployment at highest temperature		X	X	X
ix.	Ground deployment/extraction test (zero height and speed), with increased mass of the rescue system according to maximum limit load factor $n$	X	X		
x.	Static strength test of parachute attachment to the airframe up to ultimate load, considering flight speed up to $v_D$ .	X	X	X	X

**Color legend:** Colour coding in Table 2 means, blue for an additional, and orange for a ceased-to-apply requirement when moving to the next higher Capability Category.

**Note 1:** Unless test requirement (iii) is shown to be less severe than (iv), both tests (iii) and (iv) should be performed for Capability Category \*\*\* and Capability Category \*\*\*\*.

**Table 3: Supplemental requirements based on references [3] and [4]**

Compliance with requirements in 'non-activated' condition
The airworthiness requirements for the basic type design should be complied with to the full extent, as long as the aircraft rescue system is not activated.
Opening shock
Oscillation caused by the opening force should be sufficiently damped.
Strength of the parachute system
At critical aircraft masses the parachute system should comply correspondingly with the applicable requirements of ETSO-C23f, or any equivalent acknowledged requirement.
Application of opening shock into the aircraft structure
All textile components of a suspension system should have at least a safety factor of 2 against failure. A possibly asymmetric loading of the suspension system should be taken into account. Precautions should be taken to prevent possible damages of the APRS due to aircraft structure damages such as sharp edges or splintering.
Activation of the rescue system
The design should provide sufficient margin to prevent malfunction caused by stacking up of tolerances (due to manufacturing and installation processes), temperature effect, g-load or any other conditions encountered in the operational domain.
a) Manual operation of the rescue system should comply with VTOL.2510(a) and in addition should satisfy the following conditions:
1) The release should be done by a handle which is pulled for activation.
2) The handle should be (also under the expected acceleration conditions) well reachable and operable by pilots of differing size, by either right or left hand.
3) The handle should be conspicuously colour coded and clearly marked from the other operating knobs of the aircraft.
4) The handle should be large enough so that the necessary operating forces can be safely applied by the whole hand, even when gloves are worn.
<i><u>Example:</u> A handle which</i>
<i>- is located in a central position between the inceptor(s) (such as control stick or wheel) and the pilot,</i>
<i>- has a colour coding by yellow-black rings,</i>
<i>- is like a stiff loop handle (analogue to an ejection seat),</i>
<i>is considered compliant with the above-mentioned requirements.</i>
b) Automatic operation of the rescue system should comply with VTOL.2510(a).
c) For the activation, a combination of points a) and b) is acceptable. Nevertheless, each paragraph needs to be fully complied with.
d) For points a) and b) the Flight Manual should describe in detail the required sequence of activation, the criteria for activation, the procedures to reconfigure the propulsion system in a secure manner and any related limitations and procedures, as applicable.
Assessment of normal and unintended/spurious activation
A safety assessment should be performed to assess the effect of system normal function and functional failures. It should not only address potential hazards to the occupants and people on the ground during normal activation, but also following unintended/spurious activations.
All failure conditions and their severity should be identified in line with VTOL.2510.
On most aircraft, unintended/spurious activation is likely to have catastrophic effects in some phases of operation.

**Table 3: Supplemental requirements based on references [3] and [4]**

Suitable precautions taken to ensure the system meets the safety objectives associated to these failure conditions should include all realistic conditions which occur during the
- operation
- rescue by first-aiders
- storage
- maintenance
- transportation
of the aircraft.
b) The status 'secured'/'armed' should be simply and unequivocally verifiable from the inside and outside of the cockpit.
Control forces and travel for the activation of the release mechanism
a) The operating force necessary for the release of the system should be:
- higher or equal to 10 daN, and,
- lesser or equal to 20 daN.
b) For the activation of the release mechanism, a defined positive travel of the release handle should be required
Mechanical integration of the rescue system into the aircraft
The integration of all components required for the successful functioning of the rescue system should be done in an area of the aircraft, the damaging of which is improbable in case of mid-air collisions and aerial disintegration.
Precautions against twisting of the parachute system
Suitable means should assure that no twisting of the parachute lines occurs due to rotation.
Emissions
Emissions produced by the use of the rescue system should neither lead to severe health impairment of the occupants, nor to break-out of a fire.
Compliance with other requirements
Compliance with these requirements should not relieve from compliance of other related requirements. For instance, regulations for handling explosives must be observed.
Operating limitations and information
Operating information should be furnished which define the handling of the system during
- operation,
- rescue by first-aiders,
- storage,
- maintenance,
- transportation.

## **MOC VTOL.2530 External and Cockpit Lighting**

### **1. Instrument lights**

CS 23.1381 Amdt. 4 is accepted as means of compliance with VTOL.2530 (a) for the instrument lights.

### **2. Taxi and landing lights**

Depending on the aircraft configuration, either CS 23.1381 Amdt. 4 or CS 27.1383 Amdt. 6 is accepted as means of compliance with VTOL.2530 (a) and VTOL.2530 (d) for taxi and landing lights. The applicability of CS 23.1381

or CS 27.1383 as means of compliance should be agreed with EASA based on the configuration of the aircraft in order to ensure that the objective of VTOL.2530 is fully met.

### 3. Position light

Depending on the aircraft configuration, either paragraphs from CS 23.1385 to CS 23.1397 Amdt. 4, both inclusive, or paragraphs from CS 27.1385 to CS 27.1397 Amdt. 6, both inclusive, are accepted as means of compliance with VTOL.2530 (a), (b) and (c) for the position lights. The applicability the aforementioned CS-23 or CS-27 requirements as means of compliance should be agreed with EASA based on the configuration of the aircraft in order to ensure that the objective of VTOL.2530 is fully met.

### 4. Riding lights

CS 27.1399 Amdt. 6 is accepted as means of compliance with VTOL.2530 (a) and VTOL.2530 (e) for riding lights.

### 5. Anti-collision lights

- (a) The anti-collision lights are intended to attract attention to the aircraft and they should be designed and installed to ensure minimum performances in terms of intensities, flash rate, colours and fields of coverage, in order to be capable to provide sufficient visibility in a timely manner for another aircraft to avoid a collision. CS 23.1401 Amdt. 4 is accepted as means of compliance with VTOL.2530 (b) and meets this intent.
- (b) In order to show compliance with VTOL.2530 (a), any potential adverse effects of the lights operations on the satisfactory performance of the flight crew duties should be assessed, for instance cockpit reflections or any possible effects of rotor or propeller blade strobing.
- (c) Other means than (a) may be proposed and agreed with EASA to comply with VTOL.2530(a) and (b). They may be based either on the outcome of the assessment in (b) or on a different rationale. For instance, they could also have the purpose to comply with operational or local regulations in the intended operational environment by preventing harmful dazzle to outside observers, reducing light pollution, etc. The following examples provide methods that can be acceptable upon agreement with EASA:

- (1) Installation of red anti-collision lights compliant with CS 27.1401 Amdt. 6. The applicant has to justify that the performances of the lights (intensities, flash rate, colour and fields of coverage) are sufficient to satisfy the intent of VTOL.2530 (b) for the specific VTOL aircraft design and operations;
- (2) Installation of anti-collision lights compliant with CS 23.1401 Amdt 4 with additional provisions aimed to adapt and make compatible the intensity of the lights with certain operational conditions or environments, e.g. by providing means for the flight crew to reduce the intensity of the lights and switch them off;
- (3) Installation of an anti-collision lighting system comprising a combination of lights compliant with (1) and lights compliant with (2).

### MOC VTOL.2535 Safety Equipment

CS27.1411 Amdt. 5 (or later) is accepted as a means of compliance.

For overwater operations, the combination of CS27.1415 Amdt. 5 (or later) and CS29.1415(d) Amdt. 5 (or later) is accepted as a means of compliance for the installation of additional safety equipment as required by any applicable operating rule.

Each emergency locator transmitter, including sensors and antennae, required by the applicable operating rule, should be installed so as to minimise damage that would prevent its functioning following an accident or incident. (See AMC 27.1470 Amdt. 5 (or later))

## MOC – SUBPART G – FLIGHT CREW INTERFACE AND OTHER INFORMATION

### MOC VTOL.2600 Flight crew compartment

#### 1. External flight crew view

The following material is intended to serve as guide, highlighting the elements to be considered when developing and assessing the external flight crew view of a VTOL aircraft. It offers a possible method to show compliance with VTOL.2600 for this design element.

The function of the external flight crew view in a piloted VTOL aircraft remains the same as assumed for any other aircraft in their respective Certification Specifications.

In the design phase of the pilot compartment, when considering the external flight crew view, applicants may therefore choose to start by using the guidance already available in AMC and AC material relevant to 27.773 “Pilot compartment view”, while keeping in mind the differences related with VTOL aircraft and Innovative Air Mobility (IAM) Operations. The AMC available for the different Certification Specifications include also Human Factors considerations.

##### (a) Functions of the external flight crew view:

The external field of view should fulfil the following functions:

- (1) Provide sufficient external view so that the crew can perform their task of safely controlling the aircraft flight path.
  - (i) The external field of view, or visual cues, will need to be assessed depending on the Flight Controls Laws, Kind of Operations and expected Meteorological Conditions (VMC or IMC).
  - (ii) The external visual cues necessary to safely control the aircraft might differ depending on the phase of flight, as i.e. in the VTOL phase the crew may focus on ground details (“chin bubbles”) to fly a given trajectory or hold a position, while in forward flight they might only need to have a visible horizon.
  - (iii) Depending on the design, the external vision may be used for hazard awareness and/or mitigation, by showing that, by having parts of the aircraft visible by the crew, abnormal conditions can be identified to take proper actions and operate the aircraft safely.
- (2) Provide sufficient external view to see and avoid:
  - (i) Traffic
  - (ii) Ground obstacles

##### (b) External field of view characteristics:

- (1) Optical distortions in the windshield or canopy, especially in the prime viewing areas should be avoided.
- (2) The design should allow for sufficient external field of view free of obstruction. Account can be taken of aircraft specific features (as “chin bubbles”) that provide the crew with sufficient visible external cues, in all day/night and weather conditions expected in operation.
- (3) The need of demisting devices/features should be considered during the development. Recent experience in electrically powered aircraft, where the amount of heated air that can be accessed and needs to be dissipated, has shown that external vision can get heavily

impacted by fogging, and that the installation of an additional device/feature could be required for that purpose.

- (4) The area of the pilot compartment field of view that according with FAA AC 27.773<sup>5</sup> should be free from obstruction should be used as starting point for the design: years of experience show that this obstruction free area has ensured the functions listed in (a).
  - (i) when using this material, applicants should consider the differences between the VTOL expected trajectories and flight attitudes envelope compared to conventional aircraft, and the CONOPS that will be carried out by the crew in terms of traffic/obstacle “see and avoid”.
  - (ii) deviations from the current material can be justified by the reasons in (i) but also by design characteristics of the VTOL aircraft (canards, lift/thrust systems forward of the crew compartment view).
  - (iii) any obstructions should be assessed, and the suitability of the external field of view evaluated, in the entire flight test domain against its intended functions in the CONOPS.
- (5) If, for design reasons, the available external field of view does not allow the crew to perform their duties, the applicant may show compliance by using synthetic cues displayed to the crew. These synthetic cues should be designed to a high level of integrity and precision, in order to meet the intended function. They should be introduced as soon as possible in the design and be thoroughly assessed during the complete flight test campaign.

(c) Loss of vision through windshield panel:

According to VTOL.2600 (c), for category Enhanced, the flight crew interface design must allow for continued safe flight and landing after loss of vision through any one of the windshield panels. The applicant should demonstrate by flight test, in case of a complete loss of vision through any panel, the remaining external field of view with the use of particular procedure (e.g., flight with sideslip) will allow for continued safe flight and landing.

(d) Flight in precipitation<sup>6</sup> and operation in other environmental hazards:

- (1) The external field of view should be sufficient in day/night, and not impaired by precipitation conditions and other environmental hazards.
- (2) Precipitation conditions include, but are not limited to, rain, hail and snow.
- (3) While (e) provides specific guidance on evaluating the external vision obstruction resulting from a certain continuous exposure to snow conditions, no specific requirement applies for the obstruction when flying into inadvertent snow or rain.
- (4) Flight into hail should be considered rather regarding the damage that can result from windshield structural integrity considerations as referred in (c), than concerning the expected obstruction due to its accumulation.
- (5) Other environmental hazards include, but are not limited to, operations into sand, dust and saline environment.
- (6) There is no specific requirement to determine any external vision impairment resulting from the exposure to environmental hazards.

<sup>5</sup> AC 27.773 from FAA AC 27-1B Change 7 constitutes the EASA AMC with CS 27.773

<sup>6</sup> Flight into known icing conditions is out of the scope of this MOC.



- (7) The effect of operating into other environmental hazards should be taken into account during the aircraft systems qualification, including their effects on windshield wipers efficiency or the degradation of performance of any other alternative precipitation removing devices (i.e. hydrophobic coating or blowers), if installed.

(e) Flight into known snow conditions:

CS-27 and AMC-27 contain no specific requirement or guidance for flight in precipitation conditions. In particular, no reference to falling and blowing snow is made in CS 27.773. There are no external vision requirements for flight into inadvertent snow.

This section intends to address the protection against potential accumulation of snow on windshield and windows when flying into known falling and blowing snow.

So far, the pilot view obstruction in snow conditions has been addressed by the European Light Helicopter Manufacturers and the European Airworthiness Authorities during flight test demonstration for a turbine engine installation, as requested by the CS 27.1093(c). During these flight tests for helicopters powered by turbine engine, snow accretion was sometimes observed on the helicopter windshield, leading to a dangerous reduction in pilot view. In these instances, only the use of wipers was able to restore acceptable visibility.

The Standardised European Rules of the Air establish in SERA.5010 the conditions under which an ATC unit can authorise a helicopter to operate within a control zone under Special VFR clearance, including certain weather minima. Therefore, it is assumed that a helicopter certified for day and night VFR can perform hover flights in re-circulating snow, take-off and land under snow falls, and fly with falling snow compatible with the Special VFR limit visibility.

Since the SERA Special VFR rules could still be applicable for VTOL aircraft, it is necessary to consider the pilot view of the flight path during a flight in snow fall that is compatible with these weather minima.

- (1) The external field of view should be sufficient in day/night, and not impaired by snow conditions.
- (2) If certification for flight in snow conditions is requested, it should be demonstrated that snow, both falling and blowing, does not accumulate on the VTOL windshield and windows so that crew external view of the flight path and surroundings is not unduly impaired during taxiing, hover flight, take-off, level flight and landing. Normal operations with no hazardous reduction in the pilot's view of the flight path should be demonstrated under the following:

(i) **Conditions to ensure VTOL operation in falling and blowing snow without restriction:**

(A) **Visibility:** ½ mile as limited by snow, which represents a moderate/heavy snowstorm and is also consistent with the weather minima compatible with Special VFR. This value is a test parameter rather than an operational limitation to be imposed on the VTOL after the tests are completed.

(B) **Temperature:**

- (a) Unless other temperatures are deemed more critical, -4°C to +1°C (25°F to 34°F) being -2°C to +1°C desirable (28°F to 34°F) should be used, as conducive to wet snow conditions, which tends to accumulate on unheated surfaces subject to impingement.
- (b) Company development testing or experience with similar VTOL may be adequate to determine other critical ambient conditions for certification testing.

**(C) Operations:**

Operation	Minimum Test Duration
Ground operations	20 minutes
IGE hover	5 minutes
Level flight	1 hour
Descent and landing	-

- (a) Ground running, taxiing, and IGE hover operations are generally the most critical since the VTOL may be operating in recirculating snow. Twenty-five minutes, or the maximum allowed time in relation the aircraft limitations, under these extreme conditions is considered a reasonable maximum, both from the view of pilot stress and the maximum expected taxi time prior to take off in bad weather.
- (b) One hour of level flight operation, or maximum expected flight duration, under ½-mile visibility snow conditions is deemed to provide ample opportunity for accumulation to begin to build. Go-arounds and transitions to and back to wingborne flight, if applicable, should be included in these flight operations.
- (c) The durations reported in the table above are minimum test duration times based on experience with rotorcraft operations, to ensure that the snow accretion on the aircraft and windshield is representative of a worst-case scenario. Different durations can be agreed with EASA depending on the actual aircraft limitations or the expected operations.

**(D) Provisions in the Aircraft Flight Manual:**

- (a) Visibility restrictions or limitations, based on which falling and blowing snow operations can be allowed, are not considered appropriate, as visibility may fluctuate rapidly in snowstorms. It is affected by the presence of fog or ice crystals, is not crew measured or controlled, and is difficult to estimate.
- (b) Time limitations, other than possibly for ground and hover operations, are not considered appropriate:
1. Since during cruise in snow conditions the aircraft is likely to be in and out of heavy snowfall, it is not practical for the crew to measure the time spent in snow in level flight conditions. Thus, it is not appropriate to include time limitations in the AFM for level flight snow operations.
  2. A practical ground and IGE hover time limitation of less than 25 minutes, or the maximum allowed time in relation the aircraft limitations, in recirculating snow may be considered. The expected action at the expiration of this specified time would be landing or transition to a safe flight condition where it has been shown that snow accumulations will not intensify or shed and so not cause unacceptable reduction in pilot visibility.

- (ii) **Artificially produced snow** should not be used as the sole means of showing compliance. While it is an excellent development tool, artificial snow production devices are usually restricted to use for hover and ground evaluations, and the snow pellets produced by these machines are not sufficiently similar to natural snowflakes to justify the use of artificial snow as the sole basis of certification.

(3) **Other test conditions:**

- (i) The windshield and windows should remain free of excessive snow accumulation. Excessive accumulation is defined as accumulation that may cause hazardous reduction in crew's view of the flight path.
- (ii) Actual flight demonstration should be performed in natural snow. The ground operations and IGE hover test conditions assume operation in recirculating snow. Blowing snow, resulting from rotor airflow recirculation, can be expected to be more severe than natural blowing snow if the VTOL continues to move slowly over freshly fallen snow. Thus, the blowing snow operational capability should be demonstrated by the taxi and hover operations in recirculating snow.

(iii) **Airspeeds:**

- (A) For VFR VTOL aircraft, the airspeeds for the level flight test condition should include the maximum consistent with the visibility conditions.
- (B) For IFR operations, the airspeed should range from the minimum IFR speed or the minimum for snow operations up to the maximum cruise speed or the maximum speed specified for snow operations in the flight manual limitations, unless other airspeeds are deemed more critical. VTOL seeking VFR certification may later be IFR certified with a possible increase in airspeed in snow conditions. This factor should be considered if IFR certification is anticipated.

(iv) **Visibility measurements:**

- (A) The specified visibility assumes that visual measurements are made in falling snow in the absence of fog or recirculating snow by an observer at the test site outside the tests VTOL's area of influence.
- (B) An accepted equation for relating this measured visibility to snow concentration is  $V = 374.9/C^{0.7734}$  where C is the snow concentration (grams/meter<sup>3</sup>) and V is the visibility (meters).
  - (a) This equation can be reasonably applied to all snowflake type classifications and is credited to J.R. Stallabrass, National Research Council of Canada.
  - (b) Other equations may be applied if they are shown to be accurate for the particular snowflake types for the test program.

- (v) The likelihood that the desired concentration will exist for the duration of the testing is even more remote. Because of these testing realities, it is very likely that exact target test conditions will not be achieved. Those involved in certification must exercise good judgment in accepting alternate approaches. However, the applicant should strive to perform the test in conditions as close as practicable to ½ mile visibility.

- (vi) If it becomes apparent that snow accumulations in ground and IGE hover operations in recirculating snow are much more severe than in the level flight test, it is reasonable to accept prolonged IGE operations in recirculating snow and to accept durations of less than 1-hour level flight, or maximum expected flight duration. Best efforts should be made to assure that at least some level flight time is accomplished at ½-mile visibility to assure that the spectrum is covered.
- (vii) For the level flight portion, if after a reasonable time it is noticed that there is no snow accumulation that would impair the pilot visibility, the duration of the level flight may be reduced accordingly.
- (viii) It should be determined that the visibility established at the test site is limited by snow and not by fog or poor lighting (twilight) conditions.
- (ix) Recirculation is necessarily a qualitative judgment by the test pilot. For test purposes, recirculation should be the highest snow concentration attainable in the manoeuvre, or that corresponding to the lowest visibility at which (in the pilot's judgment) control of the VTOL is possible in the IGE condition. The visibility specification of ½ mile outside of the recirculation influence becomes inconsequential provided that fresh, loose snow is continually experienced during the ground operation and IGE hover testing phase. However, since it is intended that the test phases be accomplished sequentially to assure that transition to take off and other transients are considered, the conditions at take-off, level flight, and descent and landing should approximate the ½-mile visibility criteria.

## 2. Controls and displays for use by the flight crew:

CS 27.1302 Amdt. 8, as per the guidelines defined in its AMC 27.1302, is accepted as a means of compliance with VTOL.2600 regarding the design and approval of installed equipment that is intended for use by the crew members from their normal seating positions in the cockpit with the following considerations:

- (a) CS 27.1302 and its AMC 27.1302 apply to the crew interfaces and system behaviour for all the installed systems and equipment used by the crew in the cockpit while operating the VTOL aircraft in normal, abnormal/malfunction and emergency conditions.
- (b) The functions of the crew members operating from the cabin need to be considered if they may interfere with the ones under the responsibility of the cockpit crew, or if dedicated airworthiness requirements are included in the rules.
- (c) CS 27.1302 and its AMC do not apply to crew training, qualification, or licensing requirements.
- (d) The extent of the compliance demonstration necessary for each design may vary and not all the material contained in this MOC has to be systematically followed. The proportionate application of AMC 27.1302 will depend on criteria such as the VTOL category (Enhanced and Basic) and the maximum passenger seating configuration.

### **Explanatory Note:**

The Categories Basic and Enhanced were introduced in the Special Condition to allow proportionality in safety objectives.

It is considered that the safety objectives for CS-25 and CS-27/29 aircraft should be maintained as a minimum for VTOL aircraft in the Category Enhanced, i.e. intended for operations over congested areas or for commercial air transport of passengers.

The same approach is followed in the implementation of Human Factors during the design and certification processes of VTOL cockpits.  
For the Category Basic, proportionality is allowed in the application of AMC 27.1302 as defined in this MOC VTOL.2600.

- (e) The following proportional approach in the application of AMC 27.1302 supersedes AMC 27.1302 paragraph 3.2.9 “Proportional approach in the compliance demonstration”:

	Maximum Passenger Seating Configuration	Proportionality
<b>Category Enhanced</b>	-	Applicants for a VTOL aircraft should follow all provisions in AMC 27.1302.
<b>Category Basic</b>	7 to 9 passengers	Applicants for a VTOL aircraft should follow all provisions in AMC 27.1302.
	2 to 6 passengers	Applicants for a VTOL aircraft are: <ul style="list-style-type: none"> <li>i. not required to develop a dedicated <b>HF test programme</b> and</li> <li>ii. allowed to <b>use single occurrence of a test</b> for compliance demonstration;</li> </ul>
	0 to 1 passenger	Applicants for a VTOL aircraft are: <ul style="list-style-type: none"> <li>i. not required to develop a dedicated <b>HF test programme</b>;</li> <li>ii. allowed to <b>use single occurrence of a test</b> for compliance demonstration;</li> <li>iii. allowed to <b>use a single crew</b> to demonstrate the HF scenario based assessments.</li> </ul>

#### MOC VTOL.2605 Installation and operation information

- (a) CS 27.1322 Amdt 6, as per the guidelines established in AC 27.1322, and with further advice provided in AMC 25.1322, is accepted as a means of compliance with VTOL.2605(b) regarding the design of warnings, cautions and advisory lights.
- (b) CS 27.1302 Amdt. 8, as per the guidelines established in AMC 27.1302, is accepted as a means of compliance with VTOL.2605(b) and (c) regarding the design of crew interfaces and behaviour of installed systems and equipment used by the crew in the cockpit while operating the VTOL aircraft in normal, abnormal abnormal/malfunction and emergency conditions.
- (1) The functions of the crew members operating from the cabin should be considered if they may interfere with the ones under the responsibility of the cockpit crew, or if dedicated airworthiness requirements apply.
  - (2) CS 27.1302 and its AMC 27.1302 do not apply to crew training, qualification, or licensing requirements.
  - (3) The extent of the compliance demonstration necessary for each design may vary and not all the material contained in this MOC has to be systematically followed. The proportionate

application of AMC 27.1302 will depend on criteria such as VTOL category (Enhanced and Basic) and the maximum passenger seating configuration.

**Explanatory Note:**

The Categories Basic and Enhanced were introduced in the Special Condition to allow proportionality in safety objectives.

It is considered that the safety objectives for CS-25 and CS-27/29 aircraft should be maintained as a minimum for VTOL aircraft in the Category Enhanced, i.e. intended for operations over congested areas or for commercial air transport of passengers.

The same approach is followed in the implementation of Human Factors during the design and certification processes of VTOL cockpits.

For the Category Basic, proportionality is allowed in the application of AMC 27.1302 as defined in this MOC VTOL.2605.

- (4) The following proportional approach in the application of AMC 27.1302 supersedes AMC 27.1302 paragraph **3.2.9 “Proportional approach in the compliance demonstration”**:

	Maximum Passenger Seating Configuration	Proportionality
<b>Category Enhanced</b>	-	Applicants for a VTOL aircraft should follow all provisions in AMC 27.1302.
<b>Category Basic</b>	7 to 9 passengers	Applicants for a VTOL aircraft should follow all provisions in AMC 27.1302.
	2 to 6 passengers	Applicants for a VTOL aircraft are: <ul style="list-style-type: none"> <li>ii. not required to develop a dedicated <b>HF test programme</b> and</li> <li>iii. allowed to <b>use single occurrence of a test</b> for compliance demonstration;</li> </ul>
	0 to 1 passenger	Applicants for a VTOL aircraft are: <ul style="list-style-type: none"> <li>iv. not required to develop a dedicated <b>HF test programme</b>;</li> <li>iv. allowed to <b>use single occurrence of a test</b> for compliance demonstration;</li> <li>v. allowed to <b>use a single crew</b> to demonstrate the HF scenario based assessments.</li> </ul>

- (c) CS 27.1561 Amdt. 5 (or later) is accepted as a means of compliance with VTOL.2605(d) regarding the identification of information related to safety equipment and the marking of its method of operation.

**MOC VTOL.2610 Instrument markings, control markings and placards**

- (a) The following are accepted as a means of compliance with VTOL.2610(a):
- (1) Markings or placards should be placed close to or on (as appropriate) the instrument or control with which they are associated.
  - (2) The terminology and units used should be consistent with those used in the Aircraft Flight Manual.

- (3) The units used for markings and placards should be those that are read on the relevant associated instrument.
  - (4) Publications which are considered to provide appropriate standards for the design substantiation and certification of symbolic placards may include, but are not limited to, 'General Aviation Manufacturers Association (GAMA) Publication No. 15 — Symbolic Messages', Initial Issue, 1 March 2014.
  - (5) AMC 1 to 23.2610 Amdt. 5 is accepted as additional MOC with VTOL.2610(a)
- (b) CS 27.1555 (a), (b)(1) and (2), and (e) Amdt.6 are accepted as means of compliance with VTOL.2610(b).
- (c) If certification with ditching provisions, emergency flotation provisions or limited over water operations is requested by the applicant, each emergency control that may need to be operated underwater should be marked with the method of operation and be marked with yellow and black stripes.

## **MOC VTOL.2620 Electronic Aircraft Flight Manual**

### **1. INTRODUCTION AND SCOPE**

This MOC presents guidelines for obtaining approval of an electronic version of an Aircraft Flight Manual (eAFM). These guidelines also apply to eAFM appendices and supplements. The guidelines are applicable to eAFM applications running on hardware platforms which may or may not be included in the aircraft type design definition.

(a) These guidelines cover:

- (1) The definitions of the eAFM and its constituents, as well as its relationship with the EFB world;
- (2) The expected process for airworthiness approval of the eAFM;
- (3) The acceptable means to ensure:
  - (i) completeness and integrity of the eAFM, as well as the means for ensuring control of its configuration and of the information thereby provided;
  - (ii) management of supplemental information regarding specific aircraft configurations and removable kits;
  - (iii) approval of post-TC eAFM revisions, either stand alone or design change related, including those done by third parties and those resulting from continuing airworthiness processes.

(b) These guidelines do not cover:

- (1) Systems that provide input to other aircraft systems or equipment;
- (2) Supplementary software or software functions used to prepare documentation suitable for use in the operation of the aircraft under the applicable operating rules (e.g. airport analysis software).

(c) Similarly to a paper AFM, eAFM software application is not certified as part of the aircraft type design, however it is approved by EASA for showing compliance with VTOL.2620 and becomes part of the type certificate.



- (d) The operational rules (Commission Regulation (EU) No 965/2012 and subsequent amendments) include provisions for the use of an eAFM. However, from an airworthiness approval standpoint, the showing of compliance of the aircraft eAFM with the TC basis requirements should be based on this MOC.
- (e) When the eAFM is hosted and used in flight on non-installed equipment (not part of the type design definition), such as on a tablet device, it is considered to be an EFB application. In this case the operational rules apply, which address the use of EFB, including the operational risk assessment, paperless operations, environmental testing, administration, Human-Machine Interface and Human Factors considerations, and pilot procedures and training.

## 2. Definitions

The primary purpose of the AFM required by VTOL.2620 is to provide an authoritative source of information necessary for the safe operation of the aircraft. In this aim, it is based in the first place on source technical data files from which all required AFM information must be gathered, classified, organized, and prioritized. These data files need to be processed by a specific software application to allow interactive display of the information in a given format and structure. The eAFM software application may run on different kinds of host platforms with various hardware and operating systems.

The following definitions apply:

- (a) *Electronic AFM (eAFM)*: Set of data files and a software application used to provide interactive display of AFM information on an authorised host platform.
- (b) *Software Application*: The software program(s), installation information and operating guide to be used by the end user in conjunction with the data files to display the eAFM information.
- (c) *Host Platform*: The hardware and basic software (e.g. Operative System (OS), input/output software) environment that enables the operation of the software application to input, process and output the eAFM information to the end user.
- (d) *Authorised host platform configuration*: Host platform configuration with characteristics (e.g. input/output hardware characteristics, Operating System version, Central Processing Unit (CPU) type, CPU frequency, memory) for which the eAFM performance and integrity are guaranteed.  
Note: Particular cases of authorised host platform configuration are the “worst case authorised host platform configurations” that correspond to the configurations with minimum characteristics ensuring the eAFM performance and integrity.

## 3. eAFM scope of approval and deliverable data package

The approved constituents of an eAFM are the **data files** and the **software application(s)**. The host platform is not part of the approved eAFM. If it is not part of the type design definition (e.g. in the case of non-installed equipment such as portable COTS equipment), the list of host platform configuration characteristics and their authorised range will be identified as conditions for the eAFM approval.

Therefore, the following information should be clearly identified and made available with each aircraft:

- (a) The eAFM data files applicable to that aircraft, i.e. name, format, version, and date.
- (b) The eAFM software application(s), i.e. name, version, part or build number, installation information (including verification procedure, see Section 5(b)(3) in this MOC) and operating guide.
- (c) If the host platform is non-installed equipment (not part of the type design definition), the list of authorised host platform configuration characteristics and the range in which those characteristics may evolve while ensuring the correct performance of the eAFM.

#### 4. Compliance demonstration

- (a) The following eAFM aspects should be addressed in the demonstration of compliance with VTOL.2620:
- (1) The technical content of the approved AFM information (e.g. Limitations, Normal and Emergency procedures, Performance data, etc.);
  - (2) The structure of this technical content, i.e. the way the different sections, subsections and single information of the eAFM are ordered and structured in relation with each other;
  - (3) The eAFM information format, i.e. the way the technical content and structure of the eAFM are displayed.
- (b) The software application(s) should ensure at any time segregation and clear distinction of the approved data from non-approved ones, in particular when interactive functions of the software are in use. The software should always show if any information is approved (by indication of the approval status and approving organisation/authority) or belongs to the non-approved part of the AFM.
- (c) Identification of the approval status of the eAFM (data file version, SW application version, etc.) should be made readily available to the end user via a dedicated function or permanently displayed. The eAFM should be under configuration management control and a unique identifier covering all the eAFM constituents should be available.
- (d) Practical access to, and readability and usability of, the eAFM information on ground, in flight, and during any foreseeable normal and emergency operating condition should be also demonstrated.

#### 5. Software considerations

- (a) The integrity and reliability of the eAFM software application(s) running on an authorised host platform should be commensurate with the safety objectives defined for their identified failure conditions.
- (b) Software running on non-installed equipment:
- (1) If the software application is intended to be installed on non-installed equipment, not part of the type design definition, such as Commercial Off-the-Shelf (COTS) platforms and possibly under control by the operator, the lack of development assurance of the platform should be compensated for by at least the following:
    - (i) Development assurance activities at application level; and
    - (ii) Verification at eAFM end user level (operator).
  - (2) A software development assurance process for the eAFM software application(s) should be defined and implemented. It should include in particular extensive<sup>7</sup> verification of the eAFM functionality, including robustness test cases, in a repeatable and standardised manner and for the worst-case authorised platform configurations. This could be achieved by means of development assurance processes (e.g. DO-178()/ED-12(), DO-330/ED-215...) or other appropriate means to be agreed by EASA.
  - (3) An additional verification procedure should be developed and provided to end users, as part of the eAFM installation information, for them to ensure adequate verification of the eAFM functionality on their final host platform configuration(s). It should also provide information on how to ensure the absence of regression in case of new or updated host platforms (e.g. Operating System update) or when new software application versions are released.

---

<sup>7</sup> "Extensive" means that all possible eAFM functionalities have been covered by the verification.

- (c) eAFM data files: The integrity of the eAFM information should be ensured, e.g. by means of CRC protection of the data files.
- (d) Identification of the authorized host platform characteristics
  - (1) The host platform will not be part of the EASA approved eAFM.
  - (2) The host platform can consist of COTS equipment, without software or hardware qualification, whose technological and performance features as available on the market may change very rapidly. Therefore, the specifications of the host platform configuration characteristics for which the eAFM performance and integrity are guaranteed should be provided.
  - (3) The eAFM host platform may be an EFB (as defined in the Air Operations Regulation).
- (e) Software running on installed equipment: If the eAFM is intended to be hosted in installed equipment (part of the type design definition), the host platform characteristics are fully defined (at the time of its certification); therefore the development assurance at application level can be performed on the final target platform alleviating the need for verification at end user level.

## 6. eAFM supplements

The eAFM may contain supplements or may propose to embed them in the basic eAFM structure. In the latter case, the eAFM software application should have a safeguarded feature for selection and de-selection of eAFM for kits, optional equipment, or supplemental information. For this purpose, it should be demonstrated that:

- (a) The selection of eAFM supplements for kits is restricted by design only to the people/organizations holding proper rights and responsibilities for making such changes;
- (b) The risk of inadvertent changes to the aircraft configuration is properly mitigated, e.g. by means of disclaimers and warning messages displayed on the screen and/or confirmation actions to be performed in order to implement the change;
- (c) The selection of eAFM supplements for kits is always readily accessible from any view of the eAFM;
- (d) Simultaneous selection of eAFM supplements for incompatible kits is not possible;
- (e) Information regarding eAFM supplements for kits whose operation is optional is properly tagged as “if operated”;
- (f) Information regarding eAFM supplements for kits that may be removable is properly tagged as “if installed”;
- (g) The eAFM provides a log of all selectable supplements for kits or supplemental information.

## 7. Performance computation

### (a) Software assurance

- (1) If the eAFM includes a performance computation function, by which the crew can calculate and display the aircraft performance both during the flight preparation and in flight, the following additional considerations apply.
  - (i) The applicant should perform a safety assessment of the performance computation function in order to define the safety objectives as prescribed by SC VTOL.2510. A software development assurance process should then be defined and implemented in accordance with AMC 20-115() to a level commensurate with the **worst** failure effects identified in the safety assessment. **It should apply to any software item contributing to the performance calculation function (e.g. calculation algorithms, user interface...).**

- (ii) Considering the nature of an eAFM software application, certain adaptations to the DO-178()/ED-12() objectives may be necessary. The rationale for any objective alleviation should be documented. It should be demonstrated that any objective removal can only cause at worst eAFM availability problems and cannot lead to data integrity problems (i.e. production of erroneous data).
- (iii) The following adaptations to ED-12C (or later revisions) objectives are provided as examples:

Ref.	Rationale
6.3.4.f	This objective remains applicable except for the worst-case execution timing, stack usage, resource contention, task or interrupt conflict. Worst case execution is not an issue for an eAFM software application execution as it only impacts eAFM availability. Stack usage is not an issue. Resource contention is not an issue since it will only cause availability problems. Task or interrupt conflict is not an issue as it only impacts availability of the function, not its integrity.
6.3.5	The analysis of the linking and loading data and memory map is not requested, as the eAFM is not integrated into aircraft systems.
6.4.2.2 b	This objective could be potentially alleviated. Any system initialization problems will likely be obvious and result in temporary or permanent eAFM unavailability or the need to restart the eAFM. Also, the abnormal conditions will likely be obvious.
6.4.2.2 c	This objective could be alleviated. There is no data coming from external systems. Input data are recorded by the user and output data is computed by the core computation software. eAFM is not a system, but an application running on a COTS operating system.
6.4.2.2 e	This objective could be alleviated. The operating system is performing real time management, and time frame exceeded should only lead to temporary or permanent unavailability of the eAFM. It should not impact data integrity produced by the eAFM.
6.4.2.2 f	This objective could be alleviated. eAFM generally does not have real time constraints. It is an application running on an operating system, which has its own time and task management schemes. Problems in this area should only lead to temporary or permanent unavailability of the eAFM.
6.4.3.a	This objective is applicable. Nevertheless activities that lead to check real time properties, memory overflow and hardware failure check like detection of failure to satisfy execution time requirements, inability of built-in test to detect failures and stacks overflow are not applicable.

- (b) Database Assurance: Databases used for performance calculation should be produced using standard industry processes such as the provisions of DO-178()/DE-12() for Parameter Data Item verification, configuration and change controls or the processes of DO-200()/ED-76(), as applicable, to a level commensurate with the failure effects identified in the safety assessment.
- (c) Software Usage Aspects: The applicant should substantiate that the eAFM performance computation function is designed to:
  - (1) Provide a generated output containing all the information required to be in the AFM by VTOL.2620. This includes all relevant information (e.g. variables used for a specific condition) to determine operating condition and applicability of the generated output.
  - (2) Provide equivalent or conservative results to that obtained by performance charts otherwise approved (e.g. in paper/pdf format) for the AFM.
  - (3) Preclude calculations that would generate results identified as EASA approved by:

- (iv) Extrapolating data beyond computational bounds agreed to by the Agency and the applicant; or
  - (v) Using unapproved flight test analysis or AFM expansion methods.
- (4) Provide a satisfactory level of transparency (e.g. understanding of performance relations and limitations).
- (d) Interface Aspects: The applicant should substantiate that the eAFM performance calculation function is designed to minimise mistakes or misunderstanding by a trained user during data input and interpretation of output. For this purpose, guidance on Air Operations Regulation for Human Machine Interface and Human Factors aspects of Electronic Flight Bags, such as AMC1 SPA.EFB.100(b)(2) and paragraph (f) of AMC5 SPA.EFB.100(b)(3), may be considered.

## 8. eAFM Approval Process

- (a) EASA will approve the initial version of the “envelope” eAFM, i.e. the full set of all approved AFM content. Any subsequent revision will be also approved, either directly by EASA or by means of a DOA privilege.
- (b) TC holders may have the privilege, under the Authority of their DOA/POA, to define the content of each individual aircraft eAFM (customised eAFM), by selecting the appropriate approved parts from the envelope eAFM, according to the known configuration of this individual aircraft, and, if needed, the particular requests of the Authority of the country of registration of the aircraft, and distribute this eAFM to the operator.

## 9. eAFM Customization

Customised eAFM may be built for specific operators’ configurations and managed under the DOA/POA responsibility. With this regard, the following apply:

- (a) If the approved eAFM is intended to be the one applicable to all fleet and incorporating all kits, clear instructions on how to customize this eAFM application(s) should be available for operators.
- (b) As some eAFM information (e.g. limitation, procedures, etc.) may be applicable to a single or limited number of aircraft only, it should be specified how this information will be managed and conveyed into the customized eAFM, clarifying also in which cases such information may take precedence and replace the one of the basic eAFM.

## 10. Printed copies and excerpts of the eAFM

- (a) Printed copies or excerpts of the eAFM could lead to use incorrect or obsolete data, which could endanger the conduct of the flight. Therefore, excerpts or copies under any format (printed, .pdf, .jpg, .xps, .png, etc) of any part of or of the entire eAFM directly from the software application(s) should be either not allowed or considered and marked as uncontrolled. In particular, if allowed, the extraction of information for building up operational documentation should not impair or corrupt the technical content, the structure and the presentation format of the approved eAFM.
- (b) Moreover, the following objectives apply:
  - (1) The segregation of the data, as well as separation of the approved from unapproved data should be maintained in the pdf or printed copy.
  - (2) The pdf or printed copy should clearly identify the issue or version of the eAFM and the specific aircraft configuration to which it refers.

## 11. Design organization processes

It is recommended that the applicant's approved design organization ensures that it identifies and implements all needed processes specific to the eAFM, covering in particular aspects such as electronic authoring and distribution of the eAFM, normal revisions, third party changes (such as resulting from Supplemental Type Certificates), and urgent content or software revisions resulting from Airworthiness Directives requirements.

### MOC VTOL.2625 Instructions for Continued Airworthiness

#### 1. General

The holders of type certificates are responsible for ensuring that there is enough and accurate information in the ICA and that they are delivered in a timely manner to maintain the continued airworthiness of the product. ICA is one of the key elements to keep the product airworthy.

ICA provide documentation of necessary methods, inspections, processes, and procedures.

This Means of Compliance (MOC) provides a set of general guidance that, when used in their entirety, are accepted to ensure adequate preparation of Instructions for Continued Airworthiness (ICA).

CS-27 27.1529 Amdt. 6 and referenced CS-27 Appendix A is accepted as means of compliance together with additional associated guidelines given in FAA AC 27-1B Change 7 Appendix A and complemented by those elaborated below.

In regard to FAA AC 27-1B Change 7 Appendix A chapter 4 "Airworthiness Limitation Section" paragraph 1.(a)(2) the regulatory reference (i.e. CS 27.571) should read VTOL.2240(a).

#### 2. List of abbreviations

Abbreviation	Meaning
ALS	Airworthiness Limitations Section
AMM	Aircraft Maintenance Manual
ASD	AeroSpace and Defence Industries Association of Europe
ATA	Air Transport Association (now Airlines for America (A4A))
CMM	Component Maintenance Manual
CS	Certification Specifications
EASA	European Union Aviation Safety Agency
ETSO	European Technical Standard Orders
ICA	Instructions for Continued Airworthiness
SPM	Standard Practices Manual
TCH	Type Certificate Holder
TSM	Trouble Shooting Manual



Abbreviation	Meaning
VSB	Vendor Service Bulletin
WDM	Wiring Diagram Manual

### 3. Format and content

ICA can be published in documents or in a manner that is outside the traditional understanding of a document, for example, as a series of web pages, or in a publishing format linked to tasks or data modules rather than pages. The data containing the instructions is itself the ICA, not any particular type of publication.

Adapted to the VTOL requirements, applicants may apply the latest ATA or ASD standards (e.g. ATA iSpec 2200 or ASD S1000D), which are recommended to be used by EASA for a clear structure. Basic manuals are defined by using those standards. However, manufacturers may arrange differently the range of manuals and their content.

There is no requirement for any specific format or arrangement of the manual or manuals. However, the specific arrangement and format chosen by the applicant should be used in a uniform manner.

The ICA content should be provided in English (Simplified Technical English, as e.g. in accordance with ASD Specification ASD-STE100). If manuals are produced in different languages, master copies in English should be provided to EASA.

### 4. Timely availability of ICA

The EASA Certification Memorandum CM-ICA-001 “Completeness and timely availability of Instructions for Continued Airworthiness” provides guidance on the completeness and timely furnishing of ICA to the operator/owner and any other person required to comply with any of those instructions. This CM is deemed applicable to VTOL aircraft as well.

From 18 May 2022 (c.f. Art. 3 Regulation (EU) 2021/699) Point 21.A.7, along with the associated AMC1 21.A.7(c), will become applicable to cover this aspect of timely availability of ICA.

### 5. ICA Provided by Suppliers for an appliance

The ICA for the VTOL aircraft must include the information essential to the VTOL aircraft’s continued airworthiness. When parts of the ICA are produced by a supplier, there should be clear agreements between TCH and suppliers established to ensure the availability of the relevant ICA.

Certain information from the suppliers and their interfaces should be considered ICA.

Either this information is directly integrated in the TCH VTOL aircraft-, Lift/thrust unit- or ETSO-“top-level” ICA, if applicable in accordance with the technical standard applied, or it is provided in the supplier documentation (as for example Component Maintenance Manuals (CMM), Vendor Service Bulletins (VSB)).

The supplier documentation which is integrated in the “top-level” ICA of the TCH, or is referenced in there, is considered part of the complete ICA package.

If “top-level” ICA contain “discard” or “remove and replace” instructions for certain components (including system testing and other instructions ensuring that the product will be put in an airworthy state by such replacement), and do not refer to supplier documentation for necessary airworthiness actions, then the VTOL



aircraft airworthiness is maintained by discard/replacement action, and the supplier documentation is not part of the ICA.

## 6. Multiple Manuals

It is not the intent of EASA to enforce a specific selection/range of manuals, names and their abbreviations, apart from manuals/sections, which are referenced in requirements, like the “Airworthiness Limitations” in VTOL.2625(c). The selection of manuals, names and their abbreviations used in this MOC should be considered as examples only.

In case of segregation of information dedicated to a specific subject from a principal manual (like the Aircraft Maintenance Manual (AMM) or Standard Practices Manual (SPM)) into a separate manual, e.g. “Cable Fabrication Manual”, “Duct Repair Manual” or “Instrument Display Manual”, these manuals are considered as ICA. On the other hand, certain information dedicated to a specific subject may be integrated in a principal manual (as e.g. trouble-shooting information as part of the Aircraft Maintenance Manual (AMM) instead of a separate Trouble Shooting Manual (TSM)).

When reviewing the different requirements of CS-27 Appendix A, it should be noted that in the majority of the cases there is more than just one manual produced to provide the required information. To facilitate the compliance finding an applicant should provide an overview of the publications and manuals produced.

In this context, it should be clearly defined which manual is intended to be the “principal manual”.

## 7. Service Documentation, Information

The TCH can use their customer service documents as a method of making changes to ICA available and to deliver them in a timely manner. Typical publications could include, Alert Service Bulletin, Inspection Service Bulletin, Service Bulletin, Service Information Letter, etc.

An applicant should demonstrate which of its service documents may be used as ICA or may be used as a means of communication to provide information to the operator other than ICA.

These documents do not replace publications required for EASA type certification needing approval, such as the Airworthiness Limitations Section (ALS).

## 8. Electronic Media

Some applicants provide their documentation in an electronic format, e.g. CDs, internet, etc.. Manuals may be provided in such an electronic format instead of paper copies. Eventually, in integrating and cross-linking documentation into a common database, a classical manual structure (e.g. in accordance with previous ATA 100 standard), a set of manuals like AMM, WDM, TSM..., may be not visible. Therefore, an integrated documentation provided in a database may increase the difficulty to identify ICA related information. Nevertheless, the applicant should demonstrate which of its elements are required as ICA.

Within the EASA Part-21 and CS-27 (and other documents), the term “manual” is used. For an integrated documentation provided in a database, the applicant should define and clarify the composition of documentation data for equivalent visibility as to a classical manual structure.

In the context of data base management, aspects like the production of data, its validation and verification, data submission, traceability of updates, data security and relevant operational requirements should be defined and explained by the applicant.