# The Operator's View



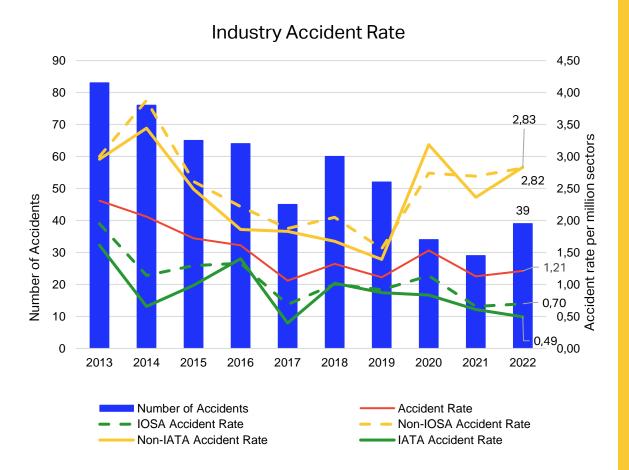
6 June 2023

#### **Accidents Overview**

|                               | 2020 | 2021 | 2022 | 5-Year Average |
|-------------------------------|------|------|------|----------------|
| Accident Count                | 34   | 29   | 39   | 43             |
| Accident Rate                 | 1.53 | 1.13 | 1.21 | 1.26           |
| Jet Hull Losses               | 3    | 3    | 5    | 5              |
| Turboprop Hull Losses         | 4    | 5    | 5    | 4              |
| Fatal Accidents               | 4    | 7    | 5    | 7              |
| Fatalities on-Board           | 125  | 121  | 158  | 231            |
| IATA Members                  | 13   | 11   | 11   | 16             |
| IOSA Carriers                 | 19   | 13   | 17   | 22             |
| Sectors - per million sectors | 22.1 | 25.7 | 32.2 | 34.4           |



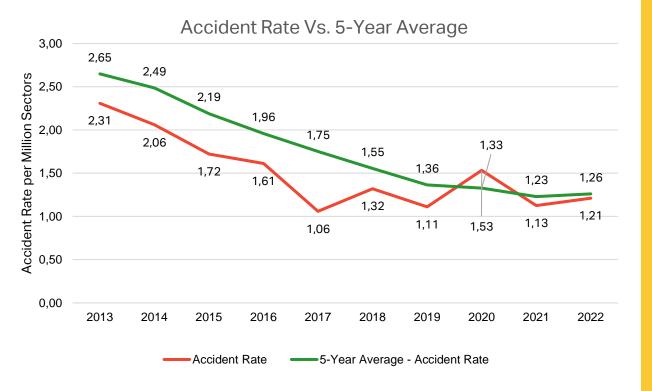
### Industry Accident Rate All accidents per million sectors



- The industry accident rate went from 1.13 in 2021 up to 1.21 accidents per million sectors in 2022.
- The accident rate for IOSAregistered carriers in 2022 was lower than that for non-IOSA carriers (0.70 vs 2.82) and is below the 2022 industry accident rate of 1.21.



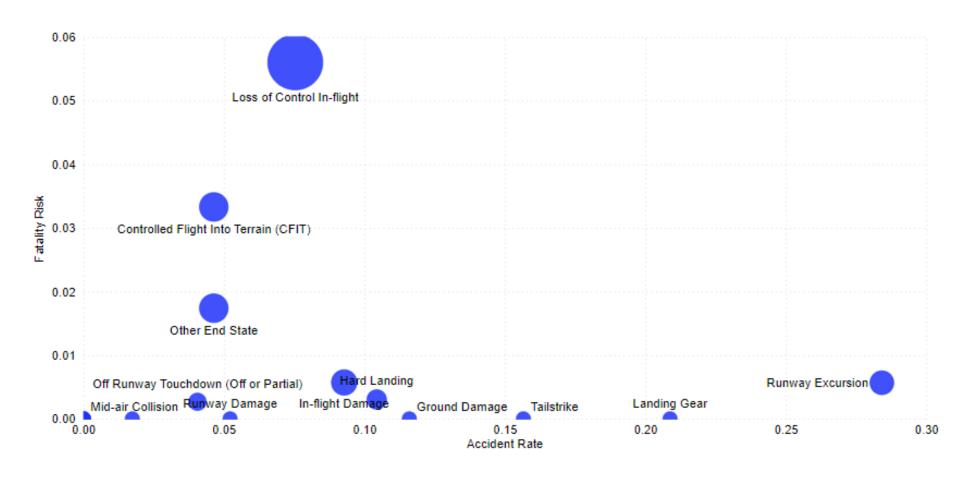
## Longer Term View All accidents per million sectors



- The industry has improved its overall safety performance over the last ten years by
  - 52%, with an accident rate in 2022 of 1.21 per million sectors, compared to 2.31 in 2013
  - 48%, with a 5-year (2009-2013) rolling average of 2.65, compared to current 5year (2018-2022) average of 1.26 accidents per million sectors
- The 2022 industry accident rate of 1.21 is below the 5-year (2018-2022) accident rolling average of 1.26.



# Fatality Risk by Accident Category – 2018-2022 LOC-I caused the highest fatalities during this period





#### Safety Issues

- Disruptions / Uncertainty
- Capacity Peaks
- Supply chain issues shortages of parts
- Incorrect Altimeter Setting
- Large Height Deviations
- Post Maintenance Check Flights
- Aircraft diversion/ turnback due to technical failure
- Carriage of PEDs in the cabin



### Safety Issues 2

- Turbulence Encounters
- Integration of certified new entrants Unmanned aircraft high level ops / low level ops / vicinity of aerodromes
- Unauthorized UAVs in the vicinity of aerodromes
- Fatigue
- Fire / Fumes
- Unavailability of aviation infrastructure
- Cyberattacks
- ETC



#### A test for SMS

Change Management

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- Risk Acceptability Accountable Manager, Nominated Persons
- Is the SMS effective? Mature?

